

## IMPORTANT NOTICE

*In accessing the attached final terms (the "Final Terms") you agree to be bound by the following terms and conditions.*

**EU MiFID II product governance** – Solely for the purposes of the manufacturer's product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is eligible counterparties and professional clients only, each as defined in Directive 2014/65/EU (as amended, "MiFID II"); (ii) all channels for distribution of the Notes to eligible counterparties and professional clients are appropriate; and (iii) the following channels for distribution of the Notes to retail clients are appropriate – investment advice, portfolio management and non-advised sales, subject to the distributor's suitability and appropriateness obligations under MiFID II, as applicable. Any person subsequently offering, selling or recommending the Notes (a "distributor") should take into consideration the manufacturer's target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels.

**PROHIBITION OF SALES TO UK RETAIL INVESTORS** – The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the United Kingdom ("UK"). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client, as defined in point (8) of Article 2 of Regulation (EU) No 2017/565 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 ("EUWA"); (ii) a customer within the meaning of the provisions of the FSMA and any rules or regulations made under the Financial Services and Markets Act 2000 (as amended, the "FSMA") to implement Directive (EU) 2016/97, where that customer would not qualify as a professional client, as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 as it forms part of domestic law by virtue of the EUWA; or (iii) not a qualified investor as defined in Article 2 of Regulation (EU) 2017/1129 as it forms part of domestic law by virtue of the EUWA. Consequently no key information document required by Regulation (EU) No 1286/2014 as it forms part of domestic law by virtue of the EUWA (the "UK PRIIPs Regulation") for offering or selling the Notes or otherwise making them available to retail investors in the UK has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the UK may be unlawful under the UK PRIIPs Regulation.

The information contained in the Final Terms may be addressed to and/or targeted at persons who are residents of particular countries only as specified in the Final Terms and/or in the Base Prospectus (as defined in the Final Terms) and is not intended for use and should not be relied upon by any person outside those countries and/or to whom the offer contained in the Final Terms is not addressed. **Prior to relying on the information contained in the Final Terms, you must ascertain from the Final Terms and/or the Base Prospectus whether or not you are an intended addressee of the information contained therein.**

Neither the Final Terms nor the Base Prospectus constitutes an offer to sell or the solicitation of an offer to buy securities in the United States or in any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration, exemption from registration or qualification under the securities law of any such jurisdiction.

The securities described in the Final Terms and the Base Prospectus have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") and may not be offered or sold directly or indirectly within the United States or to, or for the account or benefit of, U.S. persons or to persons within the United States of America (as such terms are defined in Regulation S under the Securities Act ("Regulation S")). The securities described in the Final Terms will only be offered in offshore transactions to non-U.S. persons in reliance upon Regulation S.

**Final Terms dated 12 July 2022**

**NORDEA BANK ABP**  
**Legal entity identifier (LEI): 529900ODI3047E2LIV03**  
**Issue of Mini Futures Long**  
**under the Programme for the**  
**Issuance of Warrants and Certificates**

The Base Prospectus referred to below (as completed by these Final Terms) has been prepared on the basis that, except as provided in sub-paragraph (b) below, any offer of Instruments in any Member State of the European Economic Area will be made pursuant to an exemption under the EU Prospectus Regulation, from the requirement to publish a prospectus for offers of the Instruments. Accordingly any person making or intending to make an offer of the Instruments may only do so:

- (a) in circumstances in which no obligation arises for the Issuer to publish a prospectus pursuant to Article 3 of the Prospectus Regulation or supplement a prospectus pursuant to Article 23 of the Prospectus Regulation, in each case, in relation to such offer; or
- (b) in those Public Offer Jurisdictions mentioned in Paragraph 7 of Part B below, provided such person is one of the persons described in Paragraph 7 of Part B below and which satisfies the conditions set out therein and that such offer is made during the Offer Period specified for such purpose therein.

The Issuer has not authorised, and it does not authorise, the making of any offer of Instruments in any other circumstances. The expression "**EU Prospectus Regulation**" means Regulation (EU) 2017/1129.

**The Base Prospectus referred to below is valid until and including 16 December 2022. The succeeding base prospectus relating to the Programme shall be made available for viewing during normal business hours at, and copies may be obtained from, the principal office of the Issuer at Satamaradankatu 5, FI-00020 Nordea, Helsinki, Finland and from [www.nordea.no](http://www.nordea.no).**

**PART A – CONTRACTUAL TERMS**

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions (the "**Conditions**") set forth in the base prospectus dated 17 December 2021 which constitute a base prospectus (the "**Base Prospectus**") for the purposes of the EU Prospectus Regulation. This document constitutes the Final Terms of the Instruments described herein for the purposes of the EU Prospectus Regulation and must be read in conjunction with the Base Prospectus in order to obtain all relevant information. A summary of the Instruments is annexed to these Final Terms. Full information on the Issuer and the offer of the Instruments is only available on the basis of the combination of these Final Terms and the Base Prospectus. The Base Prospectus and these Final Terms are available for viewing during normal business hours at, and copies may be obtained from, the principal office of the Issuer at Satamaradankatu 5, FI-00020 Nordea, Helsinki, Finland and from [www.nordea.no](http://www.nordea.no).

**I. GENERAL TERMS**

1.

- (i) Instrument Type: Mini Future
- (ii) Type of Warrant: Not Applicable
- (iii) Type of Market Warrant: Not Applicable
- (iv) Type of Turbo Warrant: Not Applicable
- (v) Type of Quanto Warrant: Not Applicable

	(vi) Type of Mini Future/ Unlimited Turbo:	Mini Future Long
	(vii) Type of Certificate:	Not Applicable
	(viii) FX Underlying:	Not Applicable
2.	(i) Series Number:	2022: L26N NO
	(ii) Tranche Number:	1
	(iii) Date on which the Instruments become fungible:	Not Applicable
3.	Currency:	NOK
4.	Number of Instruments	
	(i) Series:	As set out in the table in Part B of these Final Terms
	(ii) Tranche:	As set out in the table in Part B of these Final Terms
5.	Issue Price:	Not Applicable, the Instruments will be issued on the Issue Date but will not be subscribed by any investor. The Instruments will be traded on the market(s) specified in Part B.1 of these Final Terms.
6.	Issue Date:	13 July 2022
7.	Settlement Date:	No later than 10 Business Days after the Expiration Date or, if earlier, the occurrence of an Early Expiration Event or Stop Loss Event.
8.	Business Day Convention:	Following Business Day Convention unadjusted
9.	Exchange Business Day Convention:	Following Business Day Convention
10.	Scheduled Trading Day:	As specified in the Conditions

**II. PROVISIONS RELATING TO INTEREST OR YIELD NOT APPLICABLE**

Items 11 to 64 have been intentionally omitted

**III. PROVISIONS RELATING TO SETTLEMENT**

65.	Expiration Date:	Expiration Date Determination
66.	Number of Expiration Date Business Days:	5
67.	Initial Price:	Not Applicable
68.	Initial Price Determination Period:	Not Applicable
69.	Initial Price Determination Date(s):	Not Applicable

70.	Closing Price:	The Reference Price on the Closing Price Determination Date
71.	Closing Price Determination Date(s):	Closing Date Determination
72.	Closing Price following Early Expiration Event:	Condition 6(d) is Not Applicable
73.	Closing Price following Stop Loss Event:	Condition 6(i) is Applicable
74.	Number of Closing Date Business Days:	5
75.	Strike Price:	Not Applicable
76.	Strike Price Determination Period:	Not Applicable
77.	Strike Price Determination Date(s):	Not Applicable
78.	Financing Level:	As specified in the table in Part B of these Final Terms
79.	Financing Level Calculation Date:	Each Scheduled Trading Day
80.	Redemption Price:	Not Applicable
81.	Base Rate:	As specified in the table in Part B of these Final Terms
	• Base Rate Floor:	Not Applicable
82.	Reuter's Relevant Screen Page:	As specified in the table in Part B of these Final Terms
83.	Base Rate Margin:	As specified in the table in Part B of these Final Terms
84.	Day Calculation Method	Actual/365 (Fixed)
85.	Redemption Price Start:	Not Applicable
86.	Reference Price Determination Method:	As specified in the table in Part B of these Final Terms
87.	Reference Price:	As specified in the table in Part B of these Final Terms
88.	Reference Price Determination Date(s):	Not Applicable
89.	Reference Price Determination Period:	Not Applicable
90.	Valuation Date:	Each Scheduled Trading Day during the term of the Instrument
91.	Valuation Time:	As specified in the table in Part B of these Final Terms
92.	Multiplier:	As specified in the table in Part B of these Final Terms
93.	Underlying Amount:	Not Applicable
94.	Participation Rate:	Not Applicable
95.	Leverage Factor:	Not Applicable
96.	Early Expiration Event:	Not Applicable
97.	Nordnet Termination Event:	Condition 6(j) is Applicable
98.	Commencement of observation of Early Expiration Event:	Not Applicable
99.	Number of Trading Hours:	3 hours
100.	Initial Translation Rate:	Not Applicable
101.	Translation Rate:	As specified in the table in Part B of these Final Terms

	• Cross Rate:	As specified in the table in Part B of these Final Terms
	• Crossing Currency:	As specified in the table in Part B of these Final Terms
102.	Exchange Rate Reference Source:	As specified in the table in Part B of these Final Terms
103.	Exchange Rate Reference Time:	As specified in the table in Part B of these Final Terms
104.	Settlement Amount Cap:	Not Applicable
105.	Settlement Amount Floor:	Not Applicable
106.	Dividend Coupon:	Not Applicable
107.	Dividend Coupon Date(s):	Not Applicable
108.	Dividend Reinvestment:	Not Applicable
109.	Dividend Reinvestment Date(s):	Not Applicable
110.	Material Price Movement:	Not Applicable
111.	Material Price Percentage:	Not Applicable
112.	Max Level:	Not Applicable
113.	Barrier Level(s):	Not Applicable
114.	Determination Date(s):	Not Applicable
115.	Barrier Reference Price:	Not Applicable
116.	Observation Day for Barrier Level(s):	Not Applicable
	(i) Observation Start Date:	Not Applicable
	(ii) Observation End Date:	Not Applicable
117.	Administration Fee:	Not Applicable
118.	Maximum Administration Fee:	Not Applicable
119.	Initial Accumulated Value:	Not Applicable
120.	Accumulated Value Calculation Day:	Not Applicable
121.	Stop Loss Event:	Applicable
122.	Stop Loss Level:	The product of the Financing Level and the result obtained by subtracting the Stop Loss Buffer from 100% or Adding the Stop Loss Buffer to 100%, as specified in the Conditions
123.	Stop Loss Reference Price:	All of the most recent transaction prices during continuous trading listed on a Reference Source, commencing on the Listing Date up to and including the Expiration Date
124.	Stop Loss Rollover Date(s):	Each Scheduled Trading Day
125.	Stop Loss Buffer:	As specified in the table in Part B of these Final Terms
	• Maximum Stop Loss Buffer:	20%
126.	Stop Loss Observation Period:	The period from and including Issue Date to and including Expiration Date

<b>IV.</b>	<b>EARLY REDEMPTION</b>	<b>APPLICABLE</b>
127.	Application for Redemption:	Applicable
128.	Redemption Date(s):	The third Friday in March, June, September and December each year or, if such day is not a Business Day, the next following Business Day.
129.	Number of Redemption Business Days:	5
130.	Redemption Fee:	2.00 per cent. of the Settlement Amount
131.	Specific Early Redemption:	Applicable
132.	Redemption Price:	As set out in the Conditions

**V. PROVISIONS APPLICABLE TO DISRUPTION, ADJUSTMENTS AND OTHER EXTRAORDINARY EVENTS**

133.	Change in Law:	As set out in the Conditions
134.	Increased Costs of Hedging:	As set out in the Conditions
135.	Hedging Disruption:	As set out in the Conditions
136.	Market Disruption:	As set out in the Conditions
137.	Commodity Disruption:	As set out in the Conditions
138.	Currency Disruption:	As set out in the Conditions
	• Minimum Amount:	Not Applicable
139.	Fund Event:	As set out in the Conditions
140.	Changed Calculation:	As set out in the Conditions
141.	Corrections:	As set out in the Conditions
142.	Correction Commodity:	As set out in the Conditions
143.	Correction Currency:	As set out in the Conditions
144.	Extraordinary Events:	As set out in the Conditions
145.	Interest Rate Fallback:	As set out in the Conditions

**GENERAL PROVISIONS APPLICABLE TO THE INSTRUMENTS**

146.	Form of Instruments:	Norwegian Instruments  The Instruments are Norwegian Instruments in uncertificated and dematerialised book entry form.
147.	Calculation Agent:	Nordea Bank Abp
148.	Relevant Benchmark:	SOFR is provided by CME Group Benchmark Administration Limited. As at the date hereof, CME Group Benchmark Administration Limited does not appear in the register of administrators and benchmarks established and maintained by ESMA

pursuant to Article 36  
(Register of administrators and benchmarks)  
of Regulation (EU) 2016/1011, as amended.

NQ100 is provided by Nasdaq. As at the date hereof, Nasdaq does not appear in the register of administrators and benchmarks established and maintained by ESMA pursuant to Article 36 (*Register of administrators and benchmarks*) of Regulation (EU) 2016/1011, as amended. DAX is provided by Deutsche Börse A.G. As at the date hereof, Deutsche Börse A.G. does not appear in the register of administrators and benchmarks established and maintained by ESMA pursuant to Article 36 (*Register of administrators and benchmarks*) of Regulation (EU) 2016/1011, as amended.  
Norwegian Law

149. Governing Law:

#### **PURPOSE OF FINAL TERMS**

These Final Terms comprise the final terms required for the issue of the Instruments described herein pursuant to the Programme for the Issuance of Warrants and Certificates of Nordea Bank Abp.

#### **RESPONSIBILITY**

The Issuer accepts responsibility for the information contained in these the Final Terms.

Signed on behalf of Nordea Bank Abp:

By:

Duly authorised

## PART B – OTHER INFORMATION

1. **LISTING AND ADMISSION TO TRADING** Application has been made by the Issuer (or on its behalf) for the Instruments to be admitted to the official list and to trading on the Nasdaq First North Sweden with effect from the Issue Date.

Listing Date: The Issue Date

Listing Currency: NOK

Trading Lot: One (1) Mini Future constitutes one (1) Trading Lot.

2. **INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE/OFFER**

In connection with the issuance and offer of the Instruments, the Issuer will make use of the marketing and customers support services of Nordnet Bank ("**Nordnet**"). The Issuer will compensate Nordnet for such services.

In addition, the Issuer has entered into an agreement with Nordnet (the "**Nordnet Agreement**") under the terms of which Nordnet will make the Instruments available on Nordnet's online trading platform. Nordnet will receive compensation under the agreement.

3. **REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES**

(i) Reasons for the offer: The net proceeds of the issue of the Instruments will be used for the general banking and other corporate purposes of the Issuer and the Nordea Group.

(ii) Estimated net proceeds: The net proceeds will be determined on the basis of the number of Instruments sold during the Offer Period multiplied by the relevant Offer Price, net of any applicable fees and expenses.

4. **INITIAL PRICE**

Instrument Trading Code/ ISIN	Initial Price
Not Applicable	Not Applicable



## 5. PERFORMANCE INFORMATION CONCERNING THE UNDERLYING ASSET(S)

Instrument Trading Code/ISIN	Underlying Asset(s) / Issuer	Underlying Asset ISIN	Number of Instruments	Multiplier	Financing Level	Reference Price and Currency	Reference Source	Base Rate Margin	Stop Loss Buffer / Maximum Stop Loss Buffer	Base Rate	Reuter's Relevant Screen Page	Reference Price Determination Method:	Reference Price	Valuation Time	Translation Rate	Cross Rate:	Crossing Currency:	Exchange Rate Reference Source:	Exchange Rate Reference Time
MFLNFLXNONN18 / NO0012585068	Netflix	US64110L1061	100 000	0,1	143,01	USD	NASDAQ Global Select	3,00 %	7 %	SOFR	USDSOFR=	Valuation Time	As determined in accordance with paragraph (i) of the definition of "Reference Price"	20:00 CET	Applicable	Not Applicable	Not Applicable	Thomson Reuters	18:00 CET
MFLRECNONN44 / NO0012585050	REC Silicon	NO0010112675	300 000	1	11,36	NOK	Oslo Børs	3,00 %	20 %	NOK_OVERNIGHT	NOWA=	Official Closing	As determined in accordance with paragraph (i) of the definition of "Reference Price"	As set out in the Conditions	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
MFLRECNONN43 / NO0012585043	REC Silicon	NO0010112675	300 000	1	12,67	NOK	Oslo Børs	3,00 %	20 %	NOK_OVERNIGHT	NOWA=	Official Closing	As determined in accordance with paragraph (i) of the definition of "Reference Price"	As set out in the Conditions	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
MFLNV DANON	NVIDIA	US67066G1040	100 000	0,1	126,51	USD	NASDAQ Global	3,00 %	15 %	SOFR	USDSOFR=	Valuation Time	As determine	20:00 CET	Applicable	Not Applicable	Not Applicable	Thomson Reuters	18:00 CET

N24 / NO00125 85035							Select						d in accordanc e with paragraph (i) of the definition  of "Referenc e Price"			e	e		
MFLZAP NONN24 / NO00125 85027	Zaptec AS	NO00107 13936	300 000	1	29,72	NOK	Oslo Børs	3,00 %	15 %	NOK_O VERNIG HT	NOWA=	Official Closing	As determin ed in accordanc e with paragraph (i) of the definition  of "Referenc e Price"	As set out in the Condition s	Not Applicabl e	Not Applicabl e	Not Applicabl e	Not Applicabl e	Not Applicabl e
MFLZAP NONN23 / NO00125 85019	Zaptec AS	NO00107 13936	300 000	1	33,14	NOK	Oslo Børs	3,00 %	15 %	NOK_O VERNIG HT	NOWA=	Official Closing	As determin ed in accordanc e with paragraph (i) of the definition  of "Referenc e Price"	As set out in the Condition s	Not Applicabl e	Not Applicabl e	Not Applicabl e	Not Applicabl e	Not Applicabl e
MFLMSF TNONN2 0/ NO00125 85001	Microsoft	US59491 81045	100 000	0,1	239,36	USD	NASDAQ Global Select	3,00 %	7 %	SOFR	USDSOF R=	Valuation Time	As determin ed in accordanc e with paragraph (i) of the definition  of "Referenc e Price"	20:00 CET	Applicabl e	Not Applicabl e	Not Applicabl e	Thomson Reuters	18:00 CET
MFLPGS NONN53 / NO00125 84996	Petroleum Geo- Services	NO00101 99151	300 000	1	5,80	NOK	Oslo Børs	3,00 %	15 %	NOK_O VERNIG HT	NOWA=	Official Closing	As determin ed in accordanc e with	As set out in the Condition s	Not Applicabl e	Not Applicabl e	Not Applicabl e	Not Applicabl e	Not Applicabl e

													paragraph (i) of the definition of "Reference Price"						
MFLPGS NONN52 / NO00125 84988	Petroleum Geo- Services	NO00101 99151	300 000	1	6,47	NOK	Oslo Børs	3,00 %	15 %	NOK_O VERNIG HT	NOWA=	Official Closing	As determined in accordance with paragraph (i) of the definition of "Reference Price"	As set out in the Conditions	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
MFLNQ1 NONN60 / NO00125 84970	Futures Contract on NQ100	US63110 11026 (in respect of the underlying NASDAQ Q-100® index)	5 000 000	0,01	8 026,96	USD	Chicago Mercantile Exchange	3,00 %	2 %	SOFR	USDSOF R=	Valuation Time	As determined in accordance with paragraph (i) of the definition of "Reference Price"	20:00 CET	Applicable	Not Applicable	Not Applicable	Thomson Reuters	18:00 CET
MFLNQ1 NONN59 / NO00125 84962	Futures Contract on NQ100	US63110 11026 (in respect of the underlying NASDAQ Q-100® index)	5 000 000	0,01	8 262,25	USD	Chicago Mercantile Exchange	3,00 %	2 %	SOFR	USDSOF R=	Valuation Time	As determined in accordance with paragraph (i) of the definition of "Reference Price"	20:00 CET	Applicable	Not Applicable	Not Applicable	Thomson Reuters	18:00 CET
MFLNQ1 NONN58 / NO00125 84954	Futures Contract on NQ100	US63110 11026 (in respect of the underlying NASDAQ Q-100® index)	5 000 000	0,01	8 497,55	USD	Chicago Mercantile Exchange	3,00 %	2 %	SOFR	USDSOF R=	Valuation Time	As determined in accordance with paragraph (i) of the definition of "Reference Price"	20:00 CET	Applicable	Not Applicable	Not Applicable	Thomson Reuters	18:00 CET

		index)											of "Reference Price"						
MFLNQ1 NONN57 / NO00125 84947	Futures Contract on NQ100	US63110 11026 (in respect of the underlyin g NASDAQ Q-100® index)	5 000 000	0,01	11 556,37	USD	Chicago Mercantil e Exchange	3,00 %	2 %	SOFR	USDSOF R=	Valuation Time	As determine d in accordanc e with paragrap (i) of the definition  of "Reference e Price"	20:00 CET	Applicabl e	Not Applicabl e	Not Applicabl e	Thomson Reuters	18:00 CET
MFLSPO NONN16 / NO00125 85332	Spotify Technolo gy	LU17787 62911	100 000	0,1	80,27	USD	New York Stock Exchange	3,00 %	7 %	SOFR	USDSOF R=	Valuation Time	As determine d in accordanc e with paragrap (i) of the definition  of "Reference e Price"	20:00 CET	Applicabl e	Not Applicabl e	Not Applicabl e	Thomson Reuters	18:00 CET
MFLOR KNONN2 0/ NO00125 85324	Orkla	NO00037 33800	300 000	1	76,21	NOK	Oslo Børs	3,00 %	5 %	NOK_O VERNIG HT	NOWA=	Official Closing	As determine d in accordanc e with paragrap (i) of the definition  of "Reference e Price"	As set out in the Condition s	Not Applicabl e	Not Applicabl e	Not Applicabl e	Not Applicabl e	Not Applicabl e
MFLNH YNONN3 5/ NO00125 85316	Norsk Hydro	NO00050 52605	300 000	1	48,10	NOK	Oslo Børs	3,00 %	10 %	NOK_O VERNIG HT	NOWA=	Official Closing	As determine d in accordanc e with paragrap (i) of the definition  of "Referenc e Price"	As set out in the Condition s	Not Applicabl e	Not Applicabl e	Not Applicabl e	Not Applicabl e	Not Applicabl e

													e Price"							
MFLEQN RNONN5 3 / NO00125 85308	Equinor	NO00100 96985	300 000	1	318,23	NOK	Oslo Børs	3,00 %	5 %	NOK_O VERNIG HT	NOWA=	Official Closing	As determine d in accordanc e with paragraph (i) of the definition  of "Referenc e Price"	As set out in the Condition s	Not Applicabl e	Not Applicabl e	Not Applicabl e	Not Applicabl e	Not Applicabl e	
MFLAM DNONN2 2 / NO00125 85290	Advanced Micro Devices Inc	US00790 31078	100 000	0,1	70,46	USD	NASDA Q Global Select	3,00 %	5 %	SOFR	USDSOF R=	Valuation Time	As determine d in accordanc e with paragraph (i) of the definition  of "Referenc e Price"	20:00 CET	Applicabl e	Not Applicabl e	Not Applicabl e	Thomson Reuters	18:00 CET	
MFLSTB NONN37 / NO00125 85282	Storebran d	NO00030 53605	300 000	1	62,29	NOK	Oslo Børs	3,00 %	15 %	NOK_O VERNIG HT	NOWA=	Official Closing	As determine d in accordanc e with paragraph (i) of the definition  of "Referenc e Price"	As set out in the Condition s	Not Applicabl e	Not Applicabl e	Not Applicabl e	Not Applicabl e	Not Applicabl e	
MFLAUT NONN23 / NO00125 85274	AutoStore Holdings Ltd.	BMG067 0A1099	300 000	1	13,83	NOK	Oslo Børs	3,00 %	10 %	NOK_O VERNIG HT	NOWA=	Official Closing	As determine d in accordanc e with paragraph (i) of the definition  of "Referenc e Price"	As set out in the Condition s	Not Applicabl e	Not Applicabl e	Not Applicabl e	Not Applicabl e	Not Applicabl e	

MFLBAB ANONN2 3 / NO00125 85266	Alibaba	US01609 W1027	100 000	0,1	98,26	USD	New York Stock Exchange	3,00 %	8 %	SOFR	USDSOF R=	Valuation Time	As determine d in accordanc e with paragraph (i) of the definition  of "Referenc e Price"	20:00 CET	Applicabl e	Not Applicabl e	Not Applicabl e	Thomson Reuters	18:00 CET
MFLDN BNONN3 6 / NO00125 85258	DNB	NO00101 61896	300 000	1	170,72	NOK	Oslo Børs	3,00 %	5 %	NOK_O VERNIG HT	NOWA=	Official Closing	As determine d in accordanc e with paragraph (i) of the definition  of "Referenc e Price"	As set out in the Condition s	Not Applicabl e	Not Applicabl e	Not Applicabl e	Not Applicabl e	Not Applicabl e
MFLGJF NONN40 / NO00125 85241	Gjensidig e Forsikrin g	NO00105 82521	300 000	1	194,28	NOK	Oslo Børs	3,00 %	5 %	NOK_O VERNIG HT	NOWA=	Official Closing	As determine d in accordanc e with paragraph (i) of the definition  of "Referenc e Price"	As set out in the Condition s	Not Applicabl e	Not Applicabl e	Not Applicabl e	Not Applicabl e	Not Applicabl e
MFLAAP LNONN2 2 / NO00125 85233	Apple	US03783 31005	100 000	0,1	133,38	USD	NASDA Q Global Select	3,00 %	5 %	SOFR	USDSOF R=	Valuation Time	As determine d in accordanc e with paragraph (i) of the definition  of "Referenc e Price"	20:00 CET	Applicabl e	Not Applicabl e	Not Applicabl e	Thomson Reuters	18:00 CET
MFLFBN ONN18 /	Meta Platforms	US30303 M1027	100 000	0,1	131,70	USD	NASDA Q Global	3,00 %	7 %	SOFR	USDSOF R=	Valuation Time	As determine	20:00 CET	Applicabl e	Not Applicabl	Not Applicabl	Thomson Reuters	18:00 CET

NO00125 85225	Inc - Class A						Select						d in accordanc e with paragraph (i) of the definition  of "Referenc e Price"			e	e		
MFLGO GNONN1 7/ NO00125 85217	Golden Ocean Group Limited	BMG396 372051	300 000	1	92,22	NOK	Oslo Børs	3,00 %	10 %	NOK_O VERNIG HT	NOWA=	Official Closing	As determi ned in accordanc e with paragraph (i) of the definition  of "Referenc e Price"	As set out in the Condition s	Not Applicabl e	Not Applicabl e	Not Applicabl e	Not Applicabl e	Not Applicabl e
MFLMO WINON N43 / NO00125 85209	Mowi ASA	NO00030 54108	300 000	1	205,91	NOK	Oslo Børs	3,00 %	10 %	NOK_O VERNIG HT	NOWA=	Official Closing	As determi ned in accordanc e with paragraph (i) of the definition  of "Referenc e Price"	As set out in the Condition s	Not Applicabl e	Not Applicabl e	Not Applicabl e	Not Applicabl e	Not Applicabl e
MFLFRO NONN35 / NO00125 85191	Frontline Ltd/Berm uda	BMG368 2E1921	300 000	1	70,57	NOK	Oslo Børs	3,00 %	15 %	NOK_O VERNIG HT	NOWA=	Official Closing	As determi ned in accordanc e with paragraph (i) of the definition  of "Referenc e Price"	As set out in the Condition s	Not Applicabl e	Not Applicabl e	Not Applicabl e	Not Applicabl e	Not Applicabl e
MFLMU NONN26 / NO00125 85183	MICRON TECHNO LOGY INC	US59511 21038	100 000	0,1	50,58	USD	NASDAQ Global Select	3,00 %	10 %	SOFR	USDSOF R=	Valuation Time	As determi ned in accordanc e with	20:00 CET	Applicabl e	Not Applicabl e	Not Applicabl e	Thomson Reuters	18:00 CET

													paragraph (i) of the definition of "Reference Price"						
MFLMA NONN20 / NO00125 85175	Mastercard	US57636 Q1040	100 000	0,1	297,40	USD	New York Stock Exchange	3,00 %	5 %	SOFR	USDSOFR=	Valuation Time	As determined in accordance with paragraph (i) of the definition of "Reference Price"	20:00 CET	Applicable	Not Applicable	Not Applicable	Thomson Reuters	18:00 CET
MFLAM ZNNON N20 / NO00125 85167	Amazon.com	US02313 51067	100 000	0,1	92,04	USD	NASDAQ Global Select	3,00 %	5 %	SOFR	USDSOFR=	Valuation Time	As determined in accordance with paragraph (i) of the definition of "Reference Price"	20:00 CET	Applicable	Not Applicable	Not Applicable	Thomson Reuters	18:00 CET
MFLGO OGNON N26 / NO00125 85159	Alphabet	US02079 K1079	100 000	0,1	2 141,61	USD	NASDAQ Global Select	3,00 %	5 %	SOFR	USDSOFR=	Valuation Time	As determined in accordance with paragraph (i) of the definition of "Reference Price"	20:00 CET	Applicable	Not Applicable	Not Applicable	Thomson Reuters	18:00 CET
MFLTEL NONN37 / NO00125 85142	Telenor	NO00100 63308	300 000	1	122,89	NOK	Oslo Børs	3,00 %	5 %	NOK_O VERNIG HT	NOWA=	Official Closing	As determined in accordance with paragraph (i) of the definition	As set out in the Conditions	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable



													of "Reference Price"						
MFLDN ONONN4 6/ NO00125 85134	DNO	NO00039 21009	300 000	1	9,81	NOK	Oslo Børs	3,00 %	15 %	NOK_O VERNIG HT	NOWA=	Official Closing	As determine d in accordanc e with paragraph (i) of the definition  of "Referenc e Price"	As set out in the Condition s	Not Applicabl e	Not Applicabl e	Not Applicabl e	Not Applicabl e	Not Applicabl e
MFLDN ONONN4 5/ NO00125 85126	DNO	NO00039 21009	300 000	1	10,94	NOK	Oslo Børs	3,00 %	15 %	NOK_O VERNIG HT	NOWA=	Official Closing	As determine d in accordanc e with paragraph (i) of the definition  of "Referenc e Price"	As set out in the Condition s	Not Applicabl e	Not Applicabl e	Not Applicabl e	Not Applicabl e	Not Applicabl e
MFLINT NONN24 / NO00125 85118	Intel	US45814 01001	100 000	0,1	34,24	USD	NASDAQ Global Select	3,00 %	5 %	SOFR	USDSOF R=	Valuation Time	As determine d in accordanc e with paragraph (i) of the definition  of "Referenc e Price"	20:00 CET	Applicabl e	Not Applicabl e	Not Applicabl e	Thomson Reuters	18:00 CET
MFLTGS NONN35 / NO00125 85100	TGS	NO00030 78800	300 000	1	117,05	NOK	Oslo Børs	3,00 %	10 %	NOK_O VERNIG HT	NOWA=	Official Closing	As determine d in accordanc e with paragraph (i) of the definition  of "Referenc e Price"	As set out in the Condition s	Not Applicabl e	Not Applicabl e	Not Applicabl e	Not Applicabl e	Not Applicabl e

													e Price"							
MFLTGS NONN34 / NO00125 85092	TGS	NO00030 78800	300 000	1	130,51	NOK	Oslo Børs	3,00 %	10 %	NOK_O VERNIG HT	NOWA=	Official Closing	As determi ned in accordanc e with paragraph (i) of the definition  of "Referenc e Price"	As set out in the Condition s	Not Applicabl e	Not Applicabl e	Not Applicabl e	Not Applicabl e	Not Applicabl e	
MFLYA RNONN4 2/ NO00125 85084	Yara Internatio nal	NO00102 08051	300 000	1	383,24	NOK	Oslo Børs	3,00 %	5 %	NOK_O VERNIG HT	NOWA=	Official Closing	As determi ned in accordanc e with paragraph (i) of the definition  of "Referenc e Price"	As set out in the Condition s	Not Applicabl e	Not Applicabl e	Not Applicabl e	Not Applicabl e	Not Applicabl e	
MFLTSL ANONN4 2/ NO00125 85076	Tesla	US88160 R1014	100 000	0,1	585,48	USD	NASDA Q Global Select	3,00 %	15 %	SOFR	USDSOF R=	Valuation Time	As determi ned in accordanc e with paragraph (i) of the definition  of "Referenc e Price"	20:00 CET	Applicabl e	Not Applicabl e	Not Applicabl e	Thomson Reuters	18:00 CET	
MFLTW TRNON N29 / NO00125 85357	Twitter	US90184 L1026	100 000	0,1	27,41	USD	New York Stock Exchange	3,00 %	5 %	SOFR	USDSOF R=	Valuation Time	As determi ned in accordanc e with paragraph (i) of the definition  of "Referenc e Price"	20:00 CET	Applicabl e	Not Applicabl e	Not Applicabl e	Thomson Reuters	18:00 CET	

MFLKA HNONN2 5 / NO00125 85340	Kahoot! AS	NO00108 23131	300 000	1	14,55	NOK	Oslo Børs	3,00 %	15 %	NOK_O VERNIG HT	NOWA=	Official Closing	As determine d in accordanc e with paragrap (i) of the definition  of "Referenc e Price"	As set out in the Condition s	Not Applicabl e	Not Applicabl e	Not Applicabl e	Not Applicabl e	Not Applicabl e
MFLDA XNONN1 09 / NO00125 84939	DAX Index	DE00084 69008	2 000 000	0,001	8 687,77	EUR	Deutsche Börse	3,00 %	2 %	ESTER	EUROST R=	Official Closing	As determine d in accordanc e with paragrap (i) of the definition  of "Referenc e Price"	As set out in the Condition s	Applicabl e	Applicabl e	USD	Thomson Reuters	18:00 CET
MFLDA XNONN1 08 / NO00125 84921	DAX Index	DE00084 69008	2 000 000	0,001	8 812,77	EUR	Deutsche Börse	3,00 %	2 %	ESTER	EUROST R=	Official Closing	As determine d in accordanc e with paragrap (i) of the definition  of "Referenc e Price"	As set out in the Condition s	Applicabl e	Applicabl e	USD	Thomson Reuters	18:00 CET
MFLDA XNONN1 07 / NO00125 84913	DAX Index	DE00084 69008	2 000 000	0,001	8 937,77	EUR	Deutsche Börse	3,00 %	2 %	ESTER	EUROST R=	Official Closing	As determine d in accordanc e with paragrap (i) of the definition  of "Referenc e Price"	As set out in the Condition s	Applicabl e	Applicabl e	USD	Thomson Reuters	18:00 CET
MFLDA XNONN1	DAX Index	DE00084 69008	2 000 000	0,001	9 312,77	EUR	Deutsche Börse	3,00 %	2 %	ESTER	EUROST R=	Official Closing	As determine	As set out in the	Applicabl e	Applicabl e	USD	Thomson Reuters	18:00 CET

06 / NO00125 84905													d in accordanc e with paragraph (i) of the definition  of "Referenc e Price"	Conditio ns					
MFLDA XNONN1 05 / NO00125 84897	DAX Index	DE00084 69008	2 000 000	0,001	12 437,77	EUR	Deutsche Börse	3,00 %	2 %	ESTER	EUROST R=	Official Closing	As determi ned in accordanc e with paragraph (i) of the definition  of "Referenc e Price"	As set out in the Conditio ns	Applicabl e	Applicabl e	USD	Thomson Reuters	18:00 CET
MFLSOL NONN81 / NO00125 53496	Silver futures contract	Not Applicabl e	100 000	1	12,63	USD	CME Globex, CME Clearport and Open outcry (New York)	3,00 %	3 %	SOFR	USDSOF R=	Valuation Time	As determi ned in accordanc e with paragraph (i) of the definition  of "Referenc e Price"	20:00 CET	Applicabl e	Not Applicabl e	Not Applicabl e	Thomson Reuters	18:00 CET
MFLSOL NONN80 / NO00125 53512	Silver futures contract	Not Applicabl e	100 000	1	18,17	USD	CME Globex, CME Clearport and Open outcry (New York)	3,00 %	3 %	SOFR	USDSOF R=	Valuation Time	As determi ned in accordanc e with paragraph (i) of the definition  of "Referenc e Price"	20:00 CET	Applicabl e	Not Applicabl e	Not Applicabl e	Thomson Reuters	18:00 CET
MFLRUS NONN58 / NO00125 53546	Futures Contract on Russel 2000	N/A	2 000 000	0,01	1 174,02	USD	Chicago Mercantil e Exchange	3,00 %	2 %	SOFR	USDSOF R=	Valuation Time	As determi ned in accordanc e with	20:00 CET	Applicabl e	Not Applicabl e	Not Applicabl e	Thomson Reuters	18:00 CET

													paragraph (i) of the definition  of "Reference Price"						
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Issuer of Underlying Asset:	Microsoft
Additional information regarding the issuer:	Additional information about the issuer is available on:  www.microsoft.com
Market(s) on which Underlying Asset(s) is/are admitted to trading:	NASDAQ Global Select
Underlying Asset's designation	Petroleum Geo-Services
Issuer of Underlying Asset:	Petroleum Geo-Services
Additional information regarding the issuer:	Additional information about the issuer is available on:  www.pgs.com
Market(s) on which Underlying Asset(s) is/are admitted to trading:	Oslo Børs

**Underlying Asset's designation:**

**Futures Contract on NQ100**

Description:	The futures contract referencing the Nasdaq 100 Index, which in the opinion of the Issuer has the shortest remaining term of the cash settled futures contracts listed on the Reference Source.
Historical rate/Rate diagram:	Not Applicable
Rolling of Futures Contracts:	Applicable
Roll Date(s):	Any day from and including the fifth (5) Scheduled Trading Day prior to expiration of the relevant futures contract
Additional Information:	Additional information regarding the Underlying Asset is available on  www.cmegroup.com
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Underlying Asset's designation	Spotify Technology

Issuer of Underlying Asset:	Spotify Technology
Additional information regarding the issuer:	Additional information about the issuer is available on: <a href="http://www.spotify.com">www.spotify.com</a>
Market(s) on which Underlying Asset(s) is/are admitted to trading:	New York Stock Exchange
Underlying Asset's designation	Orkla
Issuer of Underlying Asset:	Orkla
Additional information regarding the issuer:	Additional information about the issuer is available on: <a href="http://www.orkla.com">www.orkla.com</a>
Market(s) on which Underlying Asset(s) is/are admitted to trading:	Oslo Børs
Underlying Asset's designation	Norsk Hydro
Issuer of Underlying Asset:	Norsk Hydro
Additional information regarding the issuer:	Additional information about the issuer is available on: <a href="http://www.hydro.com">www.hydro.com</a>
Market(s) on which Underlying Asset(s) is/are admitted to trading:	Oslo Børs
Underlying Asset's designation	Equinor
Issuer of Underlying Asset:	Equinor
Additional information regarding the issuer:	Additional information about the issuer is available on: <a href="http://www.equinor.com">www.equinor.com</a>
Market(s) on which Underlying Asset(s) is/are admitted to trading:	Oslo Børs
Underlying Asset's designation	Advanced Micro Devices Inc
Issuer of Underlying Asset:	Advanced Micro Devices Inc
Additional information regarding the issuer:	Additional information about the issuer is available on: <a href="http://www.amd.com">www.amd.com</a>
Market(s) on which Underlying Asset(s) is/are admitted to trading:	NASDAQ Global Select



Underlying Asset's designation	Storebrand
Issuer of Underlying Asset:	Storebrand
Additional information regarding the issuer:	Additional information about the issuer is available on:  <a href="http://www.storebrand.no">www.storebrand.no</a>
Market(s) on which Underlying Asset(s) is/are admitted to trading:	Oslo Børs
Underlying Asset's designation	AutoStore Holdings Ltd.
Issuer of Underlying Asset:	AutoStore Holdings Ltd.
Additional information regarding the issuer:	Additional information about the issuer is available on:  <a href="http://www.autostoresystem.com">www.autostoresystem.com</a>
Market(s) on which Underlying Asset(s) is/are admitted to trading:	Oslo Børs
Underlying Asset's designation	Alibaba
Issuer of Underlying Asset:	Alibaba
Additional information regarding the issuer:	Additional information about the issuer is available on:  <a href="http://www.alibabagroup.com">www.alibabagroup.com</a>
Market(s) on which Underlying Asset(s) is/are admitted to trading:	New York Stock Exchange
Underlying Asset's designation	DNB
Issuer of Underlying Asset:	DNB
Additional information regarding the issuer:	Additional information about the issuer is available on:  <a href="http://www.dnb.no">www.dnb.no</a>
Market(s) on which Underlying Asset(s) is/are admitted to trading:	Oslo Børs
Underlying Asset's designation	Gjensidige Forsikring
Issuer of Underlying Asset:	Gjensidige Forsikring
Additional information regarding the issuer:	Additional information about the issuer is available on:  <a href="http://www.gjensidige.no">www.gjensidige.no</a>

Market(s) on which Underlying Asset(s) is/are admitted to trading:	Oslo Børs
Underlying Asset's designation	Apple
Issuer of Underlying Asset:	Apple
Additional information regarding the issuer:	Additional information about the issuer is available on:  <a href="http://www.apple.com">www.apple.com</a>
Market(s) on which Underlying Asset(s) is/are admitted to trading:	NASDAQ Global Select
Underlying Asset's designation	Meta Platforms Inc - Class A
Issuer of Underlying Asset:	Meta Platforms Inc - Class A
Additional information regarding the issuer:	Additional information about the issuer is available on:  <a href="http://www.facebook.com">www.facebook.com</a>
Market(s) on which Underlying Asset(s) is/are admitted to trading:	NASDAQ Global Select
Underlying Asset's designation	Golden Ocean Group Limited
Issuer of Underlying Asset:	Golden Ocean Group Limited
Additional information regarding the issuer:	Additional information about the issuer is available on:  <a href="http://www.goldenocean.no">www.goldenocean.no</a>
Market(s) on which Underlying Asset(s) is/are admitted to trading:	Oslo Børs
Underlying Asset's designation	Mowi ASA
Issuer of Underlying Asset:	Mowi ASA
Additional information regarding the issuer:	Additional information about the issuer is available on:  <a href="http://www.marineharvest.no">www.marineharvest.no</a>
Market(s) on which Underlying Asset(s) is/are admitted to trading:	Oslo Børs
Underlying Asset's designation	Frontline Ltd/Bermuda
Issuer of Underlying Asset:	Frontline Ltd/Bermuda
Additional information regarding the issuer:	Additional information about the issuer is available on:

	<a href="http://www.frontline.bm">www.frontline.bm</a>
Market(s) on which Underlying Asset(s) is/are admitted to trading:	Oslo Børs
Underlying Asset's designation	MICRON TECHNOLOGY INC
Issuer of Underlying Asset:	MICRON TECHNOLOGY INC
Additional information regarding the issuer:	Additional information about the issuer is available on: <a href="http://www.micron.com">www.micron.com</a>
Market(s) on which Underlying Asset(s) is/are admitted to trading:	NASDAQ Global Select
Underlying Asset's designation	Mastercard
Issuer of Underlying Asset:	Mastercard
Additional information regarding the issuer:	Additional information about the issuer is available on: <a href="http://www.mastercard.us">www.mastercard.us</a>
Market(s) on which Underlying Asset(s) is/are admitted to trading:	New York Stock Exchange
Underlying Asset's designation	<a href="http://Amazon.com">Amazon.com</a>
Issuer of Underlying Asset:	<a href="http://Amazon.com">Amazon.com</a>
Additional information regarding the issuer:	Additional information about the issuer is available on: <a href="http://www.amazon.com">www.amazon.com</a>
Market(s) on which Underlying Asset(s) is/are admitted to trading:	NASDAQ Global Select
Underlying Asset's designation	Alphabet
Issuer of Underlying Asset:	Alphabet
Additional information regarding the issuer:	Additional information about the issuer is available on: <a href="http://www.abc.xyz">www.abc.xyz</a>
Market(s) on which Underlying Asset(s) is/are admitted to trading:	NASDAQ Global Select
Underlying Asset's designation	Telenor

Issuer of Underlying Asset:	Telenor
Additional information regarding the issuer:	Additional information about the issuer is available on: <a href="http://www.telenor.com">www.telenor.com</a>
Market(s) on which Underlying Asset(s) is/are admitted to trading:	Oslo Børs
Underlying Asset's designation	DNO
Issuer of Underlying Asset:	DNO
Additional information regarding the issuer:	Additional information about the issuer is available on: <a href="http://www.dno.no">www.dno.no</a>
Market(s) on which Underlying Asset(s) is/are admitted to trading:	Oslo Børs
Underlying Asset's designation	Intel
Issuer of Underlying Asset:	Intel
Additional information regarding the issuer:	Additional information about the issuer is available on: <a href="http://www.intel.com">www.intel.com</a>
Market(s) on which Underlying Asset(s) is/are admitted to trading:	NASDAQ Global Select
Underlying Asset's designation	TGS
Issuer of Underlying Asset:	TGS
Additional information regarding the issuer:	Additional information about the issuer is available on: <a href="http://www.tgs.com">www.tgs.com</a>
Market(s) on which Underlying Asset(s) is/are admitted to trading:	Oslo Børs
Underlying Asset's designation	Yara International
Issuer of Underlying Asset:	Yara International
Additional information regarding the issuer:	Additional information about the issuer is available on: <a href="http://www.yara.com">www.yara.com</a>
Market(s) on which Underlying Asset(s) is/are admitted to trading:	Oslo Børs

Underlying Asset's designation Tesla  
Issuer of Underlying Asset: Tesla  
Additional information regarding the issuer: Additional information about the issuer is available on:  
www.tesla.com  
Market(s) on which Underlying Asset(s) is/are admitted to trading: NASDAQ Global Select

Underlying Asset's designation Twitter  
Issuer of Underlying Asset: Twitter  
Additional information regarding the issuer: Additional information about the issuer is available on:  
www.twitter.com  
Market(s) on which Underlying Asset(s) is/are admitted to trading: New York Stock Exchange

Underlying Asset's designation Kahoot! AS  
Issuer of Underlying Asset: Kahoot! AS  
Additional information regarding the issuer: Additional information about the issuer is available on:  
www.kahoot.com  
Market(s) on which Underlying Asset(s) is/are admitted to trading: Oslo Børs

**Index's designation:** DAX Index  
Index provider: Deutsche Börse  
Description: See www.deutsche-boerse.com  
Additional information: Additional information regarding the index is available on:  
www.deutsche-boerse.com

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**Underlying Asset’s designation:**

**Silver futures contract**

Description:

The futures contract traded on CME referencing the price of silver which in the opinion of the Issuer has the shortest remaining term and which are sufficiently liquid of the contracts listed on the

Reference Source.

Historical rate/Rate diagram: Not Applicable

Rolling of Futures Contracts: Applicable

Roll Date(s): Any day from and including the fifth Scheduled Trading Day in the month prior to expiration of the relevant futures contract.

Additional Information: Additional information regarding the Underlying Asset is available on

[www.cmegroup.com/trading/metals/precious/silver\\_contract\\_specifications.html](http://www.cmegroup.com/trading/metals/precious/silver_contract_specifications.html)

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**Underlying Asset's designation:** **Futures Contract on Russel 2000**

Description: The futures contract referencing the RUSSELL 2000 Index, which in the opinion of the Issuer has the shortest remaining term of the cash settled futures contracts listed on the Reference Source.

Historical rate/Rate diagram: Not Applicable

Rolling of Futures Contracts: Applicable

Roll Date(s): Any day from and including the fifth (5) Scheduled Trading Day prior to expiration of the relevant futures contract

Additional Information: Additional information regarding the Underlying Asset is available on

<https://www.cmegroup.com/company/nymex.html>

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**6. OPERATIONAL INFORMATION**

ISIN Code:	As specified in the table above
Common Code:	Not Applicable
Clearing system(s):	Euronext VPS
Name and address of additional Paying Agent:	Not applicable
Market Maker:	Nordea

**7. DISTRIBUTION**

Public Offer:	The Issuer consents to the use of the Base Prospectus in connection with a Public Offer of the Instruments during the period from and including the date of these Final Terms to and including the Expiration Date (the " <b>Offer Period</b> ") by Nordnet in Norway (" <b>Public Offer Jurisdictions</b> "), for so long as it is authorised to make such offers under the Markets in Financial Instruments Directive (Directive 2014/65/EU, as amended).
Prohibition of Sales to EEA Retail Investors:	Not Applicable
Prohibition of Sales to UK Retail Investors	Applicable
Offer Price:	Not Applicable. The Instruments will initially be created and held by the Issuer for its own account, in order that they are available for resale to prospective investors from time to time. The Instruments will be offered for purchase over the relevant securities exchange at the price that is the official price quoted on the securities exchange from time to time.
Expenses included in the Offer Price:	Not Applicable
Conditions to which the offer is subject:	Not Applicable
Description of the application process:	Prospective investors should purchase Instruments through an intermediary that is a direct or indirect member of the relevant securities exchange where the Instruments are admitted to trading.
Description of possibility to reduce subscriptions and manner for refunding excess amount paid by applicants:	Not Applicable. Instruments will be offered for purchase over the relevant securities exchange and there will be no offer for subscription.



Details of the minimum and/or maximum amount of application:	Not Applicable
Details of the method and time limits for paying up and delivering the Instruments:	Not Applicable. Purchases of Instruments will be settled in accordance with the standard procedures of the relevant settlement system.
Manner in and date on which results of the offer are to be made public:	Not Applicable. Instruments will be made available for sale on a continuing basis and therefore may be purchased at any time throughout their life and at a variety of different prices depending on prevailing market conditions at the time of purchase.
Procedure for exercise of any right of pre-emption, negotiability of subscription rights and treatment of subscription rights not exercised:	Not Applicable
Categories of potential investors to which the Instruments are offered and whether tranche(s) have been reserved for certain countries:	Not Applicable
Process for notification to applicants of the amount allotted and the indication whether dealing may begin before notification is made:	Not Applicable. Instruments will be offered for purchase over the relevant securities exchange and therefore the Issuer will not provide notification of allotments.
Amount of any expenses and taxes specifically charged to the subscriber or purchaser:	Not Applicable
Name(s) and address(es), to the extent known to the Issuer, of the Authorised Offerors in the various countries where the offer takes place.	Nordnet. Alströmergatan 39, 112 47 Stockholm, Sweden

#### **U.S. FEDERAL INCOME TAX CONSIDERATIONS**

The Instruments are not subject to U.S. federal withholding tax under Section 871(m) of the Internal Revenue Code of 1986, as amended.

**ANNEX TO THE FINAL TERMS – SUMMARY OF THE ISSUE**

**PROSPECTUS SUMMARY: MINI FUTURES LONG - 2022: L26N NO ISSUED BY NORDEA BANK  
ABP UNDER ITS PROGRAMME FOR THE ISSUANCE OF  
WARRANTS AND CERTIFICATES**

**1. Introduction and Warnings**

- (a) The names and ISINs of the securities to be issued pursuant to these Final Terms are set out in the table below:

<b><u>Title of Instruments</u></b>	<b><u>ISIN</u></b>
MFLNFLXNONN18	NO0012585068
MFLRECNONN44	NO0012585050
MFLRECNONN43	NO0012585043
MFLNVDANONN24	NO0012585035
MFLZAPNONN24	NO0012585027
MFLZAPNONN23	NO0012585019
MFLMSFTNONN20	NO0012585001
MFLPGSNONN53	NO0012584996
MFLPGSNONN52	NO0012584988
MFLNQ1NONN60	NO0012584970
MFLNQ1NONN59	NO0012584962
MFLNQ1NONN58	NO0012584954
MFLNQ1NONN57	NO0012584947
MFLSPONONN16	NO0012585332
MFLORKNONN20	NO0012585324
MFLNHYNONN35	NO0012585316
MFLEQNRNONN53	NO0012585308
MFLAMDNONN22	NO0012585290
MFLSTBNONN37	NO0012585282
MFLAUTNONN23	NO0012585274
MFLBABANONN23	NO0012585266
MFLDNBNONN36	NO0012585258
MFLGJFNONN40	NO0012585241

MFLAAPLNONN22	NO0012585233
MFLFBNONN18	NO0012585225
MFLGOGNONN17	NO0012585217
MFLMOWINONN43	NO0012585209
MFLFRONONN35	NO0012585191
MFLMUNONN26	NO0012585183
MFLMANONN20	NO0012585175
MFLAMZNONN20	NO0012585167
MFLGOOGNONN26	NO0012585159
MFLTELNONN37	NO0012585142
MFLDNONONN46	NO0012585134
MFLDNONONN45	NO0012585126
MFLINTNONN24	NO0012585118
MFLTGSNONN35	NO0012585100
MFLTGSNONN34	NO0012585092
MFLYARNONN42	NO0012585084
MFLTSLANONN42	NO0012585076
MFLTWTRNONN29	NO0012585357
MFLKAHNONN25	NO0012585340
MFLDAXNONN109	NO0012584939
MFLDAXNONN108	NO0012584921
MFLDAXNONN107	NO0012584913
MFLDAXNONN106	NO0012584905
MFLDAXNONN105	NO0012584897
MFLSOLNONN81	NO0012553496
MFLSOLNONN80	NO0012553512
MFLRUSNONN58	NO0012553546

(b) The Issuer is Nordea Bank Abp and the Issuer's legal entity identifier is 529900ODI3047E2LIV03. The Issuer's address is Satamaradankatu 5 FI-00020 Nordea, Helsinki, Finland.

(c) The Issuer is the Offeror and the person applying for admission of the Instruments to trading on Nasdaq First North Sweden. The Issuer has consented to the Instruments being made available on Nordnet's online trading platform.

- (d) The competent authority approving the Base Prospectus for the Programme and the Instruments is the Central Bank of Ireland, whose address is at New Wapping Street, North Wall Quay, Dublin 1, Ireland.
- (e) The Base Prospectus was approved on 17 December 2021.

**Warning to Investors:**

*This summary should be read as an introduction to the Base Prospectus; any decision to invest in the securities should be based on a consideration of the Base Prospectus as a whole by the investor; the investor could lose all or part of the invested capital; where a claim relating to the information contained in a Base Prospectus is brought before a court, the plaintiff investor might, under national law, have to bear the costs of translating the Base Prospectus before the legal proceedings are initiated; civil liability attaches only to those persons who have tabled the summary including any translation thereof, but only where the summary is misleading, inaccurate or inconsistent, when read together with the other parts of the Base Prospectus, or where it does not provide, when read together with the other parts of the Base Prospectus, key information in order to aid investors when considering whether to invest in such securities.*

*You are about to purchase a product that is not simple and may be difficult to understand.*

**2. Key Information on the Issuer**

*Who is the Issuer of the Securities?*

- (a) The Issuer, Nordea Bank Abp, is a public limited liability company organised under the laws of Finland. Nordea Bank Abp, was registered with the Finnish Trade Register on 27 September 2017. The Issuer's legal entity identifier is 529900ODI3047E2LIV03.
- (b) According to Article 3 of Nordea Bank Abp's articles of association, as a commercial bank Nordea Bank Abp engages in business activities that are permitted to a deposit bank pursuant to the Finnish Act on Credit Institutions. Nordea Bank Abp provides investment services and performs investment activities pursuant to the Finnish Act on Investment Services. Further, in its capacity as parent company, Nordea Bank Abp attends to and is responsible for overall functions in the Nordea Group, such as management, supervision, risk management and staff functions.
- (c) The following table sets forth information relating to the Issuer's five largest shareholders as of 31 March 2021:

	Number of shares (million)	Per cent of shares and votes(1)
Sampo plc .....	642.9	15.9
BlackRock .....	203.9	5.0
Cevian Capital .....	178.4	4.4
Nordea-Fonden .....	158.2	3.9
Alecta.....	94.2	2.3

1) Excluding shares issued for Nordea's long-term incentive programmes.

- (d) The following table sets forth, for each member of the board of directors of the Issuer, his or her year of birth and the year of his or her initial appointment to the board of directors:

	Year of birth	Board member since	Position
Torbjörn Magnusson.....	1963	2018	Chair
Kari Jordan.....	1956	2019	Vice Chair
Claudia Dill.....	1966	2021	Member
Nigel Hinshelwood .....	1966	2018	Member
Petra van Hoeken.....	1961	2019	Member
Robin Lawther .....	1961	2014	Member

John Maltby .....	1962	2019	Member
Sarah Russell .....	1962	2010	Member
Birger Steen .....	1966	2015	Member
Jonas Synnergren .....	1977	2020	Member

(e) The auditors of the Issuer are PricewaterhouseCoopers Oy.

*What is the Key Financial Information Regarding the Issuer?*

	<u>Year ended 31 December</u>	
	<u>2019</u>	<u>2020</u>
	<i>(Audited)</i>	
<b>Income Statement</b>		
Total operating income .....	8,623	8,466
Net loan losses .....	(536)	(908)
Net profit for the year .....	1,542	2,265
<b>Balance Sheet</b>		
Total assets .....	554,848	552,160
Total liabilities .....	523,320	518,420
Total equity .....	31,528	33,740
Total liabilities and equity .....	554,848	552,160
<b>Cash Flow Statement</b>		
Cash flow from operating activities before changes in operating assets and liabilities .....	6,302	4,050
Cash flow from operating activities .....	(2,392)	(1,343)
Cash flow from investing activities .....	(191)	(1,010)
Cash flow from financing activities .....	(2,414)	(2,646)
Cash flow for the year .....	(4,997)	(4,999)
Change .....	(4,997)	(4,999)

*What are the Key Risks Specific to the Issuer?*

**The global coronavirus outbreak, which has negatively impacted the economies exposed to the outbreak, could have a material adverse effect on the Nordea Group's business, financial condition and results of operations and adversely affect the Nordea Group's ability to access capital and liquidity:** The outbreak of COVID 19 (also commonly referred to as the "coronavirus") spread globally in the first half of 2020 and disrupted various markets and has resulted in significant uncertainty about the development of the economies affected by the outbreak both in Europe and elsewhere. The majority of the Nordea Group's operations are concentrated in the Nordic countries that have been, and are expected to continue to be, exposed to the coronavirus outbreak in a similar manner as a number of other European countries. The Nordea Group is affected by the coronavirus outbreak through its direct and indirect impact

on the customers, counterparties, employees and other stakeholders of the Nordea Group, both in the Nordic countries and elsewhere, as a result of, among others, public health measures, such as business closings and restrictions on travel and gatherings. There can also be no assurances that the adverse impact of the coronavirus outbreak will not lead to a tightening of liquidity conditions or funding uncertainty, or adversely affect the credit ratings assigned to Nordea or its subsidiaries. New regulatory requirements may also be introduced on the future to address any liquidity concerns or other adverse effects the coronavirus outbreak may have on the financial sector, and financial institutions, such as the Nordea Group, could also become subject to related heightened supervisory demands. Any future adverse consequences related to the coronavirus outbreak not yet known, could have a material adverse effect on the Nordea Group's business, financial condition and results of operations and adversely affect the Nordea Group's ability to, among others, meet its financial targets or access capital and liquidity on financial terms acceptable to the Nordea Group.

**Negative economic developments and conditions in the markets in which the Nordea Group operates can adversely affect the Nordea Group's business and results of operations:** The Nordea Group's performance is significantly influenced by the general economic conditions in the Nordic markets (Denmark, Finland, Norway and Sweden). Development of the economic conditions in other markets where the Nordea Group currently operates can also affect the Nordea Group's performance. Adverse economic developments have affected and may continue to affect the Nordea Group's business in a number of ways, including, among others, the income, wealth, liquidity, business and/or financial condition of the Nordea Group's customers, which, in turn, could further reduce the Nordea Group's credit quality and demand for the Nordea Group's financial products and services. For example, the coronavirus outbreak and the preventive measures implemented in the Nordic countries and elsewhere to contain its spread could have an adverse effect on borrowers, which, in turn, could result in decreased credit quality and increased provisioning levels.

**The Nordea Group is exposed to market price risk:** The Nordea Group's customer-driven trading operations and its treasury operations (where the Nordea Group holds investment and liquidity portfolios for its own account) are the key contributors to market price risk in the Nordea Group. To the extent volatile market conditions persist or recur, the fair value of the Nordea Group's bond, derivative and structured credit portfolios, as well as other classes, could fall more than estimated, and therefore cause the Nordea Group to record write-downs. In addition, because the Nordea Group's trading and investment income depends to a great extent on the performance of financial markets, volatile market conditions could result in a significant decline in the Nordea Group's trading and investment income, or result in a trading loss, which, in turn, could have a material adverse effect on the Nordea Group's business, financial condition and results of operations.

**The Nordea Group is subject to extensive regulation that is subject to change:** Companies active in the financial services industry, including the Nordea Group, operate under an extensive regulatory regime. The Nordea Group is subject to laws and regulations, administrative actions and policies as well as related oversight from the local regulators in each of the jurisdictions in which it has operations. The Nordea Group is also under the direct supervision and subject to the regulations of the European Central Bank, as a result of the size of its assets. Regulatory developments or any other requirements, restrictions, limitations on the operations of financial institutions and costs involved, or unexpected requirements under, or uncertainty with respect to, the regulatory framework to be applied to the Nordea Group, could have a material adverse effect on the Nordea Group's business, financial condition and results of operations.

**Liquidity risk is inherent in the Nordea Group's operations.** Liquidity risk is the risk that the Nordea Group will be unable to meet its obligations as they fall due or meet its liquidity commitments only at an increased cost. A substantial portion of the Nordea Group's liquidity and funding requirements is met through reliance on customer deposits, as well as ongoing access to wholesale funding markets, including issuance of long-term debt market instruments, such as covered bonds. The volume of these funding sources, in particular long-term funding, may be constrained during periods of liquidity stress. Turbulence in the global financial markets and economy may adversely affect the Nordea Group's liquidity and the

willingness of certain counterparties and customers to do business with the Nordea Group, which may result in a material adverse effect on the Nordea Group's business and results of operations.

### 3. Key Information on the Securities

*What are the Main Features of the Securities?*

<u>Type and Class of Instruments</u>	<u>ISIN</u>	<u>Currency</u>	<u>Number of Instruments</u>	<u>Expiration Date</u>
Mini Futures Long on shares	NO0012585068	NOK	100 000	Open ended
Mini Futures Long on shares	NO0012585050	NOK	300 000	Open ended
Mini Futures Long on shares	NO0012585043	NOK	300 000	Open ended
Mini Futures Long on shares	NO0012585035	NOK	100 000	Open ended
Mini Futures Long on shares	NO0012585027	NOK	300 000	Open ended
Mini Futures Long on shares	NO0012585019	NOK	300 000	Open ended
Mini Futures Long on shares	NO0012585001	NOK	100 000	Open ended
Mini Futures Long on shares	NO0012584996	NOK	300 000	Open ended
Mini Futures Long on shares	NO0012584988	NOK	300 000	Open ended
Mini Futures Long on futures	NO0012584970	NOK	5 000 000	Open ended
Mini Futures Long on futures	NO0012584962	NOK	5 000 000	Open ended
Mini Futures Long on futures	NO0012584954	NOK	5 000 000	Open ended
Mini Futures Long on futures	NO0012584947	NOK	5 000 000	Open ended
Mini Futures Long on shares	NO0012585332	NOK	100 000	Open ended
Mini Futures Long on shares	NO0012585324	NOK	300 000	Open ended
Mini Futures Long on shares	NO0012585316	NOK	300 000	Open ended
Mini Futures Long on shares	NO0012585308	NOK	300 000	Open ended
Mini Futures Long on shares	NO0012585290	NOK	100 000	Open ended

Mini Futures Long on shares	NO0012585282	NOK	300 000	Open ended
Mini Futures Long on shares	NO0012585274	NOK	300 000	Open ended
Mini Futures Long on shares	NO0012585266	NOK	100 000	Open ended
Mini Futures Long on shares	NO0012585258	NOK	300 000	Open ended
Mini Futures Long on shares	NO0012585241	NOK	300 000	Open ended
Mini Futures Long on shares	NO0012585233	NOK	100 000	Open ended
Mini Futures Long on shares	NO0012585225	NOK	100 000	Open ended
Mini Futures Long on shares	NO0012585217	NOK	300 000	Open ended
Mini Futures Long on shares	NO0012585209	NOK	300 000	Open ended
Mini Futures Long on shares	NO0012585191	NOK	300 000	Open ended
Mini Futures Long on shares	NO0012585183	NOK	100 000	Open ended
Mini Futures Long on shares	NO0012585175	NOK	100 000	Open ended
Mini Futures Long on shares	NO0012585167	NOK	100 000	Open ended
Mini Futures Long on shares	NO0012585159	NOK	100 000	Open ended
Mini Futures Long on shares	NO0012585142	NOK	300 000	Open ended
Mini Futures Long on shares	NO0012585134	NOK	300 000	Open ended
Mini Futures Long on shares	NO0012585126	NOK	300 000	Open ended
Mini Futures Long on shares	NO0012585118	NOK	100 000	Open ended
Mini Futures Long on shares	NO0012585100	NOK	300 000	Open ended
Mini Futures Long on shares	NO0012585092	NOK	300 000	Open ended
Mini Futures Long on shares	NO0012585084	NOK	300 000	Open ended
Mini Futures Long on shares	NO0012585076	NOK	100 000	Open ended



Mini Futures Long on shares	NO0012585357	NOK	100 000	Open ended
Mini Futures Long on shares	NO0012585340	NOK	300 000	Open ended
Mini Futures Long on indices	NO0012584939	NOK	2 000 000	Open ended
Mini Futures Long on indices	NO0012584921	NOK	2 000 000	Open ended
Mini Futures Long on indices	NO0012584913	NOK	2 000 000	Open ended
Mini Futures Long on indices	NO0012584905	NOK	2 000 000	Open ended
Mini Futures Long on indices	NO0012584897	NOK	2 000 000	Open ended
Mini Futures Long on futures	NO0012553496	NOK	100 000	Open ended
Mini Futures Long on futures	NO0012553512	NOK	100 000	Open ended
Mini Futures Long on futures	NO0012553546	NOK	2 000 000	Open ended

- (a) **Mini Future Long:** the return of the Instruments depends on the performance of the underlying asset during the lifetime of the Instruments. The price of the Instruments will be adjusted for dividends in the underlying asset. The price of the Instruments will increase when the price of the underlying asset increases, and decrease when the price of the underlying asset decreases. If the price of the underlying asset is at or below the stop-loss level, the Instruments will terminate and some or all of the amount invested will be lost. The stop-loss level and the financing level will be adjusted on a daily basis. Currency fluctuations will also affect the performance of the Instruments.
- (b) By investing in the Instruments, an investor will be assuming the risk that the Issuer will not be able to make payments on the securities in accordance with their terms. On an insolvency of the Issuer, there is a risk that the investors may lose some or all of their investment. The Instruments constitute unsecured and unsubordinated obligations of the Issuer and rank *pari passu* without any preference among themselves and at least *pari passu* with all other outstanding unsecured and unsubordinated obligations of the Issuer, present and future. The Instruments could also be subject to the bail-in power in the event of a resolution of the Issuer under directive 2014/59/EU, as implemented in Finland, and may be written down or converted into other securities (including ordinary shares) if the resolution authority determines that this is necessary in order to restore the viability of the Issuer.
- (c) The Instruments are freely transferable by their terms, although the Base Prospectus summarises certain legal restriction on the offers and sales of Instruments in certain jurisdictions.

*Where will the Securities be Traded?*

Application has been made for the Instruments to be admitted to listing on Nasdaq First North Sweden and to trading on Nasdaq First North Sweden effective as of the Issue Date.

*What are the Key Risks that are Specific to the Securities?*

**Complexity of the product** – The yield structure for the Instruments is sometimes complex and may contain mathematical formulae or relationships which, for an investor, may be difficult to understand and compare with other investment alternatives. It should be noted that the relationship between yield and risk may be difficult to assess.

**Leverage Risks** – due to the structure of the Instruments, the performance of the underlying asset will affect the price of the Instrument and may lead to larger profits or losses on invested capital than if the investment had been made directly in the underlying asset. This is normally expressed by saying that the Instruments have a leverage effect compared with an investment in the underlying asset, i.e. a change in price (both upwards and downwards) of the underlying asset results, in percentage terms, in a greater change in the value of the Instruments. Consequently, the risk associated with an investment in such Instruments is greater than with an investment in the underlying asset. Such Instruments may become worthless.

**There may be no active trading market for the Instruments** - The Instruments will be new securities which may not be widely distributed and/or may be unlisted and, even if listed, may not have an active trading market. The lack of an active trading market may result in reduced liquidity for the Instruments, with the result that the investor may have to hold such Instruments until they are redeemed.

**Performance of the underlying assets** – under the terms of the Instruments, the holders are entitled to yield and payment of any applicable settlement amount, depending on the performance of one or more underlying assets and the applicable yield structure. The performance of the Instruments is affected by the value of the underlying assets at specific points in time during the term of the Instruments, the intensity of fluctuations in the prices of the underlying assets, expectations regarding future volatility, market interest rates, and expected dividends on the underlying assets. In some circumstances the investor may lose all of their invested amount.

**Automatic early redemption** – The Instruments may be redeemed automatically if certain conditions are met, typically referred to as a "knock". In some circumstances, this may result in a loss of part, or all, an investor's future coupon or interest payments in respect of the Instruments. Because certain costs and expenses are deducted from the issue price, an early redemption of the Instruments may also result in proportionately higher expenses.

**Risks relating to market disruption and extraordinary events** - underlying assets may be affected by disruption to their normal trading markets, or extraordinary events such as delisting, nationalisation, bankruptcy, liquidation or dilutive events affecting the relevant underlying asset. For all Instruments, events such as changes in the law or increased costs for risk management may arise. If so, the Issuer may, at its sole discretion, make any adjustments in the composition of the assets and the calculation of the yield or value of Instruments or replace one underlying asset with another underlying asset, as the Issuer deems necessary.

**Risks relating to the underlying asset** – the return and value of the Instruments will depend on the performance of the Underlying Asset. As the performance of the Instruments are linked to the performance of the Underlying Asset, the investor may risk losing the entire invested amount. The value of an Instrument may, in addition to changes in the price of the Underlying Asset, be impacted by the intensity of the price fluctuations of the Underlying Asset (commonly referred to as volatility), expectations regarding future volatility, market interest rates and expected dividends or other distributions on the Underlying Asset. Investors should be aware that the market price of the Instruments may be volatile due to the performance of the Underlying Asset, and the amount payable under the Instrument to the investor may be less than the original amount paid for an Instrument, or even zero. Changes in the price of the Underlying Asset may not be directly correlated with the price of the Instrument and a small movement in the value of the Underlying Asset may result in a significant change in the value of the Instrument. The Issuer may not be able to control the price or composition of the Underlying Assets. An investor in an Instrument does not have rights that a direct owner of the Underlying Asset would be entitled to, for example receiving dividends or other payments associated with the holding of the Underlying Asset. If the Underlying Asset(s) is denominated in a currency that is different from the currency of the Instruments, investors in the Instruments are also subject

to foreign exchange risk and may suffer significant losses even if the value of the Underlying Asset in its currency of denomination is unchanged or has performed favourably for the investor. Previous foreign exchange rates are not necessarily indicative of future foreign exchange rates.

Other risks associated with Instruments may relate, inter alia, to changes in interest rates, changes in exchange rates, whether the Issuer is entitled to redeem the Instruments prematurely, the complexity of the financial instruments, fluctuations in relevant indices, other underlying assets or the financial market, and whether repayment is dependent on circumstances other than the credit-worthiness of the Issuer.

#### 4. Key Information on the Offer of Securities to the Public and/or the Admission to Trading on a Regulated Market

*Under which Conditions and Timetable can I Invest in this Security?*

- (a) A Public Offer of the Instruments will take place in Norway from and including the Listing Date to and including the Expiration Date (the "**Offer Period**"). The Issuer has consented to the Instruments being made available on Nordnet's online trading platform.

The Instruments will initially be created and held by the Issuer for its own account, in order that they are available for resale to prospective investors from time to time. The Instruments will be offered for purchase over the relevant securities exchange at the price that is the official price quoted on the securities exchange from time to time.

- (b) Application has been made for the Instruments to be admitted to listing on Nasdaq First North Sweden and to trading on Nasdaq First North Sweden effective as of Issue Date.
- (d) No expenses are being charged to an investor in the Instruments by the Issuer.

*Who is the Offeror and/or the Person Asking for Admission to Trading?*

The Offeror and the person requesting the admission of the Instruments to trading is the Issuer.

The Instruments may also be offered by Nordnet whom the Issuer has appointed as Authorised Offeror's in respect of the Instruments.

Authorised Offeror	Domicile and Country of Incorporation	Legal Form	Law under which it Operates
Nordnet Bank AB (Nordnet)	The Authorised Offeror is incorporated under the laws of Sweden	Limited Liability Company	Swedish Companies Act 2005

Any investor intending to acquire or acquiring any Instruments from an Authorised Offeror will do so, and offers and sales of the Instruments to an investor by an Authorised Offeror will be made, in accordance with any terms and other arrangements in place between such Authorised Offeror and such Investor including as to price, allocation and settlement arrangements.

*Why is this Prospectus Summary Being Produced?*

- (a) The Offer is being made to provide funding for the Issuer and offer investors a return linked to the performance of the underlying assets. The net proceeds of the issue of the Instruments will be used for the general banking and other corporate purposes of the Issuer and the Nordea Group.

- (b) The offer of the Instruments is not underwritten.
- (c) Authorised Offerors and other third party distributors may be paid fees in relation to the issue of the Instruments. In connection with the issuance and offer of the Instruments, the Issuer will make use of the marketing and customers support services of Nordnet . The Issuer will compensate Nordnet for such services. In addition, the Issuer has entered into an agreement with Nordnet under the terms of which Nordnet will make the Instruments available on Nordnet's online trading platform. Nordnet will receive compensation under the agreement. Save for the foregoing, so far as the Issuer is aware, no person involved in the issue of the Instruments has an interest material to the offer.

*Dette sammendraget er en uoffisiell oversettelse. Investorer må lese og ta til seg den engelske versjonen av sammendraget da denne kan avvike fra den norske oversettelsen*

**PROSPEKTSAMMENDRAG: MINI FUTURES LONG - 2022: L26N NO UTSTEDT AV NORDEA  
BANK ABP UNDER SITT EMISJONSPROGRAM FOR  
WARRANTER OG SERTIFIKATER**

**1. Innledning og advarsler**

(a) Navn og ISIN til verdipapirene som utstedes i henhold til disse Endelige Vilkårerne, er angitt i tabellen under:

<u>Navn på Instrumentene</u>	<u>ISIN</u>
MFLNFLXNONN18	NO0012585068
MFLRECNONN44	NO0012585050
MFLRECNONN43	NO0012585043
MFLNVDANONN24	NO0012585035
MFLZAPNONN24	NO0012585027
MFLZAPNONN23	NO0012585019
MFLMSFTNONN20	NO0012585001
MFLPGSNONN53	NO0012584996
MFLPGSNONN52	NO0012584988
MFLNQ1NONN60	NO0012584970
MFLNQ1NONN59	NO0012584962
MFLNQ1NONN58	NO0012584954
MFLNQ1NONN57	NO0012584947
MFLSPONONN16	NO0012585332
MFLORKNONN20	NO0012585324
MFLNHYNONN35	NO0012585316
MFLEQNRNONN53	NO0012585308
MFLAMDNONN22	NO0012585290
MFLSTBNONN37	NO0012585282
MFLAUTNONN23	NO0012585274
MFLBABANONN23	NO0012585266
MFLDNBNONN36	NO0012585258
MFLGJFNONN40	NO0012585241

MFLAAPLNONN22	NO0012585233
MFLFBNONN18	NO0012585225
MFLGOGNONN17	NO0012585217
MFLMOWINONN43	NO0012585209
MFLFRONONN35	NO0012585191
MFLMUNONN26	NO0012585183
MFLMANONN20	NO0012585175
MFLAMZNONN20	NO0012585167
MFLGOOGNONN26	NO0012585159
MFLTELNONN37	NO0012585142
MFLDNONONN46	NO0012585134
MFLDNONONN45	NO0012585126
MFLINTNONN24	NO0012585118
MFLTGSNONN35	NO0012585100
MFLTGSNONN34	NO0012585092
MFLYARNONN42	NO0012585084
MFLTSLANONN42	NO0012585076
MFLTWTRNONN29	NO0012585357
MFLKAHNONN25	NO0012585340
MFLDAXNONN109	NO0012584939
MFLDAXNONN108	NO0012584921
MFLDAXNONN107	NO0012584913
MFLDAXNONN106	NO0012584905
MFLDAXNONN105	NO0012584897
MFLSOLNONN81	NO0012553496
MFLSOLNONN80	NO0012553512
MFLRUSNONN58	NO0012553546

- (b) Utstederen er Nordea Bank Abp og identifikatoren til Utsteders juridiske enhet er 529900ODI3047E2LIV03. Utsteders adresse er Satamaradankatu 5 FI-00020 Nordea, Helsinki, Finland.
- (c) Utstederen er Tilbyderen og personen som søker om opptak av Instrumentene til handel på Nasdaq First North Sweden. Utstederen har samtykket til at Instrumentene gjøres tilgjengelige på Nordnets online handelsplattform.

- (d) Vedkommende myndighet som skal godkjenne Grunnprospekt til Programmet og Instrumentene, er Central Bank of Ireland med adresse New Wapping Street, North Wall Quay, Dublin 1, Irland.
- (e) Grunnprospektet ble godkjent den 17. desember 2021.

**Advarsel til Investorer:**

*Dette sammendraget skal anses som en innledning til Grunnprospektet. Enhver beslutning om å investere i Instrumentene bør treffes på grunnlag av investorens vurdering av dette Grunnprospektet i sin helhet. Investoren kan tape all eller deler av investert kapital. Dersom et krav i forbindelse med opplysningene i Grunnprospektet bringes inn for en domstol, kan den saksøkende investoren i henhold til nasjonal rett måtte betale kostnadene for å oversette prospektet før rettergangen innledes. Sivilrettslig ansvar påhviler kun de personene som har lagt frem sammendraget, herunder enhver oversettelse av det, men bare dersom sammendraget er villedende, unøyaktig eller i uoverensstemmelse med de andre delene av Grunnprospektet, eller dersom det, lest sammen med de andre delene av dette Grunnprospektet, ikke gir nøkkelopplysninger for å bistå investorer når de vurderer om de skal investere i slike instrumenter.*

*Du er i ferd med å kjøpe et sammensatt produkt som kan være vanskelig å forstå.*

**2. Nøkkelopplysninger om Utstederen**

*Hvem er utstederen av Instrumentene?*

- (a) Utstederen, Nordea Bank Abp, er et allmennaksjeselskap som er registrert i henhold til finsk lov. Nordea Bank Abp ble registrert i det finske foretaksregisteret den 27. september 2017. Identifikatoren til Utstaders juridiske enhet er 529900ODI3047E2LIV03.
- (b) I henhold til Artikkel 2 i selskapsvedtektene til Nordea Bank Abp er Nordea Bank Abp, som en forretningsbank, involvert i næringsvirksomheter som er tillatt for en innskuddsbank i medhold av den finske loven om kredittinstitusjoner. Nordea Bank Abp tilbyr investeringstjenester og utfører investeringsaktiviteter i medhold av den finske loven om investeringstjenester. I tillegg, i sin funksjon som morselskap, tar Nordea Bank Abp seg av og er ansvarlig for de overordnede funksjonene i Nordea-konsernet, som for eksempel administrasjon, tilsyn, risikostyring og stabsfunksjoner.
- (c) Den følgende tabellen viser informasjon vedrørende utstederens fem største aksjeeiere per 31. mars 2021:

	<b>Antall aksjer (millioner )</b>	<b>Prosent av aksjer og stemmer*</b>
Sampo Plc .....	642,9	15,9
BlackRock .....	203,9	5,0
Cevian Capital .....	178,4	4,4
Nordea Fonden .....	158,2	3,9
Alecta.....	94,2	2,3

*\* Ikke-medregnet aksjer utstedt under Nordeas langsiktige insentivprogrammer.*

- (d) Den følgende tabellen viser, for hvert Utstederens styremedlemmer, fødselsår og året medlemmet ble oppnevnt som styremedlem for første gang:

	<b>Fødselsår</b>	<b>Styremedlem siden</b>	<b>Stilling</b>
Torbjörn Magnusson	1963	2018	Styreleder
Kari Jordan	1956	2019	Nestleder
Claudia Dill	1966	2021	Medlem
Nigel Hinshelwood	1966	2018	Medlem
Petra van Hoeken	1961	2019	Medlem
Robin Lawther	1961	2014	Medlem
John Maltby	1962	2019	Medlem

Sarah Russell	1962	2010	Medlem
Birger Steen	1966	2015	Medlem
Jonas Synnergren	1977	2020	Medlem

(e) Utstederens revisor er PriceWaterhouseCoopers Oy.

*Hva er finansiell nøkkelinformasjon om utsteder?*

	<b>Året som endte 31. desember</b>	
	<b>2019</b>	<b>2020</b>
	<i>Revidert konsolidert</i>	
<b>Resultatregnskap</b>		
Driftsinntekter.....	8 623	8 466
Netto tap på lån.....	-536	-908
Periodens resultat etter skattekostnad .....	1 542	2 265
<b>Balanse</b>		
Sum eiendeler .....	554 848	552 160
Sum gjeld.....	523 320	518 420
Sum egenkapital .....	31 528	33 740
Sum gjeld og egenkapital .....	554 848	552 160
<b>Kontantstrømoppstilling</b>		
Kontantstrøm fra operasjonelle aktiviteter før endringer i varige driftsmidler og gjeld .....	6 302	4 050
Kontantstrøm fra operasjonelle aktiviteter .....	-2 392	-1 343
Kontantstrøm fra investeringsaktiviteter.....	-191	-1 010
Kontantstrøm fra investeringsaktiviteter.....	-2 414	-2 646
Periodens kontantstrøm .....	-4 997	-4 999
Endring .....	-4 997	-4 999

*Hva er de viktigste risikoene som er spesifikke for Utstederen?*

**Det globale utbruddet av coronavirus, som har hatt en negativ påvirkning på økonomiene berørt av utbruddet, kan ha en vesentlig negativ innvirkning på Nordea-konsernets virksomhet, økonomiske situasjon og driftsresultater og negativt påvirke Nordea-konsernets tilgang på kapital og likviditet:** Utbruddet av COVID-19 (som også ofte omtales som «coronaviruset») som har spredt seg globalt i første halvår av 2020 og skapt uro på flere markeder og har resultert i betydelig usikkerhet rundt utviklingen i de



økonomiene som er berørt av utbruddet både i Europa og andre steder. Størstedelen av Nordea-konsernets forretninger er konsentrert i de nordiske landene som har vært, og som forventes å stadig være, berørt av utbruddet av coronavirus i samme grad som en rekke andre europeiske land. Nordea-konsernet påvirkes av utbruddet av coronavirus gjennom dets direkte og indirekte påvirkning på kunder, motparter, medarbeidere og andre interessenter i Nordea-konsernet, både i de nordiske landene og andre steder, som et resultat av, blant annet, offentlige tiltak til gagn for folkehelsen som stengning av butikker og begrensninger på reiseaktivitet og forsamlinger. Det kan ikke gis noen garantier for at de negative konsekvensene av coronaviruset ikke vil føre til en innstramning av likviditetsforholdene, skape finansieringsusikkerhet, eller betydelig påvirke kredittvurderingen til Nordea eller dets datterselskaper. Det kan også i fremtiden bli introdusert nye regulatoriske krav for å imøtekomme bekymringer knyttet til likviditet eller andre negative konsekvenser utbruddet av coronaviruset har kunne hatt på den finansielle sektoren og finansielle institusjoner, slik som Nordea-konsernet, vil også kunne bli gjenstand for tilknyttede forhøyede tilsynskrav. Enhver fremtidig negativ konsekvens av coronavirus, som fortsatt ikke er kjent, kan ha vesentlig negativ påvirkning på Nordea-konsernets virksomhet, økonomiske situasjon og driftsresultater og negativt påvirker Nordea-konsernets mulighet til å, blant annet, møte sine finansielle mål eller å få tilgang på kapital og likviditet på finansielle vilkår som er akseptable for Nordea-konsernet.

**Negativ økonomisk utvikling og negative forhold i markedene som Nordea-konsernet har virksomhet i, kan ha negativ virkning på Nordea-konsernets virksomhet og driftsresultater:** Nordea-konsernets resultater påvirkes vesentlig av de generelle økonomiske forholdene i de nordiske markedene (Danmark, Finland, Norge og Sverige). Utviklingen i de økonomiske forholdene i andre markeder der Nordea-konsernet for tiden har virksomhet, kan også påvirke resultatene til Nordea-konsernet. Negativ økonomisk utvikling har påvirket og kan fortsette å påvirke Nordea-konsernets virksomhet på mange måter, inkludert blant annet inntekt, formue, likviditet, virksomhetsforhold og/eller finansiell stilling for Nordea-konsernets kunder, som igjen kan redusere Nordea-konsernets kredittverdighet og etterspørsel etter Nordea-konsernets produkter og tjenester. For eksempel, utbruddet av coronavirus og de preventive tiltak som er implementert i de nordiske landene og andre steder for å begrense spredningen av coronavirus kan ha en negativ påvirkning på låntakerne, hvilket kan resultere i en lavere kreditt-rating og økede kapitalkrav.

**Nordea-konsernet er eksponert for markedspriserisiko:** Nordea-konsernets kundeorienterte handelsaktiviteter og dets treasuryaktiviteter (der Nordea-konsernet har investeringer og likviditetsporteføljer for egen regning) er de viktigste bidragsyterne til markedspriserisikoen i Nordea-konsernet. Dersom volatile markedsforhold vedvarer eller gjenoppstår, vil den virkelige verdien til Nordea-konsernets porteføljer for obligasjoner, derivater og strukturerte kreditter, samt andre investeringsklasser, kunne falle mer enn beregnet og således tvinge Nordea-konsernet til å foreta nedskrivninger. I tillegg, siden Nordea-konsernets handels- og investeringsinntekter i stor grad avhenger av utviklingen i finansmarkedene, kan volatile markedsforhold føre til en betydelig nedgang i Nordea-konsernets handels- og investeringsinntekter, eller resultere i tap på trading, som igjen kan ha en vesentlig negativ effekt på Nordea-konsernets virksomhet, finansielle stilling og driftsresultater.

**Nordea-konsernet er underlagt omfattende regulering som kan endre seg:** Virksomheten til selskaper som er aktive i bransjen for finansielle tjenester, inkludert Nordea-konsernet, er underlagt et omfattende regulatorisk regime. Nordea-konsernet er underlagt lover og forskrifter, administrative tiltak og retningslinjer, samt tilknyttet tilsyn fra lokale tilsynsmyndigheter i hver jurisdiksjon konsernet har virksomheter i. Som et resultat av størrelsen på sine aktiva er Nordea-konsernet også underlagt direkte tilsyn av og er gjenstand for forskriftene til Den europeiske sentralbanken. Regulatorisk utvikling eller alle andre krav, restriksjoner eller begrensninger av driften til finansinstitusjoner og tilknyttede kostnader, eller uventede krav under eller usikkerhet i sammenheng med det regulatoriske rammeverket som skal anvendes i Nordea-konsernet, kan ha en vesentlig negativ effekt på Nordea-konsernets virksomhet, finansielle stilling og driftsresultater.

**Likviditetsrisiko er iboende i Nordea-konsernets virksomheter.** Likviditetsrisiko er risikoen for at Nordea-konsernet ikke vil være i stand til å oppfylle sine forpliktelser etter hvert som de forfaller eller bare kan oppfylle sine likviditetsforpliktelser til økte kostnader. En vesentlig del av Nordea-konsernets

likviditets- og finansieringskrav oppfylles avhengig av kundeinnskudd, samt kontinuerlig tilgang til kapitalmarkedene, inkludert utstedelse av langsiktige lånemarkedsinstrumenter som obligasjoner med fortrinnsrett. Volumet på disse finansieringskildene, spesielt langsiktig finansiering, kan bli begrenset i perioder med anstrengt likviditet. Turbulens i de globale finansmarkedene og den globale økonomien kan ha en negativ innvirkning på Nordea-konsernets likviditet samt visse motparters og kunders vilje til å gjøre forretninger med Nordea-konsernet. Dette kan føre til vesentlige negative virkninger på Nordea-konsernets virksomhet og driftsresultat.

### 3. Nøkkelopplysninger om Instrumentene

*Hva er Instrumentenes viktigste egenskaper?*

<u>Type og Klasse av Instrumenter</u>	<u>ISIN</u>	<u>Valuta</u>	<u>Antall Instrumenter</u>	<u>Utløpsdato</u>
Mini Future Long med aksjer som underliggende	NO0012585068	NOK	100000	Evigvarende
Mini Future Long med aksjer som underliggende	NO0012585050	NOK	300000	Evigvarende
Mini Future Long med aksjer som underliggende	NO0012585043	NOK	300000	Evigvarende
Mini Future Long med aksjer som underliggende	NO0012585035	NOK	100000	Evigvarende
Mini Future Long med aksjer som underliggende	NO0012585027	NOK	300000	Evigvarende
Mini Future Long med aksjer som underliggende	NO0012585019	NOK	300000	Evigvarende
Mini Future Long med aksjer som underliggende	NO0012585001	NOK	100000	Evigvarende
Mini Future Long med aksjer som underliggende	NO0012584996	NOK	300000	Evigvarende
Mini Future Long med aksjer som underliggende	NO0012584988	NOK	300000	Evigvarende
Mini Future Long med futureskontrakter som underliggende	NO0012584970	NOK	5000000	Evigvarende
Mini Future Long med futureskontrakter som underliggende	NO0012584962	NOK	5000000	Evigvarende
Mini Future Long med futureskontrakter som underliggende	NO0012584954	NOK	5000000	Evigvarende
Mini Future Long med futureskontrakter som underliggende	NO0012584947	NOK	5000000	Evigvarende
Mini Future Long med aksjer som underliggende	NO0012585332	NOK	100000	Evigvarende
Mini Future Long med aksjer som underliggende	NO0012585324	NOK	300000	Evigvarende

Mini Future Long med aksjer som underliggende	NO0012585316	NOK	300000	Evigvarende
Mini Future Long med aksjer som underliggende	NO0012585308	NOK	300000	Evigvarende
Mini Future Long med aksjer som underliggende	NO0012585290	NOK	100000	Evigvarende
Mini Future Long med aksjer som underliggende	NO0012585282	NOK	300000	Evigvarende
Mini Future Long med aksjer som underliggende	NO0012585274	NOK	300000	Evigvarende
Mini Future Long med aksjer som underliggende	NO0012585266	NOK	100000	Evigvarende
Mini Future Long med aksjer som underliggende	NO0012585258	NOK	300000	Evigvarende
Mini Future Long med aksjer som underliggende	NO0012585241	NOK	300000	Evigvarende
Mini Future Long med aksjer som underliggende	NO0012585233	NOK	100000	Evigvarende
Mini Future Long med aksjer som underliggende	NO0012585225	NOK	100000	Evigvarende
Mini Future Long med aksjer som underliggende	NO0012585217	NOK	300000	Evigvarende
Mini Future Long med aksjer som underliggende	NO0012585209	NOK	300000	Evigvarende
Mini Future Long med aksjer som underliggende	NO0012585191	NOK	300000	Evigvarende
Mini Future Long med aksjer som underliggende	NO0012585183	NOK	100000	Evigvarende
Mini Future Long med aksjer som underliggende	NO0012585175	NOK	100000	Evigvarende
Mini Future Long med aksjer som underliggende	NO0012585167	NOK	100000	Evigvarende
Mini Future Long med aksjer som underliggende	NO0012585159	NOK	100000	Evigvarende
Mini Future Long med aksjer som underliggende	NO0012585142	NOK	300000	Evigvarende
Mini Future Long med aksjer som underliggende	NO0012585134	NOK	300000	Evigvarende
Mini Future Long med aksjer som underliggende	NO0012585126	NOK	300000	Evigvarende
Mini Future Long med aksjer som underliggende	NO0012585118	NOK	100000	Evigvarende
Mini Future Long med aksjer som underliggende	NO0012585100	NOK	300000	Evigvarende

Mini Future Long med aksjer som underliggende	NO0012585092	NOK	300000	Evigvarende
Mini Future Long med aksjer som underliggende	NO0012585084	NOK	300000	Evigvarende
Mini Future Long med aksjer som underliggende	NO0012585076	NOK	100000	Evigvarende
Mini Future Long med aksjer som underliggende	NO0012585357	NOK	100000	Evigvarende
Mini Future Long med aksjer som underliggende	NO0012585340	NOK	300000	Evigvarende
Mini Future Long med indekser som underliggende	NO0012584939	NOK	2000000	Evigvarende
Mini Future Long med indekser som underliggende	NO0012584921	NOK	2000000	Evigvarende
Mini Future Long med indekser som underliggende	NO0012584913	NOK	2000000	Evigvarende
Mini Future Long med indekser som underliggende	NO0012584905	NOK	2000000	Evigvarende
Mini Future Long med indekser som underliggende	NO0012584897	NOK	2000000	Evigvarende
Mini Future Long med futureskontrakter som underliggende	NO0012553496	NOK	100000	Evigvarende
Mini Future Long med futureskontrakter som underliggende	NO0012553512	NOK	100000	Evigvarende
Mini Future Long med futureskontrakter som underliggende	NO0012553546	NOK	2000000	Evigvarende

- (a) **Mini Future Long:** Avkastningen på Instrumentene avhenger av utviklingen til det underliggende aktivumet i Instrumentenes levetid. Kursen på Instrumentene vil bli justert for utbytte i det underliggende aktivumet. Kursen på Instrumentene vil øke når kursen på det underliggende aktivumet øker, og synker når kursen på det underliggende aktivumet synker. Dersom kursen på det underliggende aktivumet noteres på eller under stop-loss-nivået, vil Instrumentene bli sagt opp, og all eller deler av investert kapital vil gå tapt. Stop-loss-nivået og finansieringsnivået vil bli justert daglig. Valutasvingninger vil også påvirke Instrumentenes utvikling.
- (b) Ved å investere i Instrumentene påtar investoren seg risikoen for at Utstederen ikke vil være i stand til å gjennomføre utbetalinger på verdipapirene i henhold til deres vilkår. Hvis Utstederen blir insolvent, er det risiko for at investorene vil tape hele eller deler av sin investering. Instrumentene består av usikrede og ordinære forpliktelser fra Utstederen og er pari passu uten noen intern preferanse mellom hverandre og minst pari passu med alle andre utestående, nåværende og fremtidige, ordinære og usikrede gjeldsforpliktelser fra Utstederen. Instrumentene kan også bli gjenstand for krisehåndteringsordningen under direktiv 2014/59/EU, som implementert i Finland, dersom Utstederen blir gjenstand for en avvikling og de kan bli nedskrevet eller konvertert til andre verdipapirer (inkludert til ordinære aksjer) dersom krisehåndteringsmyndigheten bestemmer at dette er nødvendig for å gjenopprette Utstederens levedyktighet.
- (c) Instrumentene er fritt omsettelige i henhold til deres vilkår, men Grunnprospektet oppsummerer likevel visse rettslige begrensninger rundt tilbud og salg av Instrumentene i noen jurisdiksjoner.

*Hvor vil verdipapirene bli handlet?*

Det vil bli søkt om opptak til børsnotering på Nasdaq First North Sweden med virkning fra Issue Date.

*Hva er de viktigste risikoene som er spesifikke for Instrumentene?*

**Produktets kompleksitet** – Instrumentenes avkastningsstruktur er i noen tilfeller kompleks og kan inneholde matematiske formler eller forhold som, for en investor, kan være vanskelige å forstå og sammenligne med andre investeringsalternativer. Vær oppmerksom på at det kan være vanskelig å vurdere forholdet mellom avkastning og risiko.

**Giringsrisikoer** – På grunn av Instrumentenes struktur vil utviklingen av det underliggende aktivumet påvirke kursen på Instrumentet, og dette kan medføre større fortjeneste eller tap på investert kapital enn ved en direkte investering i det underliggende aktivumet. Dette blir som regel uttrykt ved å si at Instrumentene har en giringseffekt sammenlignet med en investering i det underliggende aktivumet, dvs. en kursendring (både positiv og negativ) i det underliggende aktivumet fører til en prosentvis større endring i Instrumentenes verdi. Følgelig er risikoen knyttet til en investering i slike Instrumenter større enn ved en investering i det underliggende aktivumet. Slike Instrumenter kan bli verdiløse.

**Muligheten for at det ikke finnes noe aktivt handelsmarked for Instrumentene** – Instrumentene vil være nye verdipapirer, og det er mulig at disse ikke er vidt distribuert og/eller ikke er børsnoterte, og at de selv om de er børsnoterte, ikke nødvendigvis har noe aktivt handelsmarked. Et manglende aktivt handelsmarked kan medføre redusert likviditet i Instrumentene, med den følge at investoren eventuelt må beholde slike Instrumenter til de innløses.

**Utviklingen i de underliggende aktiva** – Under Instrumentenes vilkår har eierne krav på avkastning og utbetaling av ethvert gjeldende innløsningsbeløp, avhengig av utviklingen til et eller flere underliggende aktiva og den gjeldende avkastningsstrukturen. Instrumentenes utvikling vil til enhver tid i Instrumentenes levetid være påvirket av verdien til de underliggende aktiva, intensiteten i kurssvingningene til de underliggende aktiva, forventninger angående fremtidig volatilitet, markedsrente og forventede utbytter i de underliggende aktiva. I noen tilfeller kan investoren tape all sin investerte kapital.

**Automatisk førtidig innløsning** – Instrumentene kan bli automatisk innløst før deres planlagte forfallsdato dersom visse betingelser er oppfylt, vanligvis omtalt som en «knock». I noen tilfeller kan dette føre til at en investors krav på fremtidige utbetalinger av kupong- eller rentebeløp helt eller delvis går tapt. Siden visse kostnader og utgifter blir trukket fra emisjonskursen, kan en førtidig innløsning medføre proporsjonalt høyere utgifter.

**Risikoer knyttet til markedsavbrudd og ekstraordinære hendelser** – Underliggende aktiva kan påvirkes av avbrudd i deres normale handelsmarkeder eller ekstraordinære hendelser som for eksempel når en notering tas av børsen, nasjonalisering, konkurs, avvikling eller utvannende hendelser som påvirker det aktuelle underliggende aktivumet. Hendelser som for eksempel endringer i lovgivning eller økte kostnader for risikostyring, kan oppstå og berøre alle Instrumenter. Hvis det er tilfellet, kan Utstederen etter eget skjønn foreta justeringer i sammensetningen av aktivaene og beregningen av avkastningen eller Instrumentenes verdi eller erstatte et underliggende aktivum med et annet underliggende aktivum, slik Utstederen anser det nødvendig.

**Risiko knyttet til det underliggende aktiva** – avkastning og verdien av Instrumentene vil avhenge av utviklingen i det Underliggende Aktiva. Ettersom utviklingen av Instrumentet er knyttet til utviklingen av det Underliggende Aktiva, risikerer investorer å tape hele det investerte beløpet. Verdien av et Instrument vil, i tillegg til endringen i prisen til det Underliggende Aktiva, være påvirket av intensiteten av prisendringer i det Underliggende Aktiva (vanligvis benevnt som volatilitet), forventninger vedrørende fremtidig volatilitet, markedsrenter og forventet utbytte eller andre avkastninger på det Underliggende

Aktiva. Investorer bør være oppmerksomme på at markedsprisen for instrumentene kan være volatile som følge av utviklingen i det Underliggende Aktiva, og at beløpet som investorer skal motta i henhold til Instrumentet vil kunne være mindre enn det de opprinnelig har betalt for Instrumentet, eller til og med null. Endringer i prisen på det Underliggende Aktiva er ikke nødvendigvis direkte korrelerende med prisen på Instrumentet, og en liten endring i verdien av det Underliggende Aktiva kan føre til en vesentlig endring i verdien av Instrumentet. Utstederen vil ikke kunne kontrollere prisen eller sammensetningen av det Underliggende Aktiva. En investor i et Instrument har ikke de rettigheter som en direkte eier av det Underliggende Aktiva har, f.eks. retten til å motta utbytte og andre betalinger i forbindelse med å være innehaver av det Underliggende Aktiva. Hvis de(t) Underliggende Aktiva(er) er denominert i en annen valuta enn den som Instrumentet er denominert i, vil investorene i Instrumentet også være eksponert mot valutakursrisiko og kan lide vesentlige tap selv om verdien av det Underliggende Aktiva er uendret målt i den valuta som den er denominert i, eller har utviklet seg positivt. Historiske valutakurser er ikke nødvendigvis en indikasjon på fremtidige valutakurser.

Andre risikoer i forbindelse med Instrumenter kan, blant annet, være relatert til endringer i rentesatser og vekslingskurser, om Utstederen er berettiget til å førtidig innløse Instrumentene, kompleksiteten til de finansielle instrumentene, svingninger i de aktuelle indeksene, andre underliggende aktiva eller finansmarkedet, og om tilbakebetaling avhenger av andre omstendigheter enn Utstederens kredittverdighet.

#### 4. Nøkkelopplysninger om det Offentlige Tilbudet av Instrumenter og/eller opptak til handel i et regulert marked

*Hvilke vilkår og hvilken tidsplan vil gjelde dersom jeg investerer i dette Instrumentet?*

- (a) Et Offentlig Tilbud om Instrumentene vil bli lagt frem i Norge fra og med Utstedelsesdatoen til og med Utløpsdatoen ("**Tilbudsperioden** "). Utstederen har samtykket i at Instrumentene blir gjort tilgjengelige på Nordnets handelsplattform på nett..

Instrumentene vil innledningsvis bli opprettet og beholdt av Utstederen for egen regning slik at de er tilgjengelige for videresalg til fremtidige investorer fra tid til annen. Instrumentene vil bli tilbudt til salg på den relevante verdipapirbørsen til den kursen som offisielt noteres på verdipapirbørsen fra tid til annen.

- (b) Det vil bli søkt om opptak til handel på Nasdaq First North Sweden med virkning fra Utstedelsesdatoen.
- (c) Ingen utgifter blir belastet en investor i Instrumentene av Utstederen.

*Hvem er Tilbyderen og/eller personen som søker om opptak til handel?*

Tilbyderen og personen, som søker om opptak av Instrumentene til handel, er Utstederen. Instrumentene kan også bli tilbudt av Nordnet som Utstederen har utpekt som Godkjente Tilbydere av Instrumentene.

Godkjent Tilbyder	Land der virksomheten er hjemmehørende og registrert	Rettslig organisasjonsform	Gjeldende lovgivning for virksomheten
Nordnet Bank AB (Nordnet)	Den Godkjente Tilbyderen er underlagt lovgivningen i Sverige	Aksjeselskap	Den svenske aksjeloven av 2005

Når en investor har til hensikt å kjøpe eller kjøper noen Instrumenter fra en Godkjent Tilbyder, så skjer tilbudet og salget av slike Instrumenter til en investor fra slik Godkjent Tilbyder i henhold til de vilkår og andre ordninger som gjelder mellom den Godkjente Tilbyderen og Investoren, inkludert ordninger i forbindelse med pris, allokasjon og oppgjør.

*Hvorfor utarbeides dette prospektet?*

- (a) Tilbudet fremlegges til Utstederens finansieringsformål og for å gi investorer en avkastning relatert til utviklingen i de underliggende aktivaene. Nettoprovenyet fra utstedelsen av Instrumentene vil bli brukt til Utstederens og Nordea-konsernets generelle bankformål og andre foretaksformål.
- (b) Det gis ingen fulltegningsgaranti for tilbudet av Instrumentene.
- (c) I forbindelse med utstedelsen av Instrumentene kan det bli betalt honorarer/gebyrer til Godkjente Tilbydere og andre tredjeparts distributører. I forbindelse med utstedelsen av Instrumentene vil Utstederen benytte seg av markedsførings- og kundestøttetjenester fra Nordnet Bank AB («Nordnet»). Utstederen vil gi Nordnet kompensasjon for slike tjenester. I tillegg har Utstederen inngått en avtale med Nordnet, og Nordnet vil under avtalens vilkår gjøre Instrumentene tilgjengelige på Nordnets handelsplattform på nett. I henhold til avtalen vil Nordnet motta kompensasjon for dette. Med forbehold om det foregående, og etter Utsteders beste viten, har ingen av de personene som er involverte i utstedelsen av Instrumentene, interesser av vesentlig betydning for tilbudet.







