

IMPORTANT NOTICE

In accessing the attached final terms (the "Final Terms") you agree to be bound by the following terms and conditions.

PROHIBITION OF SALES TO UK RETAIL INVESTORS – The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the United Kingdom ("UK"). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client, as defined in point (8) of Article 2 of Regulation (EU) No 2017/565 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 ("EUWA"); (ii) a customer within the meaning of the provisions of the FSMA and any rules or regulations made under the Financial Services and Markets Act 2000 (as amended, the "FSMA") to implement Directive (EU) 2016/97, where that customer would not qualify as a professional client, as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 as it forms part of domestic law by virtue of the EUWA; or (iii) not a qualified investor as defined in Article 2 of Regulation (EU) 2017/1129 as it forms part of domestic law by virtue of the EUWA. Consequently no key information document required by Regulation (EU) No 1286/2014 as it forms part of domestic law by virtue of the EUWA (the "UK PRIIPs Regulation") for offering or selling the Notes or otherwise making them available to retail investors in the UK has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the UK may be unlawful under the UK PRIIPs Regulation.

The information contained in the Final Terms may be addressed to and/or targeted at persons who are residents of particular countries only as specified in the Final Terms and/or in the Base Prospectus (as defined in the Final Terms) and is not intended for use and should not be relied upon by any person outside those countries and/or to whom the offer contained in the Final Terms is not addressed. **Prior to relying on the information contained in the Final Terms, you must ascertain from the Final Terms and/or the Base Prospectus whether or not you are an intended addressee of the information contained therein.**

Neither the Final Terms nor the Base Prospectus constitutes an offer to sell or the solicitation of an offer to buy securities in the United States or in any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration, exemption from registration or qualification under the securities law of any such jurisdiction.

The securities described in the Final Terms and the Base Prospectus have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") and may not be offered or sold directly or indirectly within the United States or to, or for the account or benefit of, U.S. persons or to persons within the United States of America (as such terms are defined in Regulation S under the Securities Act ("Regulation S")). The securities described in the Final Terms will only be offered in offshore transactions to non-U.S. persons in reliance upon Regulation S.

Final Terms dated 21 October 2024

NORDEA BANK ABP
Legal entity identifier (LEI): 529900ODI3047E2LIV03
Issue of Bull Certificate
under the Programme for the
Issuance of Warrants and Certificates

The Base Prospectus referred to below (as completed by these Final Terms) has been prepared on the basis that, except as provided in sub-paragraph (b) below, any offer of Instruments in any Member State of the European Economic Area will be made pursuant to an exemption under the EU Prospectus Regulation, from the requirement to publish a prospectus for offers of the Instruments. Accordingly any person making or intending to make an offer of the Instruments may only do so:

- (a) in circumstances in which no obligation arises for the Issuer to publish a prospectus pursuant to Article 3 of the Prospectus Regulation or supplement a prospectus pursuant to Article 23 of the Prospectus Regulation, in each case, in relation to such offer; or
- (b) in those Public Offer Jurisdictions mentioned in Paragraph 7 of Part B below, provided such person is one of the persons described in Paragraph 7 of Part B below and which satisfies the conditions set out therein and that such offer is made during the Offer Period specified for such purpose therein.

The Issuer has not authorised, and it does not authorise, the making of any offer of Instruments in any other circumstances. The expression "**EU Prospectus Regulation**" means Regulation (EU) 2017/1129.

The Base Prospectus referred to below is valid until and including 14 December 2024. The succeeding base prospectus relating to the Programme shall be made available for viewing during normal business hours at, and copies may be obtained from, the principal office of the Issuer at Satamaradankatu 5, FI-00020 Nordea, Helsinki, Finland and from www.nordea.no.

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions (the "**Conditions**") set forth in the base prospectus dated 15 December 2023 which constitute a base prospectus (the "**Base Prospectus**") for the purposes of the EU Prospectus Regulation. This document constitutes the Final Terms of the Instruments described herein for the purposes of the EU Prospectus Regulation and must be read in conjunction with the Base Prospectus in order to obtain all relevant information. A summary of the Instruments is annexed to these Final Terms. Full information on the Issuer and the offer of the Instruments is only available on the basis of the combination of these Final Terms and the Base Prospectus. The Base Prospectus and these Final Terms are available for viewing during normal business hours at, and copies may be obtained from, the principal office of the Issuer at Satamaradankatu 5, FI-00020 Nordea, Helsinki, Finland and from www.nordea.no.

I. GENERAL TERMS

1.

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|-------|-------------------------|----------------|
| (i) | Instrument Type: | Certificate |
| (ii) | Type of Warrant: | Not Applicable |
| (iii) | Type of Market Warrant: | Not Applicable |
| (iv) | Type of Turbo Warrant: | Not Applicable |
| (v) | Type of Quanto Warrant: | Not Applicable |

	(vi)	Type of Mini Future/ Unlimited Turbo:	Not Applicable
	(vii)	Type of Certificate:	Bull Certificate
	(viii)	FX Underlying:	Not Applicable
2.	(i)	Series Number:	2024: L93N NO
	(ii)	Tranche Number:	1
	(iii)	Date on which the Instruments become fungible:	Not Applicable
3.		Currency:	As specified in the table in Part B of these Final Terms.
4.		Number of Instruments	
	(i)	Series:	As set out in the table in Part B of these Final Terms
	(ii)	Tranche:	As set out in the table in Part B of these Final Terms
5.		Issue Price:	The Initial Price
6.		Issue Date:	22 October 2024
7.		Settlement Date:	No later than 10 Business Days after the Expiration Date or, if earlier, the occurrence of an Early Expiration Event or Stop Loss Event.
8.		Business Day Convention:	Following Business Day Convention unadjusted
9.		Exchange Business Day Convention:	Following Business Day Convention
10.		Scheduled Trading Day:	As specified in the Conditions

II. PROVISIONS RELATING TO INTEREST OR YIELD NOT APPLICABLE

Items 11 to 64 have been intentionally omitted

III. PROVISIONS RELATING TO SETTLEMENT

65.	Expiration Date:	Expiration Date Determination
66.	Number of Expiration Date Business Days:	5
67.	Initial Price:	As specified in the table in Part B of these Final Terms.
68.	Initial Price Determination Period:	Not Applicable
69.	Initial Price Determination Date(s):	Not Applicable
70.	Closing Price:	The Reference Price on the Closing Price Determination Date
71.	Closing Price Determination Date(s):	Closing Date Determination
72.	Closing Price following Early Expiration Event:	Condition 6(d) is Not Applicable

73.	Closing Price following Stop Loss Event:	Condition 6(i) is Applicable
74.	Number of Closing Date Business Days:	5
75.	Strike Price:	Not Applicable
76.	Strike Price Determination Period:	Not Applicable
77.	Strike Price Determination Date(s):	Not Applicable
78.	Financing Level:	Not Applicable
79.	Financing Level Calculation Date:	Not Applicable
80.	Redemption Price:	Not Applicable
81.	Base Rate:	As specified in the table in Part B of these Final Terms.
	• Base Rate Floor:	Not Applicable
82.	Relevant Screen Page:	As specified in the table in Part B of these Final Terms.
83.	Base Rate Margin:	As specified in the table in Part B of these Final Terms
84.	Day Calculation Method	Actual/365 (Fixed)
85.	Redemption Price Start:	Not Applicable
86.	Reference Price Determination Method:	As specified in the table in Part B of these Final Terms
87.	Reference Price:	As determined in accordance with paragraph (i) of the definition of "Reference Price"
88.	Reference Price Determination Date(s):	Not Applicable
89.	Reference Price Determination Period:	Not Applicable
90.	Valuation Date:	As specified in the table in Part B of these Final Terms.
91.	Valuation Time:	As specified in the table in Part B of these Final Terms.
92.	Multiplier:	As specified in the table in Part B of these Final Terms
93.	Underlying Amount:	Not Applicable
94.	Participation Rate:	Not Applicable
95.	Leverage Factor:	. As specified in the table in Part B of these Final Terms
96.	Early Expiration Event:	Applicable
97.	Nordnet Termination Event:	Condition 6(j) is Applicable
98.	Commencement of observation of Early Expiration Event:	Commencement Date
99.	Number of Trading Hours:	3 hours
100.	Initial Translation Rate:	The Translation Rate on the Scheduled Trading Day prior to the Commencement Date which is not a Disrupted Trading Day
101.	Translation Rate:	As specified in the table in Part B of these Final Terms
	• Cross Rate:	As specified in the table in Part B of these Final Terms
	• Crossing Currency:	As specified in the table in Part B in these Final Terms

102.	Exchange Rate Reference Source:	As specified in the table in Part B of these Final Terms.
103.	Exchange Rate Reference Time:	As specified in the table in Part B of these Final Terms
104.	Settlement Amount Cap:	Not Applicable
105.	Settlement Amount Floor:	Not Applicable
106.	Dividend Coupon:	Not Applicable
107.	Dividend Coupon Date(s):	Not Applicable
108.	Dividend Reinvestment:	Not Applicable
109.	Dividend Reinvestment Date(s):	Not Applicable
110.	Material Price Movement:	Not Applicable
111.	Material Price Percentage:	Not Applicable
112.	Max Level:	Not Applicable
113.	Barrier Level(s):	As specified in the table in Part B of these Final Terms
114.	Determination Date(s):	Not Applicable
115.	Barrier Reference Price:	All of the most recent transaction prices during continuous trading listed on a Reference Source, commencing on the Commencement Date up to and including the Expiration Date
116.	Observation Day for Barrier Level(s):	Continuous Observation
	(i) Observation Start Date:	Commencement Date
	(ii) Observation End Date:	Expiration Date
117.	Administration Fee:	0,59%
118.	Maximum Administration Fee:	Not Applicable
119.	Initial Accumulated Value:	The Initial Price
120.	Accumulated Value Calculation Day:	Each Scheduled Trading Day during the Accumulated Value Calculation Period
121.	Stop Loss Event:	As specified in the table in Part B of these Final Terms
122.	Stop Loss Level:	As specified in the table in Part B of these Final Terms
123.	Stop Loss Reference Price:	As specified in the table in Part B of these Final Terms
124.	Stop Loss Rollover Date(s):	As specified in the table in Part B of these Final Terms
125.	Stop Loss Buffer:	As specified in the table in Part B of these Final Terms
	• Maximum Stop Loss Buffer:	As specified in Part B of these Final Terms
126.	Stop Loss Observation Period:	As specified in the table in Part B of these Final Terms

IV. EARLY REDEMPTION

APPLICABLE

127.	Application for Redemption:	Applicable
128.	Redemption Date(s):	The third Friday in March, June, September and December each year or, if such day is not a Business Day, the next following Business Day.

129.	Number of Redemption Business Days:	5
130.	Redemption Fee:	2.00 per cent. of the Settlement Amount
131.	Specific Early Redemption:	Applicable
132.	Redemption Price:	As set out in the Conditions

V. PROVISIONS APPLICABLE TO DISRUPTION, ADJUSTMENTS AND OTHER EXTRAORDINARY EVENTS

133.	Change in Law:	As set out in the Conditions
134.	Increased Costs of Hedging:	As set out in the Conditions
135.	Hedging Disruption:	As set out in the Conditions
136.	Market Disruption:	As set out in the Conditions
137.	Commodity Disruption:	As set out in the Conditions
138.	Currency Disruption:	As set out in the Conditions
	• Minimum Amount:	Not Applicable
139.	Fund Event:	As set out in the Conditions
140.	Changed Calculation:	As set out in the Conditions
141.	Corrections:	As set out in the Conditions
142.	Correction Commodity:	As set out in the Conditions
143.	Correction Currency:	As set out in the Conditions
144.	Extraordinary Events:	As set out in the Conditions
145.	Interest Rate Fallback:	As set out in the Conditions

GENERAL PROVISIONS APPLICABLE TO THE INSTRUMENTS

146.	Form of Instruments:	Norwegian Instruments The Instruments are Norwegian Instruments in uncertificated and dematerialised book entry form.
147.	Calculation Agent:	Nordea Bank Abp
148.	Relevant Benchmark:	SOFR is provided by CME Group Benchmark Administration Limited. As at the date hereof, CME Group Benchmark Administration Limited does not appear in the register of administrators and benchmarks established and maintained by ESMA pursuant to Article 36 (Register of administrators and benchmarks) of Regulation (EU) 2016/1011, as amended.

149. Governing Law:

Norwegian Law

PURPOSE OF FINAL TERMS

These Final Terms comprise the final terms required for the issue of the Instruments described herein pursuant to the Programme for the Issuance of Warrants and Certificates of Nordea Bank Abp.

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in these the Final Terms.

Signed on behalf of Nordea Bank Abp:

By:

Duly authorised

PART B – OTHER INFORMATION

1. **LISTING AND ADMISSION TO TRADING** Application has been made by the Issuer (or on its behalf) for the Instruments to be admitted to the official list and to trading on the Nasdaq First North Sweden with effect from the Issue Date.

Commencement Date: The Issue Date

Listing Currency: NOK

Trading Lot: One (1) Certificate constitutes one (1) Trading Lot

2. **INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE/OFFER**

In connection with the issuance and offer of the Instruments, the Issuer will make use of the marketing and customers support services of Nordnet Bank ("**Nordnet**"). The Issuer will compensate Nordnet for such services.

In addition, the Issuer has entered into an agreement with Nordnet (the "**Nordnet Agreement**") under the terms of which Nordnet will make the Instruments available on Nordnet's online trading platform. Nordnet will receive compensation under the agreement.

3. **REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES**

- (i) Reasons for the offer: The net proceeds of the issue of the Instruments will be used for the general banking and other corporate purposes of the Issuer and the Nordea Group.
- (ii) Estimated net proceeds: The net proceeds will be determined on the basis of the number of Instruments sold during the Offer Period multiplied by the relevant Offer Price, net of any applicable fees and expenses.

4. **INITIAL PRICE**

Instrument Trading Code/ ISIN	Initial Price
BULL DELLX8 NONN /NO0013376483	100 NOK
BULL DELLX5 NONN /NO0013377184	100 NOK
BULL DELLX4 NONN /NO0013376764	100 NOK
BULL DELLX3 NONN /NO0013374991	100 NOK
BULL DELLX2 NONN /NO0013376863	100 NOK
BULL DASHX5 NONN /NO0013376616	100 NOK
BULL DASHX4 NONN /NO0013376780	100 NOK
BULL DASHX3 NONN /NO0013374900	100 NOK
BULL DASHX2 NONN	100 NOK

/NO0013374850	
BULL CINTX5 NONN /NO0013377721	100 NOK
BULL CINTX4 NONN /NO0013376350	100 NOK
BULL CINTX3 NONN /NO0013374074	100 NOK
BULL CINTX2 NONN /NO0013375550	100 NOK
BULL COSTX5 NONN /NO0013376277	100 NOK
BULL COSTX4 NONN /NO0013376293	100 NOK
BULL COSTX3 NONN /NO0013378026	100 NOK
BULL COSTX2 NONN /NO0013373308	100 NOK
BULL CEL X5 NONN /NO0013376152	100 NOK
BULL CEL X4 NONN /NO0013378760	100 NOK
BULL CEL X3 NONN /NO0013375345	100 NOK
BULL CEL X2 NONN /NO0013373555	100 NOK
BULL C3 X5 NONN /NO0013375527	100 NOK
BULL C3 X4 NONN /NO0013373340	100 NOK
BULL C3 X3 NONN /NO0013373506	100 NOK
BULL C3 X2 NONN /NO0013376798	100 NOK
BULL GM X3 NONN /NO0013376392	100 NOK
BULL GM X2 NONN /NO0013376426	100 NOK
BULL FRDX10 NONN /NO0013376996	100 NOK
BULL FRD X8 NONN /NO0013375105	100 NOK
BULL FRD X5 NONN /NO0013375642	100 NOK
BULL FRD X4 NONN /NO0013378208	100 NOK
BULL FRD X3 NONN /NO0013377267	100 NOK
BULL FRD X2 NONN /NO0013376046	100 NOK
BULL EA X10 NONN /NO0013373241	100 NOK
BULL EA X8 NONN /NO0013374736	100 NOK

BULL EA X5 NONN /NO0013375873	100 NOK
BULL EA X4 NONN /NO0013376897	100 NOK
BULL EA X3 NONN /NO0013374710	100 NOK
BULL EA X2 NONN /NO0013374595	100 NOK
BULL DOC X5 NONN /NO0013377655	100 NOK
BULL DOC X4 NONN /NO0013376574	100 NOK
BULL DOC X3 NONN /NO0013377820	100 NOK
BULL DOC X2 NONN /NO0013375857	100 NOK
BULL DKN X5 NONN /NO0013376533	100 NOK
BULL DKN X4 NONN /NO0013375808	100 NOK
BULL DKN X3 NONN /NO0013377564	100 NOK
BULL DKN X2 NONN /NO0013376657	100 NOK
BULL DJT X3 NONN /NO0013376525	100 NOK
BULL DJT X2 NONN /NO0013376913	100 NOK
BULL DELLX10NONN /NO0013375972	100 NOK
BULL LLY X4 NONN /NO0013375295	100 NOK
BULL LLY X3 NONN /NO0013374934	100 NOK
BULL LLY X2 NONN /NO0013376012	100 NOK
BULL KO X10 NONN /NO0013378364	100 NOK
BULL KO X8 NONN /NO0013376301	100 NOK
BULL KO X5 NONN /NO0013376129	100 NOK
BULL KO X4 NONN /NO0013376020	100 NOK
BULL KO X3 NONN /NO0013377895	100 NOK
BULL KO X2 NONN /NO0013374397	100 NOK
BULL JNX10 NONN /NO0013375782	100 NOK
BULL JNJ X8 NONN /NO0013374546	100 NOK

BULL JNJ X5 NONN /NO0013373274	100 NOK
BULL JNJ X4 NONN /NO0013377697	100 NOK
BULL JNJ X3 NONN /NO0013376699	100 NOK
BULL JNJ X2 NONN /NO0013378125	100 NOK
BULL INS X5 NONN /NO0013373597	100 NOK
BULL INS X4 NONN /NO0013378133	100 NOK
BULL INS X3 NONN /NO0013375840	100 NOK
BULL INS X2 NONN /NO0013378752	100 NOK
BULL HIM SX3 NONN /NO0013373589	100 NOK
BULL HIM SX2 NONN /NO0013378117	100 NOK
BULL GM X10 NONN /NO0013375949	100 NOK
BULL GM X8 NONN /NO0013375162	100 NOK
BULL GM X5 NONN /NO0013378240	100 NOK
BULL GM X4 NONN /NO0013378562	100 NOK
BULL BRK X10 NONN /NO0013374553	100 NOK
BULL BRK X8 NONN /NO0013377150	100 NOK
BULL BRK X5 NONN /NO0013377960	100 NOK
BULL BRK X4 NONN /NO0013378711	100 NOK
BULL BRK X3 NONN /NO0013375386	100 NOK
BULL BRK X2 NONN /NO0013374819	100 NOK
BULL BLN KX2 NONN /NO0013376004	100 NOK
BULL BLK X5 NONN /NO0013376848	100 NOK
BULL BLK X4 NONN /NO0013373498	100 NOK
BULL BLK X3 NONN /NO0013375428	100 NOK
BULL BLK X2 NONN /NO0013374314	100 NOK
BULL BAC X5 NONN /NO0013374694	100 NOK

BULL BAC X4 NONN /NO0013375360	100 NOK
BULL BAC X3 NONN /NO0013376988	100 NOK
BULL BAC X2 NONN /NO0013378455	100 NOK
BULL BA X10 NONN /NO0013377762	100 NOK
BULL BA X8 NONN /NO0013374330	100 NOK
BULL BA X5 NONN /NO0013378505	100 NOK
BULL BA X4 NONN /NO0013375899	100 NOK
BULL BA X3 NONN /NO0013374579	100 NOK
BULL BA X2 NONN /NO0013376418	100 NOK
BULL BROADX5NONN /NO0013374207	100 NOK
BULL BROADX4NONN /NO0013378661	100 NOK
BULL BROADX3NONN /NO0013378257	100 NOK
BULL BROADX2NONN /NO0013378588	100 NOK

5. PERFORMANCE INFORMATION CONCERNING THE UNDERLYING ASSET(S)

Instru ment Tradi ng Code/I SIN	Under lying Asset(s) / Issuer	Under lying Asset ISIN	Numb er of Instru ments	Barrie r level	Multi plier	Lever age Factor	Base Rate Margi n	Refere nce Price and Curre ncy	Refere nce Source	Stop Loss Event:	Stop Loss Level:	Stop Loss Refere nce Price:	Stop Loss Rollov er Date(s):	Stop Loss Buffer / Maxi mum Stop Loss Buffer	Stop Loss Observ ation Period :	Valuat ion Time	Valuat ion Date	Transl ation Rate:	Cross Rate:	Crossi ng Curre ncy:	Excha nge Rate Refere nce Source :	Excha nge Rate Refere nce Time:	Releva nt Screen Page	Refere nce Price Deter minati on Metho d:
BULL DELL X8 NONN / NO00 13376 483	Dell Inc	US247 03L20 25	15 000 000	87,5%	1	8,00	21,50 %	USD	New York Stock Excha nge	Applic able	The produc t of the most recent official closing price for the Underl ying Asset quoted on the Refere nce Source and the result obtaine d by subtrac ting the Stop Loss Buffer from 100% or Addin g the Stop Loss Buffer to 100%, as specifi ed in the Condit	All of the most recent transac tion prices during contin uous trading listed on a Refere nce Source , comme ncing on the Comm encem ent Date up to and includi ng the Expirat ion Date	Each Schedu led Tradin g Day	10%/ 12,5%	The period from and includi ng Issue Date to and includi ng Expirat ion Date	As set out in the Condit ions	Each Schedu led Tradin g Day during the term of the Instru ment	Applic able	Applic able	EUR	Bloom berg	18:00 CET	SOFR RATE Index	Officia l Closin g

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BULL DELL X5 NONN / NO00 13377 184	Dell Inc	US247 03L20 25	15 000 000	80%	1	5,00	6,50%	USD	New York Stock Excha nge	Applic able	The produc t of the most recent official closing price for the Underl ying Asset quoted on the Refere nce Source and the result obtaine d by subtrac ting the Stop Loss Buffer from 100% or Addin g the Stop Loss Buffer to 100%, as specifi ed in the Condit ions.	All of the most recent transac tion prices during contin uous trading listed on a Refere nce Source , comme ncing on the Comm encem ent Date up to and includi ng the Expirat ion Date	Each Schedu led Tradin g Day	17%/20%	The period from and includi ng Issue Date to and includi ng Expirat ion Date	As set out in the Condit ions	Each Schedu led Tradin g Day during the term of the Instru ment	Applic able	Applic able	EUR	Bloom berg	18:00 CET	SOFR RATE Index	Officia l Closin g

BULL DELL X4 NONN / NO00 13376 764	Dell Inc	US247 03L20 25	15 000 000	75%	1	4,00	5,00%	USD	New York Stock Excha nge	Applic able	The produc t of the most recent official closing price for the Underlying Asset quoted on the Reference Source , commencing on the Commencement Date up to and including the Expiration Date	All of the most recent transaction prices during continuous trading listed on a Reference Source , commencing on the Commencement Date up to and including the Expiration Date	Each Scheduled Trading Day	21,25 %/25%	The period from and including Issue Date to and including Expiration Date	As set out in the Conditions	Each Scheduled Trading Day during the term of the Instru ment	Applic able	Applic able	EUR	Bloom berg	18:00 CET	SOFR RATE Index	Officia l Closin g
BULL DELL X3 NONN / NO00 13374 991	Dell Inc	US247 03L20 25	15 000 000	66,7%	1	3,00	2,50%	USD	New York Stock Excha nge	Not Applic able	Not applica ble	Not applica ble	Not applica ble	Not applica ble / Not Applic able	Not applica ble	As set out in the Conditions	Each Scheduled Trading Day during the term of the Instru ment	Applic able	Applic able	EUR	Bloom berg	18:00 CET	SOFR RATE Index	Officia l Closin g

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BULL DELL X2 NONN / NO00 13376 863	Dell Inc	US247 03L20 25	15 000 000	50%	1	2,00	1,50%	USD	New York Stock Excha nge	Not Applic able	Not applica ble	Not applica ble	Not applica ble	Not Applic able / Not Applic able	Not applica ble	As set out in the Condit ions	Each Schedu led Tradin g Day during the term of the Instru ment	Applic able	Applic able	EUR	Bloom berg	18:00 CET	SOFR RATE Index	Officia l Closin g
BULL DASH X5 NONN / NO00 13376 616	DoorDash Inc	US258 09K10 51	15 000 000	80%	1	5,00	6,50%	USD	NASD AQ Global Select	Applic able	The produc t of the most recent closing price for the Underlying Asset quoted on the Refere nce Source , commencing on the Comm encement Date up to and includi ng the Expirat ion Date	All of the most recent transaction prices during continuous trading listed on a Refere nce Source , commencing on the Comm encement Date up to and includi ng the Expirat ion Date	Each Schedu led Tradin g Day	17%/20%	The period from and includi ng Issue Date to and includi ng Expirat ion Date	As set out in the Condit ions	Each Schedu led Tradin g Day during the term of the Instru ment	Applic able	Applic able	EUR	Bloom berg	18:00 CET	SOFR RATE Index	Officia l Closin g

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BULL DASH X4 NONN / NO00 13376 780	DoorD ash Inc	US258 09K10 51	15 000 000	75%	1	4,00	5,00%	USD	NASD AQ Global Select	Applic able	The produc t of the most recent official closing price for the Underl ying Asset quoted on the Refere nce Source and the result obtaine d by subtrac ting the Stop Loss Buffer from 100% or Addin g the Stop Loss Buffer to 100%, as specifi ed in the Condit ions.	All of the most recent transac tion prices during contin uous trading listed on a Refere nce Source , comme ncing on the Comm encem ent Date up to and includi ng the Expirat ion Date	Each Schedu led Tradin g Day	21,25 %/25%	The period from and includi ng Issue Date to and includi ng Expirat ion Date	As set out in the Condit ions	Each Schedu led Tradin g Day during the term of the Instru ment	Applic able	Applic able	EUR	Bloom berg	18:00 CET	SOFR RATE Index	Officia l Closin g	

BULL DASH X3 NONN / NO00 13374 900	DoorD ash Inc	US258 09K10 51	15 000 000	66,7%	1	3,00	2,50%	USD	NASD AQ Global Select	Not Applic able	Not applica ble	Not applica ble	Not applica ble	Not Applic able / Not Applic able	Not applica ble	As set out in the Condit ions	Each Schedu led Tradin g Day during the term of the Instru ment	Applic able	Applic able	EUR	Bloom berg	18:00 CET	SOFR RATE Index	Officia l Closin g
BULL DASH X2 NONN / NO00 13374 850	DoorD ash Inc	US258 09K10 51	15 000 000	50%	1	2,00	1,50%	USD	NASD AQ Global Select	Not Applic able	Not applica ble	Not applica ble	Not applica ble	Not Applic able / Not Applic able	Not applica ble	As set out in the Condit ions	Each Schedu led Tradin g Day during the term of the Instru ment	Applic able	Applic able	EUR	Bloom berg	18:00 CET	SOFR RATE Index	Officia l Closin g
BULL CINT X5 NONN / NO00 13377 721	CINT AS CORP	US172 90810 59	15 000 000	80%	1	5,00	6,50%	USD	NASD AQ Global Select	Applic able	The produc t of the most recent closing price for the Underl ying Asset quoted on the Refere nce Source and the result obtained by subtrac ting the Stop Loss Buffer from 100% or Addin	All of the most recent transaction prices during continuous trading listed on a Refere nce Source , comme ncing on the Commencem ent Date up to and including the Expiration Date	Each Schedu led Tradin g Day	17%/20%	The period from and including Issue Date to and including Expiration Date	As set out in the Condit ions	Each Schedu led Tradin g Day during the term of the Instru ment	Applic able	Applic able	EUR	Bloom berg	18:00 CET	SOFR RATE Index	Officia l Closin g

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BULL CINT X3 NONN / NO00 13374 074	CINT AS CORP	US172 90810 59	15 000 000	66,7%	1	3,00	2,50%	USD	NASD AQ Global Select	Applic able	The produc t of the most recent official closing price for the Underlying Asset quoted on the Refere nce Source and the result obtained by subtracting the Stop Loss Buffer from 100% or Adding the Stop Loss Buffer to 100%, as specified in the Condit ions.	All of the most recent transaction prices during continuous trading listed on a Refere nce Source , commencing on the Comm encement Date up to and including the Expiration Date	Each Schedu led Trading Day	28,333 33333 %/33,3%	The period from and including Issue Date to and including Expiration Date	As set out in the Conditions	Each Schedu led Trading Day during the term of the Instru ment	Applic able	Applic able	EUR	Bloom berg	18:00 CET	SOFR RATE Index	Officia l Closin g

BULL CINT X2 NONN / NO00 13375 550	CINT AS CORP	US172 90810 59	15 000 000	50%	1	2,00	1,50%	USD	NASD AQ Global Select	Not Applic able	Not applica ble	Not applica ble	Not applica ble	Not Applic able / Not Applic able	Not applica ble	As set out in the Condit ions	Each Schedu led Tradin g Day during the term of the Instru ment	Applic able	Applic able	EUR	Bloom berg	18:00 CET	SOFR RATE Index	Officia l Closin g
BULL COST X5 NONN / NO00 13376 277	Costco	US221 60K10 51	15 000 000	80%	1	5,00	6,50%	USD	NASD AQ Global Select	Applic able	The produc t of the most recent official closing price for the Underl ying Asset quoted on the Refere nce Source and the result obtaine d by subtrac ting the Stop Loss Buffer from 100% or Addin g the Stop Loss Buffer to 100%, as specifi ed in the Condit	All of the most recent transac tion prices during contin uous trading listed on a Refere nce Source , comme ncing on the Comm encem ent Date up to and includi ng the Expirat ion Date	Each Schedu led Tradin g Day	17%/20%	The period from and includi ng Issue Date to and includi ng Expirat ion Date	As set out in the Condit ions	Each Schedu led Tradin g Day during the term of the Instru ment	Applic able	Applic able	EUR	Bloom berg	18:00 CET	SOFR RATE Index	Officia l Closin g

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BULL COST X4 NONN / NO00 13376 293	Costco	US221 60K10 51	15 000 000	75%	1	4,00	5,00%	USD	NASD AQ Global Select	Applic able	The produc t of the most recent official closing price for the Underlying Asset quoted on the Refere nce Source , commencing on the Comm encement Date up to and including the Stop Loss Buffer from 100% or Adding the Stop Loss Buffer to 100%, as specified in the Condit ions.	All of the most recent transaction prices during continuous trading listed on a Refere nce Source , commencing on the Comm encement Date up to and including the Expiration Date	Each Schedu led Trading Day	21,25 %/25%	The period from and including Issue Date to and including Expiration Date	As set out in the Conditions	Each Schedu led Trading Day during the term of the Instru ment	Applic able	Applic able	EUR	Bloom berg	18:00 CET	SOFR RATE Index	Officia l Closin g

BULL COST X3 NONN / NO00 13378 026	Costco	US221 60K10 51	15 000 000	66,7%	1	3,00	2,50%	USD	NASD AQ Global Select	Applic able	The produc t of the most recent official closing price for the Underlying Asset quoted on the Reference Source , commencing on the Commencement Date up to and including the Expiration Date	All of the most recent transaction prices during continuous trading listed on a Reference Source , commencing on the Commencement Date up to and including the Expiration Date	Each Scheduled Trading Day	28,333 33333 %/33,3%	The period from and including Issue Date to and including Expiration Date	As set out in the Conditions	Each Scheduled Trading Day during the term of the Instrument	Applic able	Applic able	EUR	Bloom berg	18:00 CET	SOFR RATE Index	Officia l Closin g
BULL COST X2 NONN / NO00 13373 308	Costco	US221 60K10 51	15 000 000	50%	1	2,00	1,50%	USD	NASD AQ Global Select	Not Applic able	Not applica ble	Not applica ble	Not applica ble	Not applica ble / Not Applicable	Not applica ble	As set out in the Conditions	Each Scheduled Trading Day during the term of the Instru	Applic able	Applic able	EUR	Bloom berg	18:00 CET	SOFR RATE Index	Officia l Closin g

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BULL CEL X5 NONN / NO00 13376 152	Celsius Holdings, Inc	US151 18V20 79	15 000 000	80%	1	5,00	6,50%	USD	Nasdaq	Applicable	The product of the most recent official closing price for the Underlying Asset quoted on the Reference Source and the result obtained by subtracting the Stop Loss Buffer from 100% or Adding the Stop Loss Buffer to 100%, as specified in the Conditions.	All of the most recent transaction prices during continuous trading listed on a Reference Source, commencing on the Commencement Date up to and including the Expiration Date	Each Scheduled Trading Day	17%/20%	The period from and including Issue Date to and including Expiration Date	As set out in the Conditions	Each Scheduled Trading Day during the term of the Instrument	Applicable	Applicable	EUR	Bloomberg	18:00 CET	SOFR RATE Index	Official Closing

BULL CEL X4 NONN / NO00 13378 760	Celsiu s Holdin gs, Inc	US151 18V20 79	15 000 000	75%	1	4,00	5,00%	USD	Nasda q	Applic able	The produc t of the most recent official closing price for the Underl ying Asset quoted on the Refere nce Source and the result obtaine d by subtrac ting the Stop Loss Buffer from 100% or Addin g the Stop Loss Buffer to 100%, as specifi ed in the Condit ions.	All of the most recent transac tion prices during contin uous trading listed on a Refere nce Source , comme ncing on the Comm encem ent Date up to and includi ng the Expirat ion Date	Each Schedu led Tradin g Day	21,25 %/25%	The period from and includi ng Issue Date to and includi ng Expirat ion Date	As set out in the Condit ions	Each Schedu led Tradin g Day during the term of the Instru ment	Applic able	Applic able	EUR	Bloom berg	18:00 CET	SOFR RATE Index	Officia l Closin g
BULL CEL X3 NONN / NO00 13375 345	Celsiu s Holdin gs, Inc	US151 18V20 79	15 000 000	66,7%	1	3,00	2,50%	USD	Nasda q	Applic able	The produc t of the most recent official closing price for the Underl	All of the most recent transac tion prices during contin uous trading	Each Schedu led Tradin g Day	28,333 33333 %/33,3%	The period from and includi ng Issue Date to and includi ng	As set out in the Condit ions	Each Schedu led Tradin g Day during the term of the Instru	Applic able	Applic able	EUR	Bloom berg	18:00 CET	SOFR RATE Index	Officia l Closin g

										Underlying Asset quoted on the Reference Source and the result obtained by subtracting the Stop Loss Buffer from 100% or Adding the Stop Loss Buffer to 100%, as specified in the Conditions.	trading listed on a Reference Source, commencing on the Commencement Date up to and including the Expiration Date			ng Expiration Date		ment								
BULL C3 X4 NONN / NO00 13373 340	C3.AI, INC-A	US124 68P10 49	15 000 000	75%	1	4,00	5,00%	USD	New York Stock Exchange	Applicable	The product of the most recent official closing price for the Underlying Asset quoted on the Reference Source and the result	All of the most recent transaction prices during continuous trading listed on a Reference Source, commencing on the Comm	Each Scheduled Trading Day	21,25 %/ 25%	The period from and including Issue Date to and including Expiration Date	As set out in the Conditions	Each Scheduled Trading Day during the term of the Instrument	Applicable	Applicable	EUR	Bloomberg	18:00 CET	SOFR RATE Index	Official Closing

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											Buffer from 100% or Adding the Stop Loss Buffer to 100%, as specified in the Conditions.	Expiration Date												
BULL FRD X4 NONN / NO00 13378 208	Ford Motor Co.	US345 37086 00	15 000 000	75%	1	4,00	5,00%	USD	New York Stock Excha nge	Applic able	The product of the most recent official closing price for the Underlying Asset quoted on the Reference Source and the result obtained by subtracting the Stop Loss Buffer from 100% or Adding the Stop Loss Buffer to 100%,	All of the most recent transaction prices during continuous trading listed on a Reference Source, commencing on the Commencement Date up to and including the Expiration Date	Each Scheduled Trading Day	21,25 %/ 25%	The period from and including Issue Date to and including Expiration Date	As set out in the Conditions	Each Scheduled Trading Day during the term of the Instrument	Applicable	Applicable	EUR	Bloomberg	18:00 CET	SOFR RATE Index	Official Closing

											as specifi ed in the Condit ions.													
BULL FRD X3 NONN / NO00 13377 267	Ford Motor Co.	US345 37086 00	15 000 000	66,7%	1	3,00	2,50%	USD	New York Stock Excha nge	Not Applic able	Not applica ble	Not applica ble	Not Applica ble	Not Applica ble	As set out in the Condit ions	Each Schedu led Tradin g Day during the term of the Instru ment	Applic able	Applic able	EUR	Bloom berg	18:00 CET	SOFR RATE Index	Officia l Closin g	
BULL FRD X2 NONN / NO00 13376 046	Ford Motor Co.	US345 37086 00	15 000 000	50%	1	2,00	1,50%	USD	New York Stock Excha nge	Not Applic able	Not applica ble	Not applica ble	Not Applica ble / Not Applic able	Not applica ble	As set out in the Condit ions	Each Schedu led Tradin g Day during the term of the Instru ment	Applic able	Applic able	EUR	Bloom berg	18:00 CET	SOFR RATE Index	Officia l Closin g	
BULL EA X10 NONN / NO00 13373 241	ELEC TRON IC ARTS INC	US285 51210 99	15 000 000	90%	1	10,00	27,50 %	USD	NASD AQ Global Select	Applic able	The produc t of the most recent official closing price for the Underl ying Asset quoted on the Refere nce Source and the result obtaine d by subtrac ting	All of the most recent transac tion prices during contin uous trading listed on a Refere nce Source , comme ncing on the Comm encem ent Date up to	Each Schedu led Tradin g Day	8%/10%	The period from and includi ng Issue Date to and includi ng Expirat ion Date	As set out in the Condit ions	Each Schedu led Tradin g Day during the term of the Instru ment	Applic able	Applic able	EUR	Bloom berg	18:00 CET	SOFR RATE Index	Officia l Closin g

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BULL EA X4 NONN / NO00 13376 897	ELEC TRON IC ARTS INC	US285 51210 99	15 000 000	75%	1	4,00	5,00%	USD	NASD AQ Global Select	Applic able	The produc t of the most recent official closing price for the Underl ying Asset quoted on the Refere nce Source and the result obtaine d by subtrac ting the Stop Loss Buffer from 100% or Addin g the Stop Loss Buffer to 100%, as specifi ed in the Condit ions.	All of the most recent transac tion prices during contin uous trading listed on a Refere nce Source , comme ncing on the Comm encem ent Date up to and includi ng the Expirat ion Date	Each Schedu led Tradin g Day	21,25 %/25%	The period from and includi ng Issue Date to and includi ng Expirat ion Date	As set out in the Condit ions	Each Schedu led Tradin g Day during the term of the Instru ment	Applic able	Applic able	EUR	Bloom berg	18:00 CET	SOFR RATE Index	Officia l Closin g
BULL EA X3 NONN / NO00 13374 710	ELEC TRON IC ARTS INC	US285 51210 99	15 000 000	66,7%	1	3,00	2,50%	USD	NASD AQ Global Select	Not Applic able	Not applica ble	Not applica ble	Not Applic able / Not Applic able	Not applica ble	As set out in the Condit ions	Each Schedu led Tradin g Day during the term of the Instru	Applic able	Applic able	EUR	Bloom berg	18:00 CET	SOFR RATE Index	Officia l Closin g	

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BULL EA X2 NONN / NO00 13374 595	ELEC TRON IC ARTS INC	US285 51210 99	15 000 000	50%	1	2,00	1,50%	USD	NASD AQ Global Select	Not Applic able	Not applica ble	Not applica ble	Not applica ble	Not Applic able / Not Applic able	Not applica ble	As set out in the Condit ions	Each Schedu led Tradin g Day during the term of the Instru ment	Applic able	Applic able	EUR	Bloom berg	18:00 CET	SOFR RATE Index	Officia l Closin g
BULL DOC X5 NONN / NO00 13377 655	DocuS ign Inc	US256 16310 68	15 000 000	80%	1	5,00	6,50%	USD	NASD AQ Global Select	Applic able	The produc t of the most recent transac tion prices during contin uous trading listed on a Refere nce Source , commen cing on the Comm encem ent Date up to and includi ng the Expirat ion Date	All of the most recent transac tion prices during contin uous trading listed on a Refere nce Source , commen cing on the Comm encem ent Date up to and includi ng the Expirat ion Date	Each Schedu led Tradin g Day	17%/20%	The period from and includi ng Issue Date to and includi ng Expirat ion Date	As set out in the Condit ions	Each Schedu led Tradin g Day during the term of the Instru ment	Applic able	Applic able	EUR	Bloom berg	18:00 CET	SOFR RATE Index	Officia l Closin g

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BULL DOC X4 NONN / NO00 13376 574	DocuS ign Inc	US256 16310 68	15 000 000	75%	1	4,00	5,00%	USD	NASD AQ Global Select	Applic able	The produc t of the most recent official closing price for the Underl ying Asset quoted on the Refere nce Source , Source and the result obtaine d by subtrac ting the Stop Loss Buffer from 100% or Addin g the Stop Loss Buffer to 100%, as specifi ed in the Condit ions.	All of the most recent transac tion prices during contin uous trading listed on a Refere nce Source , comme ncing on the Comm encem ent Date up to and includi ng the Expirat ion Date	Each Schedu led Tradin g Day	21,25 %/25%	The period from and includi ng Issue Date to and includi ng Expirat ion Date	As set out in the Condit ions	Each Schedu led Tradin g Day during the term of the Instru ment	Applic able	Applic able	EUR	Bloom berg	18:00 CET	SOFR RATE Index	Officia l Closin g

BULL DOC X3 NONN / NO00 13377 820	DocuSign Inc	US256 16310 68	15 000 000	66,7%	1	3,00	2,50%	USD	NASDAQ Global Select	Applicable	The product of the most recent official closing price for the Underlying Asset quoted on the Reference Source and the result obtained by subtracting the Stop Loss Buffer from 100% or Adding the Stop Loss Buffer to 100%, as specified in the Conditions.	All of the most recent transaction prices during continuous trading listed on a Reference Source, commencing on the Commencement Date up to and including the Expiration Date	Each Scheduled Trading Day	28,333 33333 %/33,3%	The period from and including Issue Date to and including Expiration Date	As set out in the Conditions	Each Scheduled Trading Day during the term of the Instrument	Applicable	Applicable	EUR	Bloomberg	18:00 CET	SOFR RATE Index	Official Closing
BULL DOC X2 NONN / NO00 13375 857	DocuSign Inc	US256 16310 68	15 000 000	50%	1	2,00	1,50%	USD	NASDAQ Global Select	Not Applicable	Not applicable	Not applicable	Not applicable	Not Applicable / Not Applicable	Not applicable	As set out in the Conditions	Each Scheduled Trading Day during the term of the Instru	Applicable	Applicable	EUR	Bloomberg	18:00 CET	SOFR RATE Index	Official Closing

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BULL DKN X5 NONN / NO00 13376 533	Draftki ngs Inc	US261 42V10 52	15 000 000	80%	1	5,00	6,50%	USD	NASD AQ Global Select	Applic able	The produc t of the most recent official closing price for the Underlying Asset quoted on the Refere nce Source and the result obtained by subtrac ting the Stop Loss Buffer from 100% or Addin g the Stop Loss Buffer to 100%, as specifi ed in the Condit ions.	All of the most recent transac tion prices during continuous trading listed on a Refere nce Source , comme ncing on the Comm encement Date up to and including the Expiration Date	Each Schedu led Tradin g Day	17%/20%	The period from and includi ng Issue Date to and includi ng Expirat ion Date	As set out in the Condit ions	Each Schedu led Tradin g Day during the term of the Instru ment	Applic able	Applic able	EUR	Bloom berg	18:00 CET	SOFR RATE Index	Officia l Closin g

BULL DKN X4 NONN / NO00 13375 808	Draftki ngs Inc	US261 42V10 52	15 000 000	75%	1	4,00	5,00%	USD	NASD AQ Global Select	Applic able	The produc t of the most recent official closing price for the Underl ying Asset quoted on the Refere nce Source and the result obtaine d by subtrac ting the Stop Loss Buffer from 100% or Addin g the Stop Loss Buffer to 100%, as specifi ed in the Condit ions.	All of the most recent transac tion prices during contin uous trading listed on a Refere nce Source , comme ncing on the Comm encem ent Date up to and includi ng the Expirat ion Date	Each Schedu led Tradin g Day	21,25 %/25%	The period from and includi ng Issue Date to and includi ng Expirat ion Date	As set out in the Condit ions	Each Schedu led Tradin g Day during the term of the Instru ment	Applic able	Applic able	EUR	Bloom berg	18:00 CET	SOFR RATE Index	Officia l Closin g
BULL DKN X3 NONN / NO00 13377 564	Draftki ngs Inc	US261 42V10 52	15 000 000	66,7%	1	3,00	2,50%	USD	NASD AQ Global Select	Applic able	The produc t of the most recent official closing price for the Underl	All of the most recent transac tion prices during contin uous trading	Each Schedu led Tradin g Day	28,333 33333 %/33,3%	The period from and includi ng Issue Date to and includi ng	As set out in the Condit ions	Each Schedu led Tradin g Day during the term of the Instru	Applic able	Applic able	EUR	Bloom berg	18:00 CET	SOFR RATE Index	Officia l Closin g

											Underlying Asset quoted on the Reference Source and the result obtained by subtracting the Stop Loss Buffer from 100% or Adding the Stop Loss Buffer to 100%, as specified in the Conditions.	trading listed on a Reference Source, commencing on the Commencement Date up to and including the Expiration Date			ng Expiration Date		ment									
BULL DJT X2 NONN / NO00 13376 913	Trump Media & Technology Group Corp.	US25400Q1058	15 000 000	50%	1	2,00	1,50%	USD	NASDAQ/NMS (Global Market)	Not Applicable	Not applicable	Not applicable	Not applicable	Not Applicable / Not Applicable	Not applicable	As set out in the Conditions	Each Scheduled Trading Day during the term of the Instrument	Applicable	Applicable	EUR	Bloomberg	18:00 CET	SOFR RATE Index	Official Closing		
BULL DELL X10N ONN / NO00 13375 972	Dell Inc	US24703L2025	15 000 000	90%	1	10,00	27,50 %	USD	New York Stock Exchange	Applicable	The product of the most recent official closing price	All of the most recent transaction prices during continuation	Each Scheduled Trading Day	8%/10%	The period from and including Issue Date to and	As set out in the Conditions	Each Scheduled Trading Day during the term of the	Applicable	Applicable	EUR	Bloomberg	18:00 CET	SOFR RATE Index	Official Closing		

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BULL LLY X2 NONN / NO00 13376 012	Eli Lilly	US532 45710 83	15 000 000	50%	1	2,00	1,50%	USD	New York Stock Excha nge	Not Applic able	Not applica ble	Not applica ble	Not Applic able / Not Applic able	Not applica ble	As set out in the Condit ions	Each Schedu led Tradin g Day during the term of the Instru ment	Applic able	Applic able	EUR	Bloom berg	18:00 CET	SOFR RATE Index	Officia l Closin g				
BULL KO X10 NONN / NO00 13378 364	Coca- Cola	US191 21610 07	15 000 000	90%	1	10,00	27,50 %	USD	New York Stock Excha nge	Applic able	The produc t of the most recent official closing price for the Underl ying Asset quoted on the Refere nce Source and the result obtaine d by subtrac ting the Stop Loss Buffer from	All of the most recent transac tion prices during contin uous trading listed on a Refere nce Source , comme ncing on the Comm encem ent Date up to and includi ng the Expirat ion	Each Schedu led Tradin g Day	8%/10%	The period from and includi ng Issue Date to and includi ng Expirat ion Date	As set out in the Condit ions	Each Schedu led Tradin g Day during the term of the Instru ment	Applic able	Applic able	EUR	Bloom berg	18:00 CET	SOFR RATE Index	Officia l Closin g			

											ed in the Condit ions.														
BULL KO X5 NONN / NO00 13376 129	Coca- Cola	US191 21610 07	15 000 000	80%	1	5,00	6,50%	USD	New York Stock Excha nge	Applic able	The produc t of the most recent official closing price for the Underlying Asset quoted on the Refere nce Source and the result obtaine d by subtrac ting the Stop Loss Buffer from 100% or Addin g the Stop Loss Buffer to 100%, as specifi ed in the Condit ions.	All of the most recent transac tion prices during contin uous trading listed on a Refere nce Source , comme ncing on the Comm encem ent Date up to and includi ng the Expirat ion Date	Each Schedu led Tradin g Day	17%/20%	The period from and includi ng Issue Date to and includi ng Expirat ion Date	As set out in the Condit ions	Each Schedu led Tradin g Day during the term of the Instru ment	Applic able	Applic able	EUR	Bloom berg	18:00 CET	SOFR RATE Index	Officia l Closin g	

BULL KO X4 NONN / NO00 13376 020	Coca- Cola	US191 21610 07	15 000 000	75%	1	4,00	5,00%	USD	New York Stock Excha nge	Applic able	The produc t of the most recent official closing price for the Underlying Asset quoted on the Reference Source , commencing on the Commencement Date up to and including the Expiration Date	All of the most recent transaction prices during continuous trading listed on a Reference Source , commencing on the Commencement Date up to and including the Expiration Date	Each Scheduled Trading Day	21,25 %/25%	The period from and including Issue Date to and including Expiration Date	As set out in the Conditions	Each Scheduled Trading Day during the term of the Instru ment	Applic able	Applic able	EUR	Bloom berg	18:00 CET	SOFR RATE Index	Officia l Closin g
BULL KO X3 NONN / NO00 13377 895	Coca- Cola	US191 21610 07	15 000 000	66,7%	1	3,00	2,50%	USD	New York Stock Excha nge	Not Applic able	Not applica ble	Not applica ble	Not applica ble	Not applica ble / Not Applic able	Not applica ble	As set out in the Conditions	Each Scheduled Trading Day during the term of the Instru ment	Applic able	Applic able	EUR	Bloom berg	18:00 CET	SOFR RATE Index	Officia l Closin g

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BULL KO X2 NONN / NO00 13374 397	Coca- Cola	US191 21610 07	15 000 000	50%	1	2,00	1,50%	USD	New York Stock Excha nge	Not Applic able	Not applica ble	Not applica ble	Not applica ble	Not Applic able / Not Applic able	Not applica ble	As set out in the Condit ions	Each Schedu led Tradin g Day during the term of the Instru ment	Applic able	Applic able	EUR	Bloom berg	18:00 CET	SOFR RATE Index	Officia l Closin g
BULL JNX1 0 NONN / NO00 13375 782	Johnso n & Johnso n	US478 16010 46	15 000 000	90%	1	10,00	27,50 %	USD	New York Stock Excha nge	Applic able	The produc t of the most recent official closing price for the Underl ying Asset quoted on the Refere nce Source , commen cing on the Comm encem ent Date up to and includi ng the Expirat ion Date	All of the most recent transac tion prices during contin uous trading listed on a Refere nce Source , commen cing on the Comm encem ent Date up to and includi ng the Expirat ion Date	Each Schedu led Tradin g Day	8%/10%	The period from and includi ng Issue Date to and includi ng Expirat ion Date	As set out in the Condit ions	Each Schedu led Tradin g Day during the term of the Instru ment	Applic able	Applic able	EUR	Bloom berg	18:00 CET	SOFR RATE Index	Officia l Closin g

											as specifi ed in the Condit ions.														
BULL JNJ X8 NONN / NO00 13374 546	Johnso n & Johnso n	US478 16010 46	15 000 000	87,5%	1	8,00	21,50 %	USD	New York Stock Excha nge	Applic able	The produc t of the most recent official closing price for the Underl ying Asset quoted on the Refere nce Source and the result obtaine d by subtrac ting the Stop Loss Buffer from 100% or Addin g the Stop Loss Buffer to 100%, as specifi ed in the Condit ions.	All of the most recent transac tion prices during contin uous trading listed on a Refere nce Source , comme ncing on the Comm encem ent Date up to and includi ng the Expirat ion Date	Each Schedu led Tradin g Day	10%/12,5%	The period from and includi ng Issue Date to and includi ng Expirat ion Date	As set out in the Condit ions	Each Schedu led Tradin g Day during the term of the Instru ment	Applic able	Applic able	EUR	Bloom berg	18:00 CET	SOFR RATE Index	Officia l Closin g	

BULL JNJ X5 NONN / NO00 13373 274	Johnso n & Johnso n	US478 16010 46	15 000 000	80%	1	5,00	6,50%	USD	New York Stock Excha nge	Applic able	The produc t of the most recent official closing price for the Underl ying Asset quoted on the Refere nce Source and the result obtaine d by subtrac ting the Stop Loss Buffer from 100% or Addin g the Stop Loss Buffer to 100%, as specifi ed in the Condit ions.	All of the most recent transac tion prices during contin uous trading listed on a Refere nce Source , comme ncing on the Comm encem ent Date up to and includi ng the Expirat ion Date	Each Schedu led Tradin g Day	17%/20%	The period from and includi ng Issue Date to and includi ng Expirat ion Date	As set out in the Condit ions	Each Schedu led Tradin g Day during the term of the Instru ment	Applic able	Applic able	EUR	Bloom berg	18:00 CET	SOFR RATE Index	Officia l Closin g
BULL JNJ X4 NONN / NO00 13377 697	Johnso n & Johnso n	US478 16010 46	15 000 000	75%	1	4,00	5,00%	USD	New York Stock Excha nge	Applic able	The produc t of the most recent official closing price for the Underl	All of the most recent transac tion prices during contin uous trading	Each Schedu led Tradin g Day	21,25 %/25%	The period from and includi ng Issue Date to and includi ng	As set out in the Condit ions	Each Schedu led Tradin g Day during the term of the Instru	Applic able	Applic able	EUR	Bloom berg	18:00 CET	SOFR RATE Index	Officia l Closin g

											ying Asset quoted on the Reference Source and the result obtained by subtracting the Stop Loss Buffer from 100% or Adding the Stop Loss Buffer to 100%, as specified in the Conditions.	listed on a Reference Source, commencing on the Commencement Date up to and including the Expiration Date			Expiration Date		ment								
BULL JNJ X3 NONN / NO00 13376 699	Johnson & Johnson	US478 16010 46	15 000 000	66,7%	1	3,00	2,50%	USD	New York Stock Exchange	Not Applicable	Not applicable	Not applicable	Not applicable	Not Applicable / Not Applicable	Not applicable	As set out in the Conditions	Each Scheduled Trading Day during the term of the Instrument	Applicable	Applicable	EUR	Bloomberg	18:00 CET	SOFR RATE Index	Official Closing	
BULL JNJ X2 NONN / NO00 13378 125	Johnson & Johnson	US478 16010 46	15 000 000	50%	1	2,00	1,50%	USD	New York Stock Exchange	Not Applicable	Not applicable	Not applicable	Not applicable	Not Applicable / Not Applicable	Not applicable	As set out in the Conditions	Each Scheduled Trading Day during the term of the Instru	Applicable	Applicable	EUR	Bloomberg	18:00 CET	SOFR RATE Index	Official Closing	

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BULL INS X5 NONN / NO00 13373 597	Insme d Incorp orated	US457 66930 75	15 000 000	80%	1	5,00	6,50%	USD	NASD AQ Global Select	Applic able	The produc t of the most recent official closing price for the Underl ying Asset quoted on the Refere nce Source and the result obtaine d by subtrac ting the Stop Loss Buffer from 100% or Addin g the Stop Loss Buffer to 100%, as specifi ed in the Condit ions.	All of the most recent transac tion prices during contin uous trading listed on a Refere nce Source , comme ncing on the Comm encem ent Date up to and includi ng the Expirat ion Date	Each Schedu led Tradin g Day	17%/20%	The period from and includi ng Issue Date to and includi ng Expirat ion Date	As set out in the Condit ions	Each Schedu led Tradin g Day during the term of the Instru ment	Applic able	Applic able	EUR	Bloom berg	18:00 CET	SOFR RATE Index	Officia l Closin g

BULL INS X4 NONN / NO00 13378 133	Insme d Incorp orated	US457 66930 75	15 000 000	75%	1	4,00	5,00%	USD	NASD AQ Global Select	Applic able	The produc t of the most recent official closing price for the Underlying Asset quoted on the Reference Source , commencing on the Commencement Date up to and including the Expiration Date	All of the most recent transaction prices during continuous trading listed on a Reference Source , commencing on the Commencement Date up to and including the Expiration Date	Each Scheduled Trading Day	21,25 %/25%	The period from and including Issue Date to and including Expiration Date	As set out in the Conditions	Each Scheduled Trading Day during the term of the Instrument	Applic able	Applic able	EUR	Bloom berg	18:00 CET	SOFR RATE Index	Officia l Closin g
BULL INS X3 NONN / NO00 13375 840	Insme d Incorp orated	US457 66930 75	15 000 000	66,7%	1	3,00	2,50%	USD	NASD AQ Global Select	Not Applic able	Not applica ble	Not applica ble	Not applica ble	Not applica ble / Not Applic able	Not applica ble	As set out in the Conditions	Each Scheduled Trading Day during the term of the Instru	Applic able	Applic able	EUR	Bloom berg	18:00 CET	SOFR RATE Index	Officia l Closin g

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BULL INS X2 NONN / NO00 13378 752	Insme d Incorp orated	US457 66930 75	15 000 000	50%	1	2,00	1,50%	USD	NASD AQ Global Select	Not Applic able	Not applica ble	Not applica ble	Not applica ble	Not Applic able / Not Applic able	Not applica ble	As set out in the Condit ions	Each Schedu led Tradin g Day during the term of the Instru ment	Applic able	Applic able	EUR	Bloom berg	18:00 CET	SOFR RATE Index	Officia l Closin g
BULL HIMS X3 NONN / NO00 13373 589	HIMS & HERS HEAL TH INC	US433 00010 60	15 000 000	66,7%	1	3,00	2,50%	USD	New York Stock Excha nge	Applic able	The produc t of the most recent official closing price for the Underl ying Asset quoted on the Refere nce Source , Source and the result obtaine d by subtrac ting the Stop Loss Buffer from 100% or Addin g the Stop Loss Buffer to 100%,	All of the most recent transac tion prices during contin uous trading listed on a Refere nce Source , comme ncing on the Comm encem ent Date up to and includi ng the Expirat ion Date	Each Schedu led Tradin g Day	28,333 33333 %/33,3%	The period from and includi ng Issue Date to and includi ng Expirat ion Date	As set out in the Condit ions	Each Schedu led Tradin g Day during the term of the Instru ment	Applic able	Applic able	EUR	Bloom berg	18:00 CET	SOFR RATE Index	Officia l Closin g

											as specifi ed in the Condit ions.														
BULL HIMS X2 NONN / NO00 13378 117	HIMS & HERS HEAL TH INC	US433 00010 60	15 000 000	50%	1	2,00	1,50%	USD	New York Stock Excha nge	Not Applic able	Not applica ble	Not applica ble	Not applica ble	Not Applic able / Not Applic able	Not applica ble	As set out in the Condit ions	Each Schedu led Tradin g Day during the term of the Instru ment	Applic able	Applic able	EUR	Bloom berg	18:00 CET	SOFR RATE Index	Officia l Closin g	
BULL GM X10 NONN / NO00 13375 949	Genera l Motors	US370 45V10 08	15 000 000	90%	1	10,00	27,50 %	USD	New York Stock Excha nge	Applic able	The produc t of the most recent official closing price for the Underl ying Asset quoted on the Refere nce Source and the result obtaine d by subtrac ting the Stop Loss Buffer from 100% or Addin g the Stop Loss Buffer to	All of the most recent transac tion prices during contin uous trading listed on a Refere nce Source , comme ncing on the Comm encem ent Date up to and includi ng the Expirat ion Date	Each Schedu led Tradin g Day	8%/10%	The period from and includi ng Issue Date to and includi ng Expirat ion Date	As set out in the Condit ions	Each Schedu led Tradin g Day during the term of the Instru ment	Applic able	Applic able	EUR	Bloom berg	18:00 CET	SOFR RATE Index	Officia l Closin g	

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BULL GM X5 NONN / NO00 13378 240	Genera l Motors	US370 45V10 08	15 000 000	80%	1	5,00	6,50%	USD	New York Stock Excha nge	Applic able	The produc t of the most recent official closing price for the Underl ying Asset quoted on the Refere nce Source and the result obtaine d by subtrac ting the Stop Loss Buffer from 100% or Addin g the Stop Loss Buffer to 100%, as specifi ed in the Condit ions.	All of the most recent transac tion prices during contin uous trading listed on a Refere nce Source , comme ncing on the Comm encem ent Date up to and includi ng the Expirat ion Date	Each Schedu led Tradin g Day	17%/20%	The period from and includi ng Issue Date to and includi ng Expirat ion Date	As set out in the Condit ions	Each Schedu led Tradin g Day during the term of the Instru ment	Applic able	Applic able	EUR	Bloom berg	18:00 CET	SOFR RATE Index	Officia l Closin g
BULL GM X4 NONN / NO00 13378 562	Genera l Motors	US370 45V10 08	15 000 000	75%	1	4,00	5,00%	USD	New York Stock Excha nge	Applic able	The produc t of the most recent official closing price for the Underl	All of the most recent transac tion prices during contin uous trading	Each Schedu led Tradin g Day	21,25 %/25%	The period from and includi ng Issue Date to and includi ng	As set out in the Condit ions	Each Schedu led Tradin g Day during the term of the Instru	Applic able	Applic able	EUR	Bloom berg	18:00 CET	SOFR RATE Index	Officia l Closin g

											d by subtrac ting the Stop Loss Buffer from 100% or Addin g the Stop Loss Buffer to 100%, as specifi ed in the Condit ions.	ent Date up to and includi ng the Expirat ion Date															
BULL BRK X8 NONN / NO00 13377 150	BERK SHIRE HATH AWA Y INC- CL B	US084 67070 26	15 000 000	87,5%	1	8,00	21,50 %	USD	New York Stock Excha nge	Applic able	The produc t of the most recent official closing price for the Underl ying Asset quoted on the Refere nce Source and the result obtaine d by subtrac ting the Stop Loss Buffer from 100% or Addin	All of the most recent transac tion prices during contin uous trading listed on a Refere nce Source , comme ncing on the Comm encem ent Date up to and includi ng the Expirat ion Date	Each Schedu led Tradin g Day	10%/12,5%	The period from and includi ng Issue Date to and includi ng Expirat ion Date	As set out in the Condit ions	Each Schedu led Tradin g Day during the term of the Instru ment	Applic able	Applic able	EUR	Bloom berg	18:00 CET	SOFR RATE Index	Officia l Closin g			

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BULL BRK X4 NONN / NO00 13378 711	BERK SHIRE HATH AWA Y INC- CL B	US084 67070 26	15 000 000	75%	1	4,00	5,00%	USD	New York Stock Excha nge	Applic able	The produc t of the most recent official closing price for the Underlying Asset quoted on the Refere nce Source and the result obtained by subtrac ting the Stop Loss Buffer from 100% or Addin g the Stop Loss Buffer to 100%, as specifi ed in the Condit ions.	All of the most recent transac tion prices during contin uous trading listed on a Refere nce Source , comme ncing on the Comm encem ent Date up to and includi ng the Expirat ion Date	Each Schedu led Tradin g Day	21,25 %/25%	The period from and includi ng Issue Date to and includi ng Expirat ion Date	As set out in the Condit ions	Each Schedu led Tradin g Day during the term of the Instru ment	Applic able	Applic able	EUR	Bloom berg	18:00 CET	SOFR RATE Index	Officia l Closin g

BULL BRK X3 NONN / NO00 13375 386	BERK SHIRE HATH AWAY INC- CL B	US084 67070 26	15 000 000	66,7%	1	3,00	2,50%	USD	New York Stock Excha nge	Not Applic able	Not applica ble	Not applica ble	Not applica ble	Not Applic able / Not Applic able	Not applica ble	As set out in the Condit ions	Each Schedu led Tradin g Day during the term of the Instru ment	Applic able	Applic able	EUR	Bloom berg	18:00 CET	SOFR RATE Index	Officia l Closin g
BULL BRK X2 NONN / NO00 13374 819	BERK SHIRE HATH AWAY INC- CL B	US084 67070 26	15 000 000	50%	1	2,00	1,50%	USD	New York Stock Excha nge	Not Applic able	Not applica ble	Not applica ble	Not applica ble	Not Applic able / Not Applic able	Not applica ble	As set out in the Condit ions	Each Schedu led Tradin g Day during the term of the Instru ment	Applic able	Applic able	EUR	Bloom berg	18:00 CET	SOFR RATE Index	Officia l Closin g
BULL BLNK X2 NONN / NO00 13376 004	Bilink Chargi ng Inc	US093 54A10 07	15 000 000	50%	1	2,00	1,50%	USD	Nasda q	Applic able	The produc t of the most recent closing price for the Underl ying Asset quoted on the Refere nce Source and the result obtained by subtrac ting the Stop Loss Buffer from 100% or Addin	All of the most recent transaction prices during continuous trading listed on a Refere nce Source , comme ncing on the Commencem ent Date up to and including the Expiration Date	Each Schedu led Tradin g Day	42,5%/ 50%	The period from and including Issue Date to and including Expiration Date	As set out in the Condit ions	Each Schedu led Tradin g Day during the term of the Instru ment	Applic able	Applic able	EUR	Bloom berg	18:00 CET	SOFR RATE Index	Officia l Closin g

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BULL BLK X4 NONN / NO00 13373 498	BLAC KROC K INC	US092 90D10 19	15 000 000	75%	1	4,00	5,00%	USD	New York Stock Excha nge	Applic able	The produc t of the most recent official closing price for the Underlying Asset quoted on the Refere nce Source , commencing on the Comm encement Date up to and including the Stop Loss Buffer from 100% or Adding the Stop Loss Buffer to 100%, as specified in the Condit ions.	All of the most recent transaction prices during continuous trading listed on a Refere nce Source , commencing on the Comm encement Date up to and including the Expiration Date	Each Schedu led Tradin g Day	21,25 %/25%	The period from and including Issue Date to and including Expiration Date	As set out in the Conditions	Each Schedu led Tradin g Day during the term of the Instru ment	Applic able	Applic able	EUR	Bloom berg	18:00 CET	SOFR RATE Index	Officia l Closin g

BULL BLK X3 NONN / NO00 13375 428	BLAC KROC K INC	US092 90D10 19	15 000 000	66,7%	1	3,00	2,50%	USD	New York Stock Excha nge	Not Applic able	Not applica ble	Not applica ble	Not applica ble	Not Applic able / Not Applic able	Not applica ble	As set out in the Condit ions	Each Schedu led Tradin g Day during the term of the Instru ment	Applic able	Applic able	EUR	Bloom berg	18:00 CET	SOFR RATE Index	Officia l Closin g
BULL BLK X2 NONN / NO00 13374 314	BLAC KROC K INC	US092 90D10 19	15 000 000	50%	1	2,00	1,50%	USD	New York Stock Excha nge	Not Applic able	Not applica ble	Not applica ble	Not applica ble	Not Applic able / Not Applic able	Not applica ble	As set out in the Condit ions	Each Schedu led Tradin g Day during the term of the Instru ment	Applic able	Applic able	EUR	Bloom berg	18:00 CET	SOFR RATE Index	Officia l Closin g
BULL BAC X5 NONN / NO00 13374 694	Bank of Ameri ca	US060 50510 46	15 000 000	80%	1	5,00	6,50%	USD	New York Stock Excha nge	Applic able	The produc t of the most recent closing price for the Underl ying Asset quoted on the Refere nce Source and the result obtaine d by subtrac ting the Stop Loss Buffer from 100% or Addin	All of the most recent transac tion prices during contin uous trading listed on a Refere nce Source , comme ncing on the Comm encem ent Date up to and includi ng the Expirat ion Date	Each Schedu led Tradin g Day	17%/ 20%	The period from and includi ng Issue Date to and includi ng Expirat ion Date	As set out in the Condit ions	Each Schedu led Tradin g Day during the term of the Instru ment	Applic able	Applic able	EUR	Bloom berg	18:00 CET	SOFR RATE Index	Officia l Closin g

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BULL BAC X3 NONN / NO00 13376 988	Bank of Ameri ca	US060 50510 46	15 000 000	66,7%	1	3,00	2,50%	USD	New York Stock Excha nge	Not Applic able	Not applica ble	Not applica ble	Not applica ble	Not Applic able / Not Applic able	Not applica ble	As set out in the Condit ions	Each Schedu led Tradin g Day during the term of the Instru ment	Applic able	Applic able	EUR	Bloom berg	18:00 CET	SOFR RATE Index	Officia l Closin g
BULL BAC X2 NONN / NO00 13378 455	Bank of Ameri ca	US060 50510 46	15 000 000	50%	1	2,00	1,50%	USD	New York Stock Excha nge	Not Applic able	Not applica ble	Not applica ble	Not applica ble	Not Applic able / Not Applic able	Not applica ble	As set out in the Condit ions	Each Schedu led Tradin g Day during the term of the Instru ment	Applic able	Applic able	EUR	Bloom berg	18:00 CET	SOFR RATE Index	Officia l Closin g
BULL BA X10 NONN / NO00 13377 762	Boeing Compa ny	US097 02310 58	15 000 000	90%	1	10,00	27,50 %	USD	New York Stock Excha nge	Applic able	The produc t of the most recent official closing price for the Underl ying Asset quoted on the Refere nce Source , Source and the result obtaine d by subtrac ting the	All of the most recent transac tion prices during contin uous trading listed on a Refere nce Source , comme ncing on the Comm encem ent Date up to and	Each Schedu led Tradin g Day	8%/10%	The period from and includi ng Issue Date to and includi ng Expirat ion Date	As set out in the Condit ions	Each Schedu led Tradin g Day during the term of the Instru ment	Applic able	Applic able	EUR	Bloom berg	18:00 CET	SOFR RATE Index	Officia l Closin g

											to 100%, as specified in the Conditions.														
BULL BA X5 NONN / NO00 13378 505	Boeing Company	US097 02310 58	15 000 000	80%	1	5,00	6,50%	USD	New York Stock Exchange	Applicable	The product of the most recent official closing price for the Underlying Asset quoted on the Reference Source and the result obtained by subtracting the Stop Loss Buffer from 100% or Adding the Stop Loss Buffer to 100%, as specified in the Conditions.	All of the most recent transaction prices during continuous trading listed on a Reference Source, commencing on the Commencement Date up to and including the Expiration Date	Each Scheduled Trading Day	17%/20%	The period from and including Issue Date to and including Expiration Date	As set out in the Conditions	Each Scheduled Trading Day during the term of the Instrument	Applicable	Applicable	EUR	Bloomberg	18:00 CET	SOFR RATE Index	Official Closing	

BULL BA X4 NONN / NO00 13375 899	Boeing Compa ny	US097 02310 58	15 000 000	75%	1	4,00	5,00%	USD	New York Stock Excha nge	Applic able	The produc t of the most recent official closing price for the Underl ying Asset quoted on the Refere nce Source and the result obtaine d by subtrac ting the Stop Loss Buffer from 100% or Addin g the Stop Loss Buffer to 100%, as specifi ed in the Condit ions.	All of the most recent transac tion prices during contin uous trading listed on a Refere nce Source , comme ncing on the Comm encem ent Date up to and includi ng the Expirat ion Date	Each Schedu led Tradin g Day	21,25 %/25%	The period from and includi ng Issue Date to and includi ng Expirat ion Date	As set out in the Condit ions	Each Schedu led Tradin g Day during the term of the Instru ment	Applic able	Applic able	EUR	Bloom berg	18:00 CET	SOF R R A T E I n d e x	Officia l Closin g
BULL BA X3 NONN / NO00 13374 579	Boeing Compa ny	US097 02310 58	15 000 000	66,7%	1	3,00	2,50%	USD	New York Stock Excha nge	Not Applic able	Not applica ble	Not applica ble	Not Applic able / Not Applic able	Not applica ble	As set out in the Condit ions	Each Schedu led Tradin g Day during the term of the Instru	Applic able	Applic able	EUR	Bloom berg	18:00 CET	SOF R R A T E I n d e x	Officia l Closin g	

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BULL BA X2 NONN / NO00 13376 418	Boeing Compa ny	US097 02310 58	15 000 000	50%	1	2,00	1,50%	USD	New York Stock Excha nge	Not Applic able	Not applica ble	Not applica ble	Not applica ble	Not Applic able / Not Applic able	Not applica ble	As set out in the Condit ions	Each Schedu led Tradin g Day during the term of the Instru ment	Applic able	Applic able	EUR	Bloom berg	18:00 CET	SOFR RATE Index	Officia l Closin g
BULL BROA DX5N ONN / NO00 13374 207	BROA DCO M INC	US111 35F10 12	15 000 000	80%	1	5,00	6,50%	USD	NASD AQ Global Select	Applic able	The produc t of the most recent transac tion prices during contin uous trading listed on a Refere nce Source , comme ncing on the Comm encem ent Date up to and includi ng the Expirat ion Date	All of the most recent transac tion prices during contin uous trading listed on a Refere nce Source , comme ncing on the Comm encem ent Date up to and includi ng the Expirat ion Date	Each Schedu led Tradin g Day	17%/20%	The period from and includi ng Issue Date to and includi ng Expirat ion Date	As set out in the Condit ions	Each Schedu led Tradin g Day during the term of the Instru ment	Applic able	Applic able	EUR	Bloom berg	18:00 CET	SOFR RATE Index	Officia l Closin g

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BULL BROA DX3N ONN / NO00 13378 257	BROA DCO M INC	US111 35F10 12	15 000 000	66,7%	1	3,00	2,50%	USD	NASD AQ Global Select	Not Applic able	Not applica ble	Not applica ble	Not applica ble	Not Applic able / Not Applic able	Not applica ble	As set out in the Condit ions	Each Schedu led Tradin g Day during the term of the Instru ment	Applic able	Applic able	EUR	Bloom berg	18:00 CET	SOFR RATE Index	Officia l Closin g
BULL BROA DX2N ONN / NO00 13378 588	BROA DCO M INC	US111 35F10 12	15 000 000	50%	1	2,00	1,50%	USD	NASD AQ Global Select	Not Applic able	Not applica ble	Not applica ble	Not applica ble	Not Applic able / Not Applic able	Not applica ble	As set out in the Condit ions	Each Schedu led Tradin g Day during the term of the Instru ment	Applic able	Applic able	EUR	Bloom berg	18:00 CET	SOFR RATE Index	Officia l Closin g

The Issuer does not intend to provide post-issuance information.

The information below comprises extracts from, or summaries of, information which is in the public domain. The Issuer assumes responsibility for the information being correctly reproduced. However, the Issuer has not conducted any independent verification of the information and assumes no liability for the information being correct.

Underlying Asset's designation	Dell Inc
Issuer of Underlying Asset:	Dell Inc
Additional information regarding the issuer:	Additional information about the issuer is available on: www.dell.com
Market(s) on which Underlying Asset(s) is/are admitted to trading:	New York Stock Exchange

Underlying Asset's designation	DoorDash Inc
Issuer of Underlying Asset:	DoorDash Inc
Additional information regarding the issuer:	Additional information about the issuer is available on: www.doordash.com
Market(s) on which Underlying Asset(s) is/are admitted to trading:	NASDAQ Global Select

Underlying Asset's designation	CINTAS CORP
Issuer of Underlying Asset:	CINTAS CORP
Additional information regarding the issuer:	Additional information about the issuer is available on: www.cintas.com
Market(s) on which Underlying Asset(s) is/are admitted to trading:	NASDAQ Global Select

Underlying Asset's designation	Costco
Issuer of Underlying Asset:	Costco
Additional information regarding the issuer:	Additional information about the issuer is available on: www.costco.com
Market(s) on which Underlying Asset(s) is/are admitted to trading:	NASDAQ Global Select

Underlying Asset's designation	Celsius Holdings, Inc
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Issuer of Underlying Asset:	Celsius Holdings, Inc
Additional information regarding the issuer:	Additional information about the issuer is available on: www.celsiusholdingsinc.com
Market(s) on which Underlying Asset(s) is/are admitted to trading:	Nasdaq
Underlying Asset's designation	C3.AI, INC-A
Issuer of Underlying Asset:	C3.AI, INC-A
Additional information regarding the issuer:	Additional information about the issuer is available on: www.c3.ai
Market(s) on which Underlying Asset(s) is/are admitted to trading:	New York Stock Exchange
Underlying Asset's designation	General Motors
Issuer of Underlying Asset:	General Motors
Additional information regarding the issuer:	Additional information about the issuer is available on: www.gm.com
Market(s) on which Underlying Asset(s) is/are admitted to trading:	New York Stock Exchange
Underlying Asset's designation	Ford Motor Co.
Issuer of Underlying Asset:	Ford Motor Co.
Additional information regarding the issuer:	Additional information about the issuer is available on: www.ford.com
Market(s) on which Underlying Asset(s) is/are admitted to trading:	New York Stock Exchange
Underlying Asset's designation	ELECTRONIC ARTS INC
Issuer of Underlying Asset:	ELECTRONIC ARTS INC
Additional information regarding the issuer:	Additional information about the issuer is available on: www.ea.com
Market(s) on which Underlying Asset(s) is/are admitted to trading:	NASDAQ Global Select

Underlying Asset's designation	DocuSign Inc
Issuer of Underlying Asset:	DocuSign Inc
Additional information regarding the issuer:	Additional information about the issuer is available on: www.docusign.com
Market(s) on which Underlying Asset(s) is/are admitted to trading:	NASDAQ Global Select
Underlying Asset's designation	Draftkings Inc
Issuer of Underlying Asset:	Draftkings Inc
Additional information regarding the issuer:	Additional information about the issuer is available on: www.draftkings.com
Market(s) on which Underlying Asset(s) is/are admitted to trading:	NASDAQ Global Select
Underlying Asset's designation	Trump Media & Technology Group Corp.
Issuer of Underlying Asset:	Trump Media & Technology Group Corp.
Additional information regarding the issuer:	Additional information about the issuer is available on: www.tmtgcorp.com
Market(s) on which Underlying Asset(s) is/are admitted to trading:	NASDAQ/NMS (Global Market)
Underlying Asset's designation	Eli Lilly
Issuer of Underlying Asset:	Eli Lilly
Additional information regarding the issuer:	Additional information about the issuer is available on: www.lilly.com
Market(s) on which Underlying Asset(s) is/are admitted to trading:	New York Stock Exchange
Underlying Asset's designation	Coca-Cola
Issuer of Underlying Asset:	Coca-Cola
Additional information regarding the issuer:	Additional information about the issuer is available on: www.coca-colacompany.com

Market(s) on which Underlying Asset(s) is/are admitted to trading:	New York Stock Exchange
Underlying Asset's designation	Johnson & Johnson
Issuer of Underlying Asset:	Johnson & Johnson
Additional information regarding the issuer:	Additional information about the issuer is available on: www.jnj.com
Market(s) on which Underlying Asset(s) is/are admitted to trading:	New York Stock Exchange
Underlying Asset's designation	Insmmed Incorporated
Issuer of Underlying Asset:	Insmmed Incorporated
Additional information regarding the issuer:	Additional information about the issuer is available on: www.insmed.com
Market(s) on which Underlying Asset(s) is/are admitted to trading:	NASDAQ Global Select
Underlying Asset's designation	HIMS & HERS HEALTH INC
Issuer of Underlying Asset:	HIMS & HERS HEALTH INC
Additional information regarding the issuer:	Additional information about the issuer is available on: www.hims.com
Market(s) on which Underlying Asset(s) is/are admitted to trading:	New York Stock Exchange
Underlying Asset's designation	BERKSHIRE HATHAWAY INC-CL B
Issuer of Underlying Asset:	BERKSHIRE HATHAWAY INC-CL B
Additional information regarding the issuer:	Additional information about the issuer is available on: www.berkshirehathaway.com
Market(s) on which Underlying Asset(s) is/are admitted to trading:	New York Stock Exchange
Underlying Asset's designation	Bilink Charging Inc
Issuer of Underlying Asset:	Bilink Charging Inc
Additional information regarding the issuer:	Additional information about the issuer is available on:

	www.blinkcharging.com
Market(s) on which Underlying Asset(s) is/are admitted to trading:	Nasdaq
Underlying Asset's designation	BLACKROCK INC
Issuer of Underlying Asset:	BLACKROCK INC
Additional information regarding the issuer:	Additional information about the issuer is available on: www.blackrock.com
Market(s) on which Underlying Asset(s) is/are admitted to trading:	New York Stock Exchange
Underlying Asset's designation	Bank of America
Issuer of Underlying Asset:	Bank of America
Additional information regarding the issuer:	Additional information about the issuer is available on: www.bankofamerica.com
Market(s) on which Underlying Asset(s) is/are admitted to trading:	New York Stock Exchange
Underlying Asset's designation	Boeing Company
Issuer of Underlying Asset:	Boeing Company
Additional information regarding the issuer:	Additional information about the issuer is available on: www.boeing.com
Market(s) on which Underlying Asset(s) is/are admitted to trading:	New York Stock Exchange
Underlying Asset's designation	BROADCOM INC
Issuer of Underlying Asset:	BROADCOM INC
Additional information regarding the issuer:	Additional information about the issuer is available on: www.broadcom.com
Market(s) on which Underlying Asset(s) is/are admitted to trading:	NASDAQ Global Select

6. OPERATIONAL INFORMATION

ISIN Code: As specified in the table above

Common Code:	Not Applicable
Clearing system(s):	Euronext VPS
Name and address of additional Paying Agent:	Not applicable
Market Maker:	Nordea

7. DISTRIBUTION

Public Offer:	The Issuer consents to the use of the Base Prospectus in connection with a Public Offer of the Instruments during the period from and including the date of these Final Terms to and including the Expiration Date (the " Offer Period ") by Nordnet in Norway (" Public Offer Jurisdictions "), for so long as it is authorised to make such offers under the Markets in Financial Instruments Directive (Directive 2014/65/EU, as amended).
Prohibition of Sales to EEA Retail Investors:	Not Applicable
Prohibition of Sales to UK Retail Investors	Applicable
Offer Price:	Not Applicable. The Instruments will initially be created and held by the Issuer for its own account, in order that they are available for resale to prospective investors from time to time. The Instruments will be offered for purchase over the relevant securities exchange at the price that is the official price quoted on the securities exchange from time to time.
Expenses included in the Offer Price:	Not Applicable
Conditions to which the offer is subject:	Not Applicable
Description of the application process:	Prospective investors should purchase Instruments through an intermediary that is a direct or indirect member of the relevant securities exchange where the Instruments are admitted to trading.
Description of possibility to reduce subscriptions and manner for refunding excess amount paid by applicants:	Not Applicable. Instruments will be offered for purchase over the relevant securities exchange and there will be no offer for subscription.
Details of the minimum and/or maximum amount of application:	Not Applicable
Details of the method and time limits for paying up and delivering the Instruments:	Not Applicable. Purchases of Instruments will be settled in accordance with the standard procedures of the relevant settlement system.
Manner in and date on which results of the offer are to be made public:	Not Applicable. Instruments will be made available for sale on a continuing basis and therefore may be purchased at any time throughout their life and at a variety of different prices depending on prevailing market conditions at the time of purchase.
Procedure for exercise of any right of pre-emption, negotiability of	Not Applicable

subscription rights and treatment of
subscription rights not exercised:

Categories of potential investors to which the Instruments are offered and whether tranche(s) have been reserved for certain countries:	Not Applicable
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Process for notification to applicants of the amount allotted and the indication whether dealing may begin before notification is made:	Not Applicable. Instruments will be offered for purchase over the relevant securities exchange and therefore the Issuer will not provide notification of allotments.
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Amount of any expenses and taxes specifically charged to the subscriber or purchaser:	Not Applicable
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Name(s) and address(es), to the extent known to the Issuer, of the Authorised Offerors in the various countries where the offer takes place.	Nordnet. Alströmergatan 39, 112 47 Stockholm, Sweden
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U.S. FEDERAL INCOME TAX CONSIDERATIONS

The Instruments are not subject to U.S. federal withholding tax under Section 871(m) of the Internal Revenue Code of 1986, as amended.

eANNEX TO THE FINAL TERMS – SUMMARY OF THE ISSUE

**PROSPECTUS SUMMARY: BULL CERTIFICATE - 2024: L93N NO ISSUED BY NORDEA BANK
ABP UNDER ITS PROGRAMME FOR THE ISSUANCE OF
WARRANTS AND CERTIFICATES**

1. Introduction and Warnings

- (a) The names and ISINs of the securities to be issued pursuant to these Final Terms are set out in the table below:

<u>Title of Instruments</u>	<u>ISIN</u>
BULL DELLX8 NONN	NO0013376483
BULL DELLX5 NONN	NO0013377184
BULL DELLX4 NONN	NO0013376764
BULL DELLX3 NONN	NO0013374991
BULL DELLX2 NONN	NO0013376863
BULL DASHX5 NONN	NO0013376616
BULL DASHX4 NONN	NO0013376780
BULL DASHX3 NONN	NO0013374900
BULL DASHX2 NONN	NO0013374850
BULL CINTX5 NONN	NO0013377721
BULL CINTX4 NONN	NO0013376350
BULL CINTX3 NONN	NO0013374074
BULL CINTX2 NONN	NO0013375550
BULL COSTX5 NONN	NO0013376277
BULL COSTX4 NONN	NO0013376293
BULL COSTX3 NONN	NO0013378026
BULL COSTX2 NONN	NO0013373308
BULL CEL X5 NONN	NO0013376152
BULL CEL X4 NONN	NO0013378760
BULL CEL X3 NONN	NO0013375345
BULL CEL X2 NONN	NO0013373555
BULL C3 X5 NONN	NO0013375527
BULL C3 X4 NONN	NO0013373340

BULL C3 X3 NONN	NO0013373506
BULL C3 X2 NONN	NO0013376798
BULL GM X3 NONN	NO0013376392
BULL GM X2 NONN	NO0013376426
BULL FRDX10 NONN	NO0013376996
BULL FRD X8 NONN	NO0013375105
BULL FRD X5 NONN	NO0013375642
BULL FRD X4 NONN	NO0013378208
BULL FRD X3 NONN	NO0013377267
BULL FRD X2 NONN	NO0013376046
BULL EA X10 NONN	NO0013373241
BULL EA X8 NONN	NO0013374736
BULL EA X5 NONN	NO0013375873
BULL EA X4 NONN	NO0013376897
BULL EA X3 NONN	NO0013374710
BULL EA X2 NONN	NO0013374595
BULL DOC X5 NONN	NO0013377655
BULL DOC X4 NONN	NO0013376574
BULL DOC X3 NONN	NO0013377820
BULL DOC X2 NONN	NO0013375857
BULL DKN X5 NONN	NO0013376533
BULL DKN X4 NONN	NO0013375808
BULL DKN X3 NONN	NO0013377564
BULL DKN X2 NONN	NO0013376657
BULL DJT X3 NONN	NO0013376525
BULL DJT X2 NONN	NO0013376913
BULL DELLX10NONN	NO0013375972
BULL LLY X4 NONN	NO0013375295
BULL LLY X3 NONN	NO0013374934
BULL LLY X2 NONN	NO0013376012
BULL KO X10 NONN	NO0013378364
BULL KO X8 NONN	NO0013376301
BULL KO X5 NONN	NO0013376129

BULL KO X4 NONN	NO0013376020
BULL KO X3 NONN	NO0013377895
BULL KO X2 NONN	NO0013374397
BULL JNX10 NONN	NO0013375782
BULL JNJ X8 NONN	NO0013374546
BULL JNJ X5 NONN	NO0013373274
BULL JNJ X4 NONN	NO0013377697
BULL JNJ X3 NONN	NO0013376699
BULL JNJ X2 NONN	NO0013378125
BULL INS X5 NONN	NO0013373597
BULL INS X4 NONN	NO0013378133
BULL INS X3 NONN	NO0013375840
BULL INS X2 NONN	NO0013378752
BULL HIM SX3 NONN	NO0013373589
BULL HIM SX2 NONN	NO0013378117
BULL GM X10 NONN	NO0013375949
BULL GM X8 NONN	NO0013375162
BULL GM X5 NONN	NO0013378240
BULL GM X4 NONN	NO0013378562
BULL BRK X10 NONN	NO0013374553
BULL BRK X8 NONN	NO0013377150
BULL BRK X5 NONN	NO0013377960
BULL BRK X4 NONN	NO0013378711
BULL BRK X3 NONN	NO0013375386
BULL BRK X2 NONN	NO0013374819
BULL BLN KX2 NONN	NO0013376004
BULL BLK X5 NONN	NO0013376848
BULL BLK X4 NONN	NO0013373498
BULL BLK X3 NONN	NO0013375428
BULL BLK X2 NONN	NO0013374314
BULL BAC X5 NONN	NO0013374694
BULL BAC X4 NONN	NO0013375360
BULL BAC X3 NONN	NO0013376988

BULL BAC X2 NONN	NO0013378455
BULL BA X10 NONN	NO0013377762
BULL BA X8 NONN	NO0013374330
BULL BA X5 NONN	NO0013378505
BULL BA X4 NONN	NO0013375899
BULL BA X3 NONN	NO0013374579
BULL BA X2 NONN	NO0013376418
BULL BROADX5NONN	NO0013374207
BULL BROADX4NONN	NO0013378661
BULL BROADX3NONN	NO0013378257
BULL BROADX2NONN	NO0013378588

- (b) The Issuer is Nordea Bank Abp and the Issuer's legal entity identifier is 529900OD13047E2L1V03. The Issuer's address is Satamaradankatu 5 FI-00020 Nordea, Helsinki, Finland.
- (c) The Issuer is the offeror in respect of the Instruments and the person applying for admission of the Instruments to trading on Nasdaq First North Sweden. The Issuer has consented to the Instruments being made available on Nordnet's online trading platform.
- (d) The competent authority approving the Base Prospectus for the Programme and the Instruments is the Central Bank of Ireland, whose address is at New Wapping Street, North Wall Quay, Dublin 1, Ireland.
- (e) The Base Prospectus was approved on 15 December 2023.

Warning to Investors:

This summary should be read as an introduction to the Base Prospectus; any decision to invest in the securities should be based on a consideration of the Base Prospectus as a whole by the investor; the investor could lose all or part of the invested capital; where a claim relating to the information contained in a Base Prospectus is brought before a court, the plaintiff investor might, under national law, have to bear the costs of translating the Base Prospectus before the legal proceedings are initiated; civil liability attaches only to those persons who have tabled the summary including any translation thereof, but only where the summary is misleading, inaccurate or inconsistent, when read together with the other parts of the Base Prospectus, or where it does not provide, when read together with the other parts of the Base Prospectus, key information in order to aid investors when considering whether to invest in such securities.

You are about to purchase a product that is not simple and may be difficult to understand.

2. Key Information on the Issuer

Who is the Issuer of the Securities?

- (a) The Issuer, Nordea Bank Abp, is a public limited liability company organised under the laws of Finland. Nordea Bank Abp, was registered with the Finnish Trade Register on 27 September 2017. The Issuer's legal entity identifier is 529900ODI3047E2L1V03.

- (b) According to Article 3 of Nordea Bank Abp's articles of association, as a commercial bank Nordea Bank Abp engages in business activities that are permitted to a deposit bank pursuant to the Finnish Act on Credit Institutions. Nordea Bank Abp provides investment services and performs investment activities pursuant to the Finnish Act on Investment Services. Further, in its capacity as parent company, Nordea Bank Abp attends to and is responsible for overall functions in the Nordea Group, such as management, supervision, risk management and staff functions.
- (c) The following table sets forth information relating to the Issuer's five largest shareholders as of the end of November 2023:

	Number of shares (million)	Per cent. of shares and votes (1)
BlackRock	181.5	5.1
Cevian Capital	158.5	4.5 ⁽¹⁾
Norges Bank	155.8	4.4
Nordea-fonden	154.1	4.4
Vanguard	129.2	3.7

1) Latest disclosed to the Issuer.

- (d) The following table sets forth, for each member of the board of directors of the Issuer, their year of birth and the year of their initial appointment to the board of directors:

	Year of birth	Board member since	Position
Stephen Hester	1960	2022	Chair
Lene Skole	1959	2022	Vice Chair
Petra van Hoeken	1961	2019	Member
John Maltby	1962	2019	Member
Risto Murto	1963	2023	Member
Birger Steen	1966	2015	Member
Per Strömberg	1963	2023	Member
Jonas Synnergren	1977	2020	Member
Arja Talma	1962	2022	Member
Kjersti Wiklund	1977	2022	Member

- (e) The auditors of the Issuer are PricewaterhouseCoopers Oy.

What is the Key Financial Information Regarding the Nordea Group?

	Year ended 31 December			Nine months ended 30 September	
	2021 (Audited) (EUR million)	2022 (Audited)	2022 (Restated, unaudited)	2022 (Unaudited)	2023 (Unaudited)
Income Statement					
Net interest income	4,925	5,664	5,664	4,023	5,505
Net fee and commission income	3,495	3,336	3,186	2,401	2,258
Total operating income	9,620	9,796	9,721	6,824	8,828
Net loan losses	(118)	(112)	(112)	(61)	(92)
Operating profit	4,936	4,768	4,762	3,136	4,923

	Year ended 31 December			Nine months ended 30 September	
	2021 (Audited) (EUR million)	2022 (Audited)	2022 (Restated, unaudited)	2022 (Unaudited)	2023 (Unaudited)
Net profit for the period.....	3,831	3,595	3,587	2,314	3,828
Balance Sheet					
Loans to the public	345,050	345,743	345,743	345,949	343,292
Debt securities in issue	176,365	179,803	179,803	185,191	191,180
Subordinated liabilities	6,850	5,401	5,401	5,636	5,103
Deposits by credit institutions	26,961	32,869	32,869	44,571	37,298
Deposits and borrowings from the public	205,801	217,464	217,464	225,406	213,893
Total assets	570,353	594,844	594,729	624,706	609,824
Total liabilities.....	536,850	563,440	563,885	594,250	579,454
Total equity.....	33,503	31,404	30,844	30,456	30,370
Total liabilities and equity.....	570,353	594,844	594,729	624,706	609,824
Cash Flow Statement					
Cash flow from operating activities before changes in operating assets and liabilities	6,440	(3,271)	(3,271)	(4,490)	4,328
Cash flow from operating activities.....	17,592	21,975	21,975	29,954	2,414
Cash flow from investing activities	(380)	(629)	(629)	(284)	(407)
Cash flow from financing activities.....	(4,931)	(6,584)	(6,584)	(6,089)	(4,196)
Cash flow for the period	12,281	14,762	14,762	23,581	(2,189)
Change.....	12,281	14,762	14,762	23,581	(2,189)

	Year ended 31 December		Nine months ended 30 September	
	2021	2022	2022	2023
Ratios				
CET1 capital ratio.....	17,0 %	16,4 %	15,8%	16,3%

What are the Key Risks Specific to the Issuer?

Negative economic developments and conditions in the markets in which the Nordea Group operates can adversely affect the Nordea Group's business and results of operations: The Nordea Group's performance is significantly influenced by the general economic conditions in the Nordic markets (Denmark, Finland, Norway and Sweden). Development of the economic conditions in other markets where the Nordea Group currently operates can also affect the Nordea Group's performance. Economic developments have affected and may continue to affect the Nordea Group's business in a number of ways, including, among others, the income, wealth, liquidity, business and/or financial condition of the Nordea Group's customers, which, in turn, could further reduce the Nordea Group's credit quality and demand for the Nordea Group's financial products and services.

Deterioration in counterparties' credit quality may affect the Nordea Group's financial performance: Risks arising from changes in credit quality and the recoverability of loans and amounts due from counterparties are inherent in a wide range of the Nordea Group's businesses. The Nordea Group makes provisions for loan losses in accordance with IFRS. However, the provisions made are based on available information, estimates and assumptions and are subject to uncertainty, and there can be no assurances that the provisions will be sufficient to cover the amount of loan losses as they occur. Adverse changes in the credit quality of the Nordea Group's borrowers and counterparties or a decrease in collateral values, are likely to affect the recoverability and value of the Nordea Group's assets and require an increase in the Nordea Group's individual provisions and potentially in collective provisions for impaired loans, which in turn would adversely affect the Nordea Group's financial performance. In particular, the Nordea Group's exposure to corporate customers is subject to adverse changes in credit quality should the economic environment in the Nordea Group's markets deteriorate.

The Nordea Group is exposed to market price risk: The Nordea Group's customer-driven trading operations and its treasury operations (where the Nordea Group holds investment and liquidity portfolios for its own account) are the key contributors to market price risk in the Nordea Group. To the extent volatile market conditions persist or recur, the fair value of the Nordea Group's bond, derivative and structured credit portfolios, as well as other classes, could fall more than estimated, and therefore cause the Nordea Group to record write-downs. In addition, because the Nordea Group's trading and investment income depends to a great extent on the performance of financial markets, volatile market conditions could result in a significant decline in the Nordea Group's trading and investment income, or result in a trading loss, which, in turn, could have a material adverse effect on the Nordea Group's business, financial condition and results of operations.

The Nordea Group is subject to extensive regulation that is subject to change: Companies active in the financial services industry, including the Nordea Group, operate under an extensive regulatory regime. The Nordea Group is subject to laws and regulations, administrative actions and policies as well as related oversight from the local regulators in each of the jurisdictions in which it has operations. The Nordea Group is also under the direct supervision and subject to the regulations of the European Central Bank, as a result of the size of its assets. Regulatory developments or any other requirements, restrictions, limitations on the operations of financial institutions and costs involved, or unexpected requirements under, or uncertainty with respect to, the regulatory framework to be applied to the Nordea Group, could have a material adverse effect on the Nordea Group's business, financial condition and results of operations.

Liquidity risk is inherent in the Nordea Group's operations: Liquidity risk is the risk that the Nordea Group will be unable to meet its obligations as they fall due or meet its liquidity commitments only at an increased cost. A substantial portion of the Nordea Group's liquidity and funding requirements is met through reliance on customer deposits, as well as ongoing access to wholesale funding markets, including issuance of long-term debt market instruments, such as covered bonds. The volume of these funding sources, in particular long-term funding, may be constrained during periods of liquidity stress. Turbulence in the global financial markets and economy may adversely affect the Nordea Group's liquidity and the willingness of certain counterparties and customers to do business with the Nordea Group, which may result in a material adverse effect on the Nordea Group's business and results of operations.

3. Key Information on the Securities

What are the Main Features of the Securities?

<u>Type and Class of Instruments</u>	<u>ISIN</u>	<u>Currency</u>	<u>Number of Instruments</u>	<u>Expiration Date</u>
Bull Certificate on shares	NO0013376483	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013377184	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013376764	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013374991	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013376863	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013376616	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013376780	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013374900	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013374850	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013377721	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013376350	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013374074	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013375550	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013376277	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013376293	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013378026	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013373308	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013376152	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013378760	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013375345	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013373555	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013375527	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013373340	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013373506	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013376798	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013376392	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013376426	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013376996	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013375105	NOK	15 000 000	Open ended

Bull Certificate on shares	NO0013375642	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013378208	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013377267	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013376046	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013373241	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013374736	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013375873	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013376897	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013374710	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013374595	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013377655	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013376574	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013377820	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013375857	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013376533	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013375808	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013377564	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013376657	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013376525	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013376913	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013375972	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013375295	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013374934	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013376012	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013378364	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013376301	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013376129	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013376020	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013377895	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013374397	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013375782	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013374546	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013373274	NOK	15 000 000	Open ended

Bull Certificate on shares	NO0013377697	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013376699	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013378125	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013373597	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013378133	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013375840	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013378752	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013373589	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013378117	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013375949	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013375162	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013378240	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013378562	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013374553	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013377150	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013377960	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013378711	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013375386	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013374819	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013376004	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013376848	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013373498	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013375428	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013374314	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013374694	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013375360	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013376988	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013378455	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013377762	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013374330	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013378505	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013375899	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013374579	NOK	15 000 000	Open ended

Bull Certificate on shares	NO0013376418	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013374207	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013378661	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013378257	NOK	15 000 000	Open ended
Bull Certificate on shares	NO0013378588	NOK	15 000 000	Open ended

- (a) **Bull Certificate:** the return of the Instruments depends on the performance of the underlying asset. The price of the Instruments will be adjusted for dividends in the underlying asset. The performance of the Instruments will be the daily performance of the underlying asset multiplied by the predefined leverage. This means that the price of the Instruments increases when the price of the underlying asset increases, and decreases when the price of the underlying asset decreases. Currency fluctuations will also affect the performance of the investment. If the negative performance, on one single day, multiplied by the leverage is 100 or higher, the Instruments will terminate and the total amount invested will be lost. Or, if a stop loss buffer is specified, then if the negative performance, on one single day, reaches or is below the stop loss buffer, the Instruments will terminate and part of or the total amount invested will be lost.
- (b) By investing in the Instruments, an investor will be assuming the risk that the Issuer will not be able to make payments on the securities in accordance with their terms. On an insolvency of the Issuer, there is a risk that the investors may lose some or all of their investment. The Instruments constitute unsecured and unsubordinated obligations of the Issuer and rank *pari passu* without any preference among themselves and at least *pari passu* with all other outstanding unsecured and unsubordinated obligations of the Issuer, present and future. The Instruments could also be subject to the bail-in power in the event of a resolution of the Issuer under directive 2014/59/EU, as implemented in Finland, and may be written down or converted into other securities (including ordinary shares) if the resolution authority determines that this is necessary in order to restore the viability of the Issuer.
- (c) The Instruments are freely transferable by their terms, although the Base Prospectus summarises certain legal restriction on the offers and sales of Instruments in certain jurisdictions.

Where will the Securities be Traded?

Application has been made for the Instruments to be admitted to listing on Nasdaq First North Sweden and to trading on Nasdaq First North Sweden effective as of the Issue Date.

What are the Key Risks that are Specific to the Securities?

Complexity of the product – The yield structure for the Instruments is sometimes complex and may contain mathematical formulae or relationships which, for an investor, may be difficult to understand and compare with other investment alternatives. It should be noted that the relationship between yield and risk may be difficult to assess.

Leverage Risks – due to the structure of the Instruments, the performance of the underlying asset will affect the price of the Instrument and may lead to larger profits or losses on invested capital than if the investment had been made directly in the underlying asset. This is normally expressed by saying that the Instruments have a leverage effect compared with an investment in the underlying asset, i.e. a change in price (both upwards and downwards) of the underlying asset results, in percentage terms, in a greater change in the value of the Instruments. Consequently, the risk associated with an investment in such Instruments is greater than with an investment in the underlying asset. Such Instruments may become worthless.

There may be no active trading market for the Instruments - The Instruments will be new securities which

may not be widely distributed and/or may be unlisted and, even if listed, may not have an active trading market. The lack of an active trading market may result in reduced liquidity for the Instruments, with the result that the investor may have to hold such Instruments until they are redeemed. Holders of Instruments should be aware that the secondary market for the Instruments and instruments of this kind may be illiquid due to, among other things, the disruptions and volatility in the global financial markets that have continued through recent years. Holders of Instruments should also be aware that inflation could have an adverse effect on the value of the relevant Instruments (including, without limitation, capital protected Instruments), including where the return on the Instruments is below the level of the relevant inflation rate(s).

Performance of the underlying assets – under the terms of the Instruments, the holders are entitled to yield and payment of any applicable settlement amount, depending on the performance of one or more underlying assets and the applicable yield structure. The performance of the Instruments is affected by the value of the underlying assets at specific points in time during the term of the Instruments, the intensity of fluctuations in the prices of the underlying assets, expectations regarding future volatility, market interest rates, and expected dividends on the underlying assets. In some circumstances the investor may lose all of their invested amount.

Automatic early redemption – The Instruments may be redeemed automatically if certain conditions are met, typically referred to as a "knock". In some circumstances, this may result in a loss of part, or all, an investor's future coupon or interest payments in respect of the Instruments. Because certain costs and expenses are deducted from the issue price, an early redemption of the Instruments may also result in proportionately higher expenses.

Risks relating to market disruption and extraordinary events - underlying assets may be affected by disruption to their normal trading markets, or extraordinary events such as delisting, nationalisation, bankruptcy, liquidation or dilutive events affecting the relevant underlying asset. For all Instruments, events such as changes in the law or increased costs for risk management may arise. If so, the Issuer may, at its sole discretion, make any adjustments in the composition of the assets and the calculation of the yield or value of Instruments or replace one underlying asset with another underlying asset, as the Issuer deems necessary.

Risks relating to the underlying asset – the return on the Instruments will depend on the performance of the Underlying Assets. Investors should be aware that the market price of the Instruments may be volatile due to the performance of the Underlying Assets, and the amount payable upon exercise or maturity may be less than the original amount paid for the Instruments, or even zero. Changes in the price of the Underlying Asset may not be directly correlated with the price of the Instruments and a small movement in the value of the Underlying Asset may result in a significant change in the value of the Instruments.

Other risks associated with Instruments may relate, inter alia, to changes in interest rates, changes in exchange rates, whether the Issuer is entitled to redeem the Instruments prematurely, the complexity of the financial instruments, fluctuations in relevant indices, other underlying assets or the financial market, and whether repayment is dependent on circumstances other than the credit-worthiness of the Issuer.

4. Key Information on the Offer of Securities to the Public and/or the Admission to Trading on a Regulated Market

Under which Conditions and Timetable can I Invest in this Security?

- (a) A Public Offer of the Instruments will take place in Norway from and including the Listing Date to and including the Expiration Date (the "**Offer Period**"). The Issuer has consented to the Instruments being made available on Nordnet's online trading platform.

The Instruments will initially be created and held by the Issuer for its own account, in order that they are available for resale to prospective investors from time to time. The Instruments will be offered for purchase

over the relevant securities exchange at the price that is the official price quoted on the securities exchange from time to time.

- (b) Application has been made for the Instruments to be admitted to listing on Nasdaq First North Sweden and to trading on Nasdaq First North Sweden effective as of Issue Date.
- (c) No expenses are being charged to an investor in the Instruments by the Issuer.

Who is the Offeror and/or the Person Asking for Admission to Trading?

The offeror in respect of the Instruments and the person requesting the admission of the Instruments to trading is the Issuer.

The Instruments may also be offered by Nordnet whom the Issuer has appointed as Authorised Offeror's in respect of the Instruments.

Authorised Offeror	Domicile and Country of Incorporation	Legal Form	Law under which it Operates
Nordnet Bank AB (Nordnet)	The Authorised Offeror is incorporated under the laws of Sweden	Limited Liability Company	Swedish Companies Act 2005

Any investor intending to acquire or acquiring any Instruments from an Authorised Offeror will do so, and offers and sales of the Instruments to an investor by an Authorised Offeror will be made, in accordance with any terms and other arrangements in place between such Authorised Offeror and such Investor including as to price, allocation and settlement arrangements.

Why is this Prospectus Summary Being Produced?

- (a) The Offer is being made to provide funding for the Issuer and offer investors a return linked to the performance of the underlying assets. The net proceeds of the issue of the Instruments will be used for the general banking and other corporate purposes of the Issuer and the Nordea Group.
- (b) The offer of the Instruments is not underwritten.
- (c) Authorised Offerors and other third party distributors may be paid fees in relation to the issue of the Instruments. In connection with the issuance and offer of the Instruments, the Issuer will make use of the marketing and customers support services of Nordnet . The Issuer will compensate Nordnet for such services. In addition, the Issuer has entered into an agreement with Nordnet under the terms of which Nordnet will make the Instruments available on Nordnet's online trading platform. Nordnet will receive compensation under the agreement. Save for the foregoing, so far as the Issuer is aware, no person involved in the issue of the Instruments has an interest material to the offer.

Dette sammendraget er en uoffisiell oversettelse. Investorer må lese og ta til seg den engelske versjonen av sammendraget da denne kan avvike fra den norske oversettelsen

**SAMMENDRAG AV GRUNNPROSPEKT: BULL SERTIFIKAT - 2024: L93N NO UTSTEDT AV
NORDEA BANK ABP UNDER ENS EMISJONSPROGRAM FOR
WARRANTS OG SERTIFIKATER**

1. Innledning og advarsler

(a) Navn og ISIN til Instrumentene som utstedes i henhold til disse Endelige Vilkårerne er angitt i tabellen under:

<u>Navn på Instrumentene</u>	<u>ISIN</u>
BULL DELLX8 NONN	NO0013376483
BULL DELLX5 NONN	NO0013377184
BULL DELLX4 NONN	NO0013376764
BULL DELLX3 NONN	NO0013374991
BULL DELLX2 NONN	NO0013376863
BULL DASHX5 NONN	NO0013376616
BULL DASHX4 NONN	NO0013376780
BULL DASHX3 NONN	NO0013374900
BULL DASHX2 NONN	NO0013374850
BULL CINTX5 NONN	NO0013377721
BULL CINTX4 NONN	NO0013376350
BULL CINTX3 NONN	NO0013374074
BULL CINTX2 NONN	NO0013375550
BULL COSTX5 NONN	NO0013376277
BULL COSTX4 NONN	NO0013376293
BULL COSTX3 NONN	NO0013378026
BULL COSTX2 NONN	NO0013373308
BULL CEL X5 NONN	NO0013376152
BULL CEL X4 NONN	NO0013378760
BULL CEL X3 NONN	NO0013375345
BULL CEL X2 NONN	NO0013373555
BULL C3 X5 NONN	NO0013375527
BULL C3 X4 NONN	NO0013373340
BULL C3 X3 NONN	NO0013373506
BULL C3 X2 NONN	NO0013376798
BULL GM X3 NONN	NO0013376392
BULL GM X2 NONN	NO0013376426
BULL FRDX10 NONN	NO0013376996
BULL FRD X8 NONN	NO0013375105
BULL FRD X5 NONN	NO0013375642

BULL FRD X4 NONN	NO0013378208
BULL FRD X3 NONN	NO0013377267
BULL FRD X2 NONN	NO0013376046
BULL EA X10 NONN	NO0013373241
BULL EA X8 NONN	NO0013374736
BULL EA X5 NONN	NO0013375873
BULL EA X4 NONN	NO0013376897
BULL EA X3 NONN	NO0013374710
BULL EA X2 NONN	NO0013374595
BULL DOC X5 NONN	NO0013377655
BULL DOC X4 NONN	NO0013376574
BULL DOC X3 NONN	NO0013377820
BULL DOC X2 NONN	NO0013375857
BULL DKN X5 NONN	NO0013376533
BULL DKN X4 NONN	NO0013375808
BULL DKN X3 NONN	NO0013377564
BULL DKN X2 NONN	NO0013376657
BULL DJT X3 NONN	NO0013376525
BULL DJT X2 NONN	NO0013376913
BULL DELLX10NONN	NO0013375972
BULL LLY X4 NONN	NO0013375295
BULL LLY X3 NONN	NO0013374934
BULL LLY X2 NONN	NO0013376012
BULL KO X10 NONN	NO0013378364
BULL KO X8 NONN	NO0013376301
BULL KO X5 NONN	NO0013376129
BULL KO X4 NONN	NO0013376020
BULL KO X3 NONN	NO0013377895
BULL KO X2 NONN	NO0013374397
BULL JNX10 NONN	NO0013375782
BULL JNJ X8 NONN	NO0013374546
BULL JNJ X5 NONN	NO0013373274
BULL JNJ X4 NONN	NO0013377697

BULL JNJ X3 NONN	NO0013376699
BULL JNJ X2 NONN	NO0013378125
BULL INS X5 NONN	NO0013373597
BULL INS X4 NONN	NO0013378133
BULL INS X3 NONN	NO0013375840
BULL INS X2 NONN	NO0013378752
BULL HIM SX3 NONN	NO0013373589
BULL HIM SX2 NONN	NO0013378117
BULL GM X10 NONN	NO0013375949
BULL GM X8 NONN	NO0013375162
BULL GM X5 NONN	NO0013378240
BULL GM X4 NONN	NO0013378562
BULL BRK X10 NONN	NO0013374553
BULL BRK X8 NONN	NO0013377150
BULL BRK X5 NONN	NO0013377960
BULL BRK X4 NONN	NO0013378711
BULL BRK X3 NONN	NO0013375386
BULL BRK X2 NONN	NO0013374819
BULL BLN KX2 NONN	NO0013376004
BULL BLK X5 NONN	NO0013376848
BULL BLK X4 NONN	NO0013373498
BULL BLK X3 NONN	NO0013375428
BULL BLK X2 NONN	NO0013374314
BULL BAC X5 NONN	NO0013374694
BULL BAC X4 NONN	NO0013375360
BULL BAC X3 NONN	NO0013376988
BULL BAC X2 NONN	NO0013378455
BULL BA X10 NONN	NO0013377762
BULL BA X8 NONN	NO0013374330
BULL BA X5 NONN	NO0013378505
BULL BA X4 NONN	NO0013375899
BULL BA X3 NONN	NO0013374579
BULL BA X2 NONN	NO0013376418

BULL BROADX5NONN	NO0013374207
BULL BROADX4NONN	NO0013378661
BULL BROADX3NONN	NO0013378257
BULL BROADX2NONN	NO0013378588

- (b) Utstederen er Nordea Bank Abp og utstederens LEI-kode er 529900OD13047E2L1V03. Utstederens adresse er Satamaradankatu 5 FI-0020 Nordea, Helsinki, Finland..
- (c) Utstederen er tilbyder av Instrumentene og personen som søker om opptak til handel av Instrumentene på Nasdaq First North Sweden. Utstederen har samtykket til at Instrumentene gjøres tilgjengelige på Nordnets online handelsplattform.
- (d) Vedkommende myndighet som skal godkjenne Grunnprospektet for Programmet og Instrumentene er Central Bank of Ireland med adresse New Wapping Street, North Wall Quay, Dublin 1, Irland..
- (e) Grunnprospektet ble godkjent den 15. desember 2023.

Advarsel til Investorer:

Dette sammendraget skal anses som en introduksjon til Grunnprospektet. Enhver beslutning om å investere i instrumentene bør være basert på en vurdering av Grunnprospektet i sin helhet. Investoren kan tape hele eller deler av den investerte kapitalen. Hvor et krav som vedrører informasjonen som gis i et Grunnprospekt bringes inn for en domstol, kan den saksøkende investoren etter nasjonal rett bli pålagt å dekke kostnadene til oversettelse av Grunnprospektet for søksmålet fremmes til behandling. Bare de personer som har presentert sammendraget og eventuelle oversettelser av sammendraget kan komme i sivilrettslig ansvar, men kun dersom sammendraget er villedende, unøyaktig eller uoverensstemmende når det leses sammen med de andre delene av Grunnprospektet, eller dersom det ikke, når det leses sammen med de andre delene av Grunnprospektet, inneholder nøkkelopplysninger som kan være til hjelp for investorer ved vurderingen av om de vil investere i slike verdipapirer.

Du er i ferd med å kjøpe et produkt som ikke er enkelt og som kan være vanskelig å forstå.

2. Nøkkelopplysninger om Utstederen

Hvem er utstederen av Instrumentene?

- (a) Utstederen, Nordea Bank Abp, er et allmennaksjeselskap organisert under finsk rett. Nordea Bank Abp ble registrert i det finske foretaksregisteret den 27. september 2017. Utstederens LEI-kode er 529900OD13047E2L1V03.
- (b) I henhold til Artikkel 3 i vedtektene til Nordea Bank Abp deltar Nordea Bank Abp, som forretningsbank, i forretningsvirksomhet som er tillatt for en innskuddsbank i medhold av den finske loven om kredittinstitusjoner. Nordea Bank Abp yter investeringstjenester og utfører investeringsvirksomhet i medhold av den finske loven om investeringstjenester. I tillegg tar Nordea Bank Abp seg av og er ansvarlig for, i egenskap av å være morselskap, de overordnede funksjonene i Nordea-konsernet, slik som administrasjon, tilsyn, risikostyring og stabsfunksjoner.
- (c) Den følgende tabellen viser informasjon vedrørende Utstederens fem største aksjeeiere ved utgangen av november 2023:

	Antall aksjer (millio- ner)	Prosent av aksjer og stemmer
BlackRock	181,5	5,1
Cevian Capital	158,5	4,5 ⁽¹⁾
Norges Bank	155,8	4,4
Nordea-fonden	154,1	4,4
Vanguard	129,2	3,7

1) Senest opplyst til Utstederen

(d) Den følgende tabellen viser, for hvert av Utstederens styremedlemmer, medlemmets fødselsår og året medlemmet først ble utnevnt som styremedlem:

	Fødselsår	Styremedlem siden	Stilling
Stephen Hester	1960	2022	Styreleder
Lene Skole	1959	2022	Nestleder
Petra van Hoeken	1961	2019	Medlem
John Maltby	1962	2019	Medlem
Risto Murto	1963	2023	Medlem
Birger Steen	1966	2015	Medlem
Per Strömberg	1963	2023	Medlem
Jonas Synnergren	1977	2020	Medlem
Arja Talma	1962	2022	Medlem
Kjersti Wiklund	1977	2022	Medlem

(e) Utstederens revisor er PricewaterhouseCoopers Oy.

Hva er Utstederens finansielle nøkkelinformasjon?

	Året som endte 31. desember			Ni måneders-perioden som endte 30. september	
	2021 (Revidert) (millioner EUR)	2022 (Revidert)	2022 (Omarbeidet, urevidert)	2022 (Urevidert)	2023 (Urevidert)
Resultatregnskap					
Netto renteinntekter	4.925	5.664	5.664	4.023	5.505
Netto provisjons- og kommisjons-					
baserte inntekter.....	3.495	3.336	3.186	2.401	2.258
Driftsinntekter.....	9.620	9.796	9.721	6.824	8.828
Netto tap på lån.....	(118)	(112)	(112)	(61)	(92)
Driftsresultat	4.936	4.768	4.762	3.136	4.923
Periodens resultat etter skatte-					
kostnad	3.831	3.595	3.587	2.314	3.828
Balanse					

	<u>Året som endte 31. desember</u>			<u>Ni måneders-perioden som endte 30. september</u>	
	<u>2021</u> <i>(Revidert)</i>	<u>2022</u> <i>(Revidert)</i>	<u>2022</u> <i>(Omarbeidet, urevidert)</i>	<u>2022</u> <i>(Urevidert)</i>	<u>2023</u> <i>(Urevidert)</i>
	<i>(millioner EUR)</i>				
Lån til offentligheten	345.050	345.743	345.743	345.949	343.292
Utstedte gjeldsinstrumenter	176.365	179.803	179.803	185.191	191.180
Etterstilte forpliktelser	6.850	5.401	5.401	5.636	5.103
Innskudd av kredittinstitusjoner	26.961	32.869	32.869	44.571	37.298
Innskudd og lån fra offentligheten .	205.801	217.464	217.464	225.406	213.893
Sum eiendeler	570.353	594.844	594.729	624.706	609.824
Sum gjeld	536.850	563.440	563.885	594.250	579.454
Sum egenkapital	33.503	31.404	30.844	30.456	30.370
Sum gjeld og egenkapital	570.353	594.844	594.729	624.706	609.824

Kontantstrømoppstilling

Kontantstrøm fra operasjonelle

aktiviteter før endringer i varige

driftsmidler og gjeld	6.440	(3.271)	(3.271)	(4.490)	4.328
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Kontantstrøm fra

operasjonelle aktiviteter.....	17.592	21.975	21.975	29.954	2.414
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Kontantstrøm fra

investeringsaktiviteter.....	(380)	(629)	(629)	(284)	(407)
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Kontantstrøm fra

finansieringsaktiviteter	(4.931)	(6.584)	(6.584)	(6.089)	(4.196)
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Periodens kontantstrøm	12.281	14.762	14.762	23.581	(2.189)
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Endring	12.281	14.762	14.762	23.581	(2.189)
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	<u>Året som endte 31. desember</u>		<u>Ni måneders-perioden som endte 30. september</u>	
	<u>2021</u>	<u>2022</u>	<u>2022</u>	<u>2023</u>
Forholdstall				
CET1 kapitaldekning.....	17,0%.	16,4%.	15,8%	16,3%

Hva er de viktigste risikoene som er spesifikke for Utstederen?

Negativ økonomisk utvikling og negative forhold i markedene som Nordea-konsernet har virksomhet i, kan ha negativ effekt på Nordea-konsernets virksomhet og driftsresultater: Nordea-konsernets resultater påvirkes i vesentlig grad av de generelle økonomiske forholdene i de nordiske markedene (Danmark, Finland, Norge og Sverige). Utviklingen i de økonomiske forholdene i andre markeder der Nordea-konsernet for tiden har virksomhet, kan også påvirke resultatene til Nordea-konsernet. Økonomiske utviklingstendenser har påvirket og kan fortsette å påvirke Nordea-konsernets virksomhet på mange måter, herunder blant annet inntekt, formue, likviditet, virksomhetsforhold og/eller finansiell stilling for Nordea-konsernets kunder, som igjen kan redusere Nordea-konsernets kredittverdighet og etterspørsel etter Nordea-konsernets produkter og tjenester.

Forverring av motparters kredittverdighet kan påvirke Nordea-konsernets økonomiske resultat: Risikoer som oppstår som følge av endringer i motparters kredittverdighet og muligheten til tilbakebetaling av lån og forfalte beløp fra motparter er iboende i en lang rekke av Nordea-konsernets forretninger. Nordea-konsernet gjør avsetninger for utlånstap i henhold til IFRS. Avsetningene er imidlertid basert på slik informasjon, slike anslag og antagelser som er tilgjengelig, og vil være beheftet med usikkerhet, og det kan ikke gis noen garantier for at avsetningene vil være tilstrekkelige til å dekke utlånstapene etter hvert som de oppstår. Negative endringer i kredittverdigheten til Nordea-konsernets låntakere og motparter eller en nedgang i sikkerhetsverdier kan forventes å påvirke muligheten til tilbakebetaling og verdien av Nordea-konsernets aktiva og kreve en økning i Nordea-konsernets individuelle avsetninger og potensielt i kollektive avsetninger for misligholdte lån, hvilket igjen ville påvirke Nordea-konsernets finansielle resultat negativt. Nordea-konsernets eksponering mot næringslivskunder er særlig sårbar for negative endringer i kredittverdigheten om den økonomiske situasjonen i Nordea-konsernets markeder skulle forverres.

Nordea-konsernet er eksponert for markedsprisindeksrisiko: Nordea-konsernets kundeorienterte handelsaktiviteter og dets treasury-aktiviteter (der Nordea-konsernet fører investerings- og likviditetsporteføljer i eget navn) er de viktigste bidragsyterne til markedsprisindeksrisikoen i Nordea-konsernet. Dersom volatile markedsforhold vedvarer eller er gjentakende, vil den virkelige verdien til Nordea-konsernets obligasjons-, derivat- og strukturerte kredittporteføljer, så vel som andre investeringsklasser, kunne falle mer enn estimert og dermed føre til at Nordea-konsernet gjør nedskrivninger. Siden Nordea-konsernets handels- og investeringsinntekter videre i stor grad avhenger av utviklingen i finansmarkedene, kan volatile markedsforhold føre til en betydelig nedgang i Nordea-konsernets handels- og investeringsinntekter, eller resultere i tap på trading, som igjen kan ha en vesentlig negativ effekt på Nordea-konsernets virksomhet, økonomiske stilling og driftsresultater.

Nordea-konsernet er gjenstand for omfattende regulering som er i endring: Virksomheten til selskaper som er aktive i markedet for finansielle tjenester, inkludert Nordea-konsernet, er underlagt et omfattende regulatorisk regime. Nordea-konsernet er underlagt lover og forskrifter, administrative tiltak og retningslinjer, så vel som tilhørende tilsyn fra lokale tilsynsmyndigheter i hver jurisdiksjon konsernet har virksomhet i. Som et resultat av størrelsen på sine aktiva er Nordea-konsernet også underlagt tilsynsmyndigheten til og reguleringsbestemmelser gitt av Den europeiske sentralbanken. Regulatorisk utvikling eller alle andre krav, restriksjoner eller begrensninger av driften til finansinstitusjoner og tilknyttede kostnader, eller uventede krav eller usikkerhet relatert til det regulatoriske rammeverket som gjelder for Nordea-konsernet, kan ha en vesentlig negativ effekt på Nordea-konsernets virksomhet, økonomiske stilling og driftsresultater.

Likviditetsrisiko er iboende i Nordea-konsernets virksomheter: Likviditetsrisiko er risikoen for at Nordea-konsernet ikke vil være i stand til å oppfylle sine forpliktelser etter hvert som de forfaller eller bare kan oppfylle sine likviditetsforpliktelser til økte kostnader. En vesentlig del av Nordea-konsernets likviditets- og kapitalkrav oppfylles ved kundeinnskudd, samt vedvarende tilgang til en gros kapitalmarkeder, herunder ved

utstedelse av langsiktige lånemarkedsinstrumenter som obligasjoner med fortrinnsrett. Volumet på disse finansieringskildene, spesielt langsiktig finansiering, kan bli begrenset i perioder med anstrengt likviditet. Turbulens i de globale finansmarkedene og den globale økonomien kan ha en negativ effekt på Nordea-konsernets likviditet samt visse motparters og kunders vilje til å gjøre forretninger med Nordea-konsernet. Dette kan føre til vesentlige negative effekter på Nordea-konsernets virksomhet og driftsresultat.

3. Nøkkelinformasjon om Instrumentene

Hva er Instrumentenes viktigste egenskaper?

<u>Type og Klasse av Instrumenter</u>	<u>ISIN</u>	<u>Valuta</u>	<u>Antall Instrumenter</u>	<u>Utløpsdato</u>
Bull sertifikat med aksjer som underliggende	NO0013376483	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013377184	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013376764	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013374991	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013376863	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013376616	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013376780	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013374900	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013374850	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013377721	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013376350	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013374074	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013375550	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013376277	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013376293	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013378026	NOK	15000000	Evigvarende

Bull sertifikat med aksjer som underliggende	NO0013373308	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013376152	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013378760	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013375345	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013373555	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013375527	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013373340	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013373506	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013376798	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013376392	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013376426	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013376996	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013375105	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013375642	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013378208	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013377267	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013376046	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013373241	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013374736	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013375873	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013376897	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013374710	NOK	15000000	Evigvarende

Bull sertifikat med aksjer som underliggende	NO0013374595	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013377655	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013376574	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013377820	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013375857	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013376533	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013375808	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013377564	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013376657	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013376525	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013376913	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013375972	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013375295	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013374934	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013376012	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013378364	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013376301	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013376129	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013376020	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013377895	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013374397	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013375782	NOK	15000000	Evigvarende

Bull sertifikat med aksjer som underliggende	NO0013374546	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013373274	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013377697	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013376699	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013378125	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013373597	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013378133	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013375840	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013378752	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013373589	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013378117	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013375949	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013375162	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013378240	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013378562	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013374553	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013377150	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013377960	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013378711	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013375386	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013374819	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013376004	NOK	15000000	Evigvarende

Bull sertifikat med aksjer som underliggende	NO0013376848	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013373498	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013375428	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013374314	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013374694	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013375360	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013376988	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013378455	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013377762	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013374330	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013378505	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013375899	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013374579	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013376418	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013374207	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013378661	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013378257	NOK	15000000	Evigvarende
Bull sertifikat med aksjer som underliggende	NO0013378588	NOK	15000000	Evigvarende

- (a) Instrumentene er med ISIN
- (b) Instrumentene er utstedt i valuta. Totalt antall Instrumenter er antall og Instrumenten utløper måned, år/er åpne Instrumenter uten fast utløpsdato.
- (c) **Bull-Sertifikat:** Avkastningen på Instrumentene avhenger av utviklingen til det underliggende aktivumet. Kursen på Instrumentene vil bli justert for utbytte i det underliggende aktivumet. Utviklingen av Instrumentene vil tilsvare den daglige utviklingen til det underliggende aktivumet multiplisert med den forhåndsdefinerte giringen. Dette betyr at kursen på Instrumentene øker når kursen på det underliggende aktivumet øker, og synker når kursen på det underliggende aktivumet synker. Valutasvingninger vil også

påvirke investeringens utvikling. Dersom den negative utviklingen uttrykt i prosent, på en enkelt dag, multiplisert med gearingen er større enn eller lik 100, vil Instrumentene bortfalle og all investert kapital vil gå tapt. Eller, hvis en stop-loss-buffer gjelder, og dersom den negative utviklingen uttrykt i prosent, på en enkelt dag, multiplisert med gearingen er større enn eller lik stop-loss-buffere, vil Instrumentene bortfalle og all eller deler av investert kapital vil gå tapt.

- (d) Ved å investere i Instrumentene påtar investoren seg risikoen for at Utstederen ikke vil være i stand til å gjennomføre utbetalinger på instrumentene i henhold til deres vilkår. Hvis Utstederen blir insolvent, er det risiko for at investorene vil tape hele eller deler av sin investering. Instrumentene utgjør usikrede og ordinære forpliktelser for Utstederen og er pari passu uten noen intern preferanse mellom hverandre og minst pari passu med alle andre utestående, nåværende og fremtidige, ordinære og usikrede gjeldsforpliktelser for Utstederen. Instrumentene kan også bli gjenstand for krisehåndteringsordningen under direktiv 2014/59/EU, som implementert i Finland, dersom Utstederen blir gjenstand for en avvikling og de kan bli nedskrevet eller konvertert til andre verdipapirer (inkludert til ordinære aksjer) dersom krisehåndteringsmyndigheten bestemmer at dette er nødvendig for å gjenopprette Utstederens levedyktighet.
- (e) Instrumentene er fritt omsettelige i henhold til deres vilkår, men Grunnprospektet oppsummerer likevel visse rettslige begrensninger rundt tilbud og salg av Instrumentene i noen jurisdiksjoner.

Hvor vil instrumentene bli handlet?

Instrumentene er unoterte Instrumenter/Det vil bli søkt om opptak til notering på Nasdaq First North Sweden og opptak til handel på Nasdaq First North Sweden med virkning fra Issue Date.

Hva er de viktigste risikoene som er spesifikke for Instrumentene?

Produktets kompleksitet – Avkastningsstrukturen til Instrumentene er av og til kompleks og kan inneholde matematiske formler eller sammenhenger som, for en investor, kan være vanskelige å forstå og sammenligne med andre investeringsalternativer. Sammenhengen mellom avkastning og risiko kan videre være vanskelig å vurdere.

Giringsrisikoer – Instrumentene har en struktur som innebærer at utviklingen til det underliggende aktivumet påvirker kursen på Instrumentet, og dette kan medføre større fortjeneste eller tap på investert kapital enn ved en direkte investering i det underliggende aktivumet. Dette blir normalt uttrykt på den måten at Instrumentene har en gearingeffekt sammenlignet med en investering i det underliggende aktivumet, dvs. at en kursendring (både positiv og negativ) i det underliggende aktivumet fører til en prosentvis større endring i Instrumentenes verdi. Følgelig er risikoen forbundet med en investering i slike Instrumenter større enn ved en investering i det underliggende aktivumet. Slike Instrumenter kan bli verdiløse.].

Muligheten for at det ikke finnes noe aktivt handelsmarked for Instrumentene – Instrumentene vil være nye verdipapirer, og det er mulig at disse ikke vil bli vidt distribuert og/eller børsnoterte, og at de selv om de er børsnoterte, ikke nødvendigvis vil ha noe aktivt handelsmarked. Mangelen på et aktivt handelsmarked kan medføre redusert likviditet for Instrumentene, med den følge at investoren kan komme til å måtte eie slike Instrumenter frem til innfrielsestidspunktet. [Nordea har ingen forpliktelse til å kjøpe tilbake eller opprettholde et marked for noen Instrumenter.] Innehavere av Instrumenter bør være oppmerksomme på at annenhåndsmarkedet for Instrumentene eller instrumenter av denne typen kan være illikvid som følge av, blant annet, forstyrrelser og volatilitet på de globale finansmarkedene som har fortsatt gjennom de seneste år. Innehavere av Instrumenter bør også være oppmerksomme på at inflasjon kan ha en negativ påvirkning på verdien til de relevante Instrumentene (herunder, men ikke bare, kapitalbeskyttede Instrumenter), herunder hvor avkastningen på Instrumentene er under nivået på den relevante inflasjonen.

Utviklingen i de underliggende aktiva – I henhold til Instrumentenes vilkår er innehaverne berettiget til avkastning og utbetaling av eventuelt avregningsbeløp, avhengig av kursutviklingen til et eller flere underliggende aktiva og av den relevante avkastningsstrukturen. Verdien til Instrumentene påvirkes av

verdien til de underliggende aktiva på bestemte tidspunkter i Instrumentenes levetid, intensiteten i kurssvingningene til de underliggende aktiva, forventninger til fremtidig volatilitet, markedsrenten og forventede utbytter i de underliggende aktiva. I noen tilfeller kan investoren tape all sin investerte kapital.

Automatisk førtidig innfrielse – Instrumentene kan bli automatisk innfridd før deres planlagte utløpsdato dersom visse betingelser oppfylles, vanligvis omtalt som en «knock». I noen tilfeller kan dette føre til at en investors krav på fremtidige utbetalinger av kupong- eller rentebeløp helt eller delvis går tapt. Siden visse kostnader og utgifter blir trukket fra emisjonskursen, kan en førtidig innfrielse medføre proporsjonalt høyere utgifter.

Valutasvingninger og valutakurser som underliggende aktiva – Når det underliggende aktivumet er en valutakurs eller er notert i en annen valuta enn investorens valuta, kan valutasvingninger påvirke avkastningen på Instrumentene. Valutakurser kan påvirkes av komplekse politiske og økonomiske faktorer, inkludert relative inflasjonsrater, handelsbalansen mellom land, graden av overskudd eller underskudd på statsbudsjettet, samt penge-, skatte- og/eller handelspolitikken som føres av myndighetene i landene med de relevante valutaene. Valutasvingninger kan også på komplekse måter påvirke verdien eller nivået til underliggende aktiva. Dersom slike valutasvingninger fører til svingninger i verdien eller nivået til de underliggende aktivaene, kan verdien eller nivået til Instrumentene falle. Dersom verdien eller nivået til en eller flere underliggende aktiva er denominert i en annen valuta enn Instrumentene, kan investorene bli eksponert for økt valutarisiko. Historiske valutakurser gir ikke nødvendigvis en indikasjon på fremtidige valutakurser.

Risiko knyttet til markedsforstyrrelser og ekstraordinære hendelser – Underliggende aktiva kan påvirkes av forstyrrelser i markedene hvor de til vanlig omsettes, eller slike ekstraordinære hendelser som for eksempel strykning fra børsnotering, nasjonalisering, konkurs, likvidasjon eller andre forhold som utvanner verdien til det relevante underliggende aktivumet. For alle Instrumenter kan det inntreffe hendelser slik som for eksempel lovendringer eller økte kostnader for risikostyring. I et slikt tilfelle kan Utstederen etter eget skjønn foreta justeringer i sammensetningen av aktiva og beregningen av avkastningen eller verdien til Instrumentene eller erstatte et underliggende aktivum med et annet underliggende aktivum, alt ettersom Utstederen finner det nødvendig.

Risiko knyttet til underliggende aktiva – Avkastning på Instrumentene vil avhenge av utviklingen til det underliggende aktiva. Investorer bør være oppmerksomme på at markedsprisen på Instrumentene kan være volatil som følge av utviklingen til det underliggende aktiva, og at beløpet som utbetales ved førtidig innfrielse eller utløp vil kunne være mindre enn beløpet som opprinnelig ble betalt for Instrumentet, eller til og med null. Endringer i prisen på det underliggende aktiva er ikke nødvendigvis direkte korrelert med prisen på Instrumentet, og en mindre endring i verdien av det underliggende aktiva kan føre til en vesentlig endring i verdien av Instrumentet.

Annen risiko i forbindelse med Instrumenter kan blant annet relatere seg til renteendringer, valutakursendringer, hvorvidt Utstederen er berettiget til å førtidig innfri Instrumentene, kompleksiteten til de finansielle instrumentene, svingninger i relevante indekser, andre underliggende aktiva eller finansmarkedet, samt hvorvidt innfrielse avhenger av andre faktorer enn Utstederens kredittverdighet.

4. Nøkkelopplysninger om det Offentlige Tilbudet av Instrumenter og/eller opptaket til handel på et regulert marked

Hvilke vilkår og hvilken tidsplan vil gjelde dersom jeg investerer i dette Instrumentet?

- (a) Et Offentlig Tilbud av Instrumentene vil finne sted i Norge fra og med og til og med [angi dato]/ siste dag som noen av Instrumentene fortsatt er utestående ("**Tilbudsperioden** "). Utstederen har samtykket til at Instrumentene blir gjort tilgjengelige på Nordnets handelsplattform på nett..

Instrumentene vil først bli utstedt og beholdt av Utstederen i eget navn slik at de fra tid til annen vil være

tilgjengelige for videresalg til fremtidige investorer. Instrumentene vil bli tilbudt til salg på den relevante verdipapirbørsen til den kursen som offisielt noteres på verdipapirbørsen fra tid til annen.

- (b) Instrumentene er unoterte Instrumenter/Det vil bli søkt om opptak til notering av Instrumentene på Nasdaq First North Sweden og til handel på med virkning fra Utstedelsesdatoen.
- (c) Ingen utgifter blir belastet en investor i instrumentene av Utstederen.

Hvem er Tilbyderen og/eller personen som anmoder om opptak til handel?

Tilbyderen av Instrumentene og personen er Utstederen. Instrumentene kan også bli tilbudt av Nordnet som Utstederen har utpekt som Godkjente Tilbydere av Instrumentene.

(d) Autoriserte Tilbydere			
(e) Autorisert Tilbyder	(f) Land der virksomheten er hjemmehørende og registrert	(g) Juridisk form	(h) Underlagt hvilket lands rett
(i) Nordnet Bank AB (Nordnet)	(j) Den Autoriserte Tilbyderen er stiftet og registrert under sett inn opplysninger	(k) Aksjeselskap	(l) Den svenske aksjeloven av 2005

(m)

- (n) Når en investor har til hensikt å erverve eller erverver Instrumenter fra en Autorisert Tilbyder, eller når tilbud og salg av Instrumenter gjøres fra en Autorisert Tilbyder til en investor, vil dette bli gjort i overensstemmelse med de vilkår og øvrige ordninger som gjelder i forholdet mellom den relevante Autoriserte Tilbyderen og investoren, blant annet hva gjelder pris, allokering og oppgjør.

Når en investor har til hensikt å erverve eller erverver Instrumenter fra en Autorisert Tilbyder, eller når tilbud og salg av Instrumenter gjøres fra en Autorisert Tilbyder til en investor, vil dette bli gjort i overensstemmelse med de vilkår og øvrige ordninger som gjelder i forholdet mellom den relevante Autoriserte Tilbyderen og investoren, blant annet hva gjelder pris, allokering og oppgjør.

Hvorfor utarbeides dette prospektsammendraget?

- (a) Tilbudet fremsettes for å skaffe kapital til Utstederen og for å tilby investorer en avkastning knyttet til utviklingen i de underliggende aktivaene. Nettoprovenyet fra utstedelsen av Instrumentene vil bli brukt til Utstederens og Nordea-konsernets alminnelige bankformål og andre selskapsformål dersom relevant, angi alternative formål.
- (b) Det gis ingen fulltegningsgaranti for tilbudet av Instrumentene.
- (c) I forbindelse med utstedelsen av Instrumentene kan det bli betalt honorarer/gebyrer til Autoriserte Tilbydere og andre tredjepartsdistributører. I forbindelse med utstedelsen av Instrumentene vil Utstederen benytte seg av markedsførings- og kundestøttetjenester fra Nordnet Bank AB («Nordnet»). Utstederen vil betale Nordnet kompensasjon for slike tjenester. I tillegg har Utstederen inngått en avtale med Nordnet, og Nordnet vil under avtalens vilkår gjøre Instrumentene tilgjengelige på Nordnets handelsplattform på nett. I henhold til avtalen vil Nordnet motta kompensasjon for dette. Med forbehold om det foregående, og til Utstaders kunnskap, har ingen av de personene som er involvert i utstedelsen av Instrumentene interesser av vesentlig betydning for tilbudet.

