

IMPORTANT NOTICE

In accessing the attached final terms (the "Final Terms") you agree to be bound by the following terms and conditions.

The information contained in the Final Terms may be addressed to and/or targeted at persons who are residents of particular countries only as specified in the Final Terms and/or in the Base Prospectus (as defined in the Final Terms) and is not intended for use and should not be relied upon by any person outside those countries and/or to whom the offer contained in the Final Terms is not addressed. **Prior to relying on the information contained in the Final Terms, you must ascertain from the Final Terms and/or the Base Prospectus whether or not you are an intended addressee of the information contained therein.**

Neither the Final Terms nor the Base Prospectus constitutes an offer to sell or the solicitation of an offer to buy securities in the United States or in any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration, exemption from registration or qualification under the securities law of any such jurisdiction.

The securities described in the Final Terms and the Base Prospectus have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**") and may not be offered or sold directly or indirectly within the United States or to, or for the account or benefit of, U.S. persons or to persons within the United States of America (as such terms are defined in Regulation S under the Securities Act ("**Regulation S**")). The securities described in the Final Terms will only be offered in offshore transactions to non-U.S. persons in reliance upon Regulation S.

Final Terms dated 19 February 2021

NORDEA BANK ABP
Legal entity identifier (LEI): 529900ODI3047E2LIV03
Issue of Put Warrant
under the Programme for the
Issuance of Warrants and Certificates

The Base Prospectus referred to below (as completed by these Final Terms) has been prepared on the basis that, except as provided in sub-paragraph (b) below, any offer of Instruments in any Member State of the European Economic Area or in the United Kingdom will be made pursuant to an exemption under the Prospectus Regulation, from the requirement to publish a prospectus for offers of the Instruments. Accordingly any person making or intending to make an offer of the Instruments may only do so:

- (a) in circumstances in which no obligation arises for the Issuer to publish a prospectus pursuant to Article 3 of the Prospectus Regulation or supplement a prospectus pursuant to Article 23 of the Prospectus Regulation, in each case, in relation to such offer; or
- (b) in those Public Offer Jurisdictions mentioned in Paragraph 7 of Part B below, provided such person is one of the persons described in Paragraph 7 of Part B below and which satisfies the conditions set out therein and that such offer is made during the Offer Period specified for such purpose therein.

The Issuer has not authorised, nor does it authorise, the making of any offer of Instruments in any other circumstances. The expression "**Prospectus Regulation**" means Regulation (EU) 2017/1129.

The Base Prospectus referred to below is valid until and including 17 December 2021. The succeeding base prospectus relating to the Programme shall be made available for viewing during normal business hours at, and copies may be obtained from, the principal office of the Issuer at Satamaradankatu 5, FI-00020 Nordea, Helsinki, Finland and from www.nordea.com.

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions (the "**Conditions**") set forth in the base prospectus dated 18 December 2020 and the supplemental base prospectus dated 10 February 2021 which together constitute a base prospectus (the "**Base Prospectus**") for the purposes of the Prospectus Regulation. This document constitutes the Final Terms of the Instruments described herein for the purposes of the Prospectus Regulation and must be read in conjunction with the Base Prospectus in order to obtain all relevant information. A summary of the Instruments is annexed to these Final Terms. Full information on the Issuer and the offer of the Instruments is only available on the basis of the combination of these Final Terms and the Base Prospectus as supplemented. The Base Prospectus, the base prospectus supplements and these Final Terms are available for viewing during normal business hours at, and copies may be obtained from, the principal office of the Issuer at Satamaradankatu 5, FI-00020 Nordea, Helsinki, Finland and from www.nordea.com.

I. GENERAL TERMS

1.

- (i) Instrument Type: Warrant
- (ii) Type of Warrant: Put Warrant
- (iii) Type of Market Warrant: Not Applicable
- (iv) Type of Turbo Warrant: Not Applicable

	(v) Type of Mini Future/ Unlimited Turbo:	Not Applicable
	(vi) Type of Certificate:	Not Applicable
2.	(i) Series Number:	2021: P6 SE
	(ii) Tranche Number:	1
	(iii) Date on which the Instruments become fungible:	Not Applicable
3.	Currency:	SEK
4.	Number of Instruments	
	(i) Series:	As set out in the table in Part B of these Final Terms
	(ii) Tranche:	As set out in the table in Part B of these Final Terms
5.	Issue Price:	Not Applicable, the Instruments will be issued on the Issue Date but will not be subscribed by any investor. The Instruments will be traded on the market(s) specified in Part B.1 of these Final Terms.
6.	Issue Date:	23 February 2021
7.	Settlement Date:	No later than 10 Business Days after the Expiration Date.
8.	Business Day Convention:	Following Business Day Convention unadjusted
9.	Exchange Business Day Convention:	Following Business Day Convention
10.	Scheduled Trading Day:	As specified in the Conditions

II. PROVISIONS RELATING TO INTEREST OR YIELD NOT APPLICABLE

Items 11 to 60 have been intentionally omitted

III. PROVISIONS RELATING TO SETTLEMENT

61.	Expiration Date:	As set out in the table in Part B of these Final Terms
62.	Number of Expiration Date Business Days:	Not Applicable
63.	Initial Price:	Not Applicable
64.	Initial Price Determination Period:	Not Applicable
65.	Initial Price Determination Date(s):	Not Applicable
66.	Closing Price:	The arithmetic mean of the Reference Prices on the Closing Price Determination Dates
67.	Closing Price Determination Date(s):	The Expiration Date and the nine (9) Scheduled Trading Days immediately preceding the Expiration Date

68.	Closing Price following Early Expiration Event:	Condition 6(d) is Not Applicable
69.	Closing Price following Stop Loss Event:	Condition 6(i) is Not Applicable
70.	Number of Closing Date Business Days:	Not Applicable
71.	Strike Price:	As specified in the table in Part B of these Final Terms
72.	Strike Price Determination Period:	Not Applicable
73.	Strike Price Determination Date(s):	Not Applicable
74.	Financing Level:	Not Applicable
75.	Financing Level Calculation Date:	Not Applicable
76.	Redemption Price:	Not Applicable
77.	Base Rate:	Not Applicable
	• Base Rate Floor:	Not Applicable
78.	Reuter's Relevant Screen Page:	Not Applicable
79.	Base Rate Margin:	Not Applicable
80.	Day Calculation Method	Not Applicable
81.	Redemption Price Start:	Not Applicable
82.	Reference Price Determination Method:	Official Closing
83.	Reference Price:	As determined in accordance with paragraph (i) of the definition of "Reference Price"
84.	Reference Price Determination Date(s):	Not Applicable
85.	Reference Price Determination Period:	Not Applicable
86.	Valuation Date:	Each Scheduled Trading Day during the term of the Instrument
87.	Valuation Time:	As set out in the Conditions
88.	Multiplier:	As specified in the table in Part B of these Final Terms
89.	Underlying Amount:	Not Applicable
90.	Participation Rate:	Not Applicable
91.	Leverage Factor:	Not Applicable
92.	Early Expiration Event:	Not Applicable
93.	Nordnet Termination Event:	Not Applicable
94.	Commencement of observation of Early Expiration Event:	Not Applicable
95.	Number of Trading Hours:	Not Applicable
96.	Initial Translation Rate:	Not Applicable
97.	Translation Rate:	Not Applicable
	• Cross Rate:	Not Applicable
	• Crossing Currency:	Not Applicable

98.	Exchange Rate Reference Source:	Not Applicable
99.	Exchange Rate Reference Time:	Not Applicable
100.	Settlement Amount Cap:	Not Applicable
101.	Settlement Amount Floor:	Not Applicable
102.	Dividend Coupon:	Not Applicable
103.	Dividend Coupon Date(s):	Not Applicable
104.	Dividend Reinvestment:	Not Applicable
105.	Dividend Reinvestment Date(s):	Not Applicable
106.	Material Price Movement:	Not Applicable
107.	Material Price Percentage:	Not Applicable
108.	Max Level:	Not Applicable
109.	Barrier Level(s):	Not Applicable
110.	Determination Date(s):	Not Applicable
111.	Barrier Reference Price:	Not Applicable
112.	Observation Day for Barrier Level(s):	Not Applicable
	(i) Observation Start Date:	Not Applicable
	(ii) Observation End Date:	Not Applicable
113.	Administration Fee:	Not Applicable
114.	Maximum Administration Fee:	Not Applicable
115.	Initial Accumulated Value:	Not Applicable
116.	Accumulated Value Calculation Day:	Not Applicable
117.	Stop Loss Event:	Not Applicable
118.	Stop Loss Level:	Not Applicable
119.	Stop Loss Reference Price:	Not Applicable
120.	Stop Loss Rollover Date(s):	Not Applicable
121.	Stop Loss Buffer:	Not Applicable
	• Maximum Stop Loss Buffer:	Not Applicable
122.	Stop Loss Observation Period:	Not Applicable

IV. EARLY REDEMPTION

NOT APPLICABLE

Items 123 to 128 have been intentionally omitted

V. PROVISIONS APPLICABLE TO DISRUPTION, ADJUSTMENTS AND OTHER EXTRAORDINARY EVENTS

129.	Change in Law:	As set out in the Conditions
130.	Increased Costs of Hedging:	As set out in the Conditions
131.	Hedging Disruption:	As set out in the Conditions
132.	Market Disruption:	As set out in the Conditions
133.	Commodity Disruption:	As set out in the Conditions
134.	Currency Disruption:	As set out in the Conditions
	• Minimum Amount:	Not Applicable
135.	Fund Event:	As set out in the Conditions
136.	Changed Calculation:	As set out in the Conditions
137.	Corrections:	As set out in the Conditions
138.	Correction Commodity:	As set out in the Conditions
139.	Correction Currency:	As set out in the Conditions
140.	Extraordinary Events:	As set out in the Conditions
141.	Interest Rate Fallback:	As set out in the Conditions

GENERAL PROVISIONS APPLICABLE TO THE INSTRUMENTS

142.	Form of Instruments:	Swedish Instruments The Instruments are Swedish Instruments in uncertificated and dematerialised book entry form.
143.	Calculation Agent:	Nordea Bank Abp
144.	Relevant Benchmark:	Not Applicable
145.	Governing Law:	Swedish Law

PURPOSE OF FINAL TERMS

These Final Terms comprise the final terms required for the issue of the Instruments described herein pursuant to the Programme for the Issuance of Warrants and Certificates of Nordea Bank Abp.

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in these the Final Terms.

Signed on behalf of Nordea Bank Abp:

By:

Duly authorised

PART B – OTHER INFORMATION

1. **LISTING AND ADMISSION TO TRADING** Application has been made by the Issuer (or on its behalf) for the Instruments to be admitted to the official list and to trading on the Nasdaq First North Sweden with effect from the Issue Date.

Listing Date: The Issue Date

Listing Currency: SEK

Trading Lot: One (1) Warrant constitutes one (1) Trading Lot

2. **INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE/OFFER**

Save for any fees payable to Authorised Offerors or other third party distributors (if any) in connection with the distribution of the Instruments, so far as the Issuer is aware, no person involved in the offer of the Instruments has an interest material to the offer.

3. **REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES**

(i) Reasons for the offer: The net proceeds of the issue of the Instruments will be used for the general banking and other corporate purposes of the Issuer and the Nordea Group.

(ii) Estimated net proceeds: The net proceeds will be determined on the basis of the number of Instruments sold during the Offer Period multiplied by the relevant Offer Price, net of any applicable fees and expenses.

4. **INITIAL PRICE**

Instrument Trading Code/ ISIN	Initial Price
Not Applicable	Not Applicable

5. PERFORMANCE INFORMATION CONCERNING THE UNDERLYING ASSET(S)

Instrument Trading Code/ISIN	Underlying Asset(s) / Issuer	Underlying Asset ISIN	Number of Instruments	Strike Price	Multiplier	Expiration Date	Reference Source
VOL2X 196NDS / SE0015495205	Volvo	SE0000115446	20.000.000	196,00	1/10	2022-12-16	NASDAQ Stockholm
VOL2X 188NDS / SE0015495197	Volvo	SE0000115446	20.000.000	188,00	1/10	2022-12-16	NASDAQ Stockholm
VOL1X 196NDS / SE0015495163	Volvo	SE0000115446	20.000.000	196,00	1/10	2021-12-17	NASDAQ Stockholm
VOL1X 188NDS / SE0015495155	Volvo	SE0000115446	20.000.000	188,00	1/10	2021-12-17	NASDAQ Stockholm
VOL1U 204NDS / SE0015495122	Volvo	SE0000115446	20.000.000	204,00	1/10	2021-09-17	NASDAQ Stockholm
VOL1U 196NDS / SE0015495114	Volvo	SE0000115446	20.000.000	196,00	1/10	2021-09-17	NASDAQ Stockholm
VOL1R 208NDS / SE0015495072	Volvo	SE0000115446	20.000.000	208,00	1/10	2021-06-18	NASDAQ Stockholm
VOL1R 200NDS / SE0015495064	Volvo	SE0000115446	20.000.000	200,00	1/10	2021-06-18	NASDAQ Stockholm
VOL1Q 204NDS / SE0015495023	Volvo	SE0000115446	20.000.000	204,00	1/10	2021-05-21	NASDAQ Stockholm
VOL1P 208NDS / SE0015494992	Volvo	SE0000115446	20.000.000	208,00	1/10	2021-04-16	NASDAQ Stockholm
TLS2X 28NDS / SE0015494950	Telia Company	SE0000667925	10.000.000	28,00	1/10	2022-12-16	NASDAQ Stockholm
TLS1X 28NDS / SE0015494935	Telia Company	SE0000667925	10.000.000	28,00	1/10	2021-12-17	NASDAQ Stockholm
TLS1U 30NDS / SE0015494919	Telia Company	SE0000667925	10.000.000	30,00	1/10	2021-09-17	NASDAQ Stockholm
TLS1R 31NDS / SE0015494885	Telia Company	SE0000667925	10.000.000	31,00	1/10	2021-06-18	NASDAQ Stockholm
TLS1Q 32NDS / SE0015494844	Telia Company	SE0000667925	10.000.000	32,00	1/10	2021-05-21	NASDAQ Stockholm
TLS1P 33NDS / SE0015494810	Telia Company	SE0000667925	10.000.000	33,00	1/10	2021-04-16	NASDAQ Stockholm
TLS1P 31NDS / SE0015494802	Telia Company	SE0000667925	10.000.000	31,00	1/10	2021-04-16	NASDAQ Stockholm
TLS1O 32NDS / SE0015494760	Telia Company	SE0000667925	10.000.000	32,00	1/10	2021-03-19	NASDAQ Stockholm

SWE1X 115NDS / SE0015494745	Swedbank	SE0000242455	20.000.000	115,00	1/10	2021-12-17	NASDAQ Stockholm
SWE1Q 135NDS / SE0015494695	Swedbank	SE0000242455	20.000.000	135,00	1/10	2021-05-21	NASDAQ Stockholm
SWE1P 140NDS / SE0015494661	Swedbank	SE0000242455	20.000.000	140,00	1/10	2021-04-16	NASDAQ Stockholm
SWE1P 130NDS / SE0015494653	Swedbank	SE0000242455	20.000.000	130,00	1/10	2021-04-16	NASDAQ Stockholm
SWE1O 135NDS / SE0015494638	Swedbank	SE0000242455	20.000.000	135,00	1/10	2021-03-19	NASDAQ Stockholm
SSAB2X 33NDS / SE0015494604	SSAB	SE0000171100	15.000.000	33,00	1/10	2022-12-16	NASDAQ Stockholm
SSAB2X 31NDS / SE0015494596	SSAB	SE0000171100	15.000.000	31,00	1/10	2022-12-16	NASDAQ Stockholm
SSAB1X 33NDS / SE0015494562	SSAB	SE0000171100	15.000.000	33,00	1/10	2021-12-17	NASDAQ Stockholm
SSAB1X 31NDS / SE0015494554	SSAB	SE0000171100	15.000.000	31,00	1/10	2021-12-17	NASDAQ Stockholm
SSAB1U 35NDS / SE0015494521	SSAB	SE0000171100	15.000.000	35,00	1/10	2021-09-17	NASDAQ Stockholm
SSAB1U 33NDS / SE0015494513	SSAB	SE0000171100	15.000.000	33,00	1/10	2021-09-17	NASDAQ Stockholm
SSAB1R 36NDS / SE0015494497	SSAB	SE0000171100	15.000.000	36,00	1/10	2021-06-18	NASDAQ Stockholm
SSAB1R 34NDS / SE0015494489	SSAB	SE0000171100	15.000.000	34,00	1/10	2021-06-18	NASDAQ Stockholm
SSAB1Q 35NDS / SE0015494448	SSAB	SE0000171100	15.000.000	35,00	1/10	2021-05-21	NASDAQ Stockholm
SSAB1P 36NDS / SE0015494422	SSAB	SE0000171100	15.000.000	36,00	1/10	2021-04-16	NASDAQ Stockholm
SKF2X 208NDS / SE0015494398	SKF	SE0000108227	15.000.000	208,00	1/10	2022-12-16	NASDAQ Stockholm
SKF2X 200NDS / SE0015494380	SKF	SE0000108227	15.000.000	200,00	1/10	2022-12-16	NASDAQ Stockholm
SKF1X 208NDS / SE0015494364	SKF	SE0000108227	15.000.000	208,00	1/10	2021-12-17	NASDAQ Stockholm
SKF1X 200NDS / SE0015494356	SKF	SE0000108227	15.000.000	200,00	1/10	2021-12-17	NASDAQ Stockholm
SKF1U 216NDS / SE0015494331	SKF	SE0000108227	15.000.000	216,00	1/10	2021-09-17	NASDAQ Stockholm
SKF1U 208NDS /	SKF	SE0000108227	15.000.000	208,00	1/10	2021-09-17	NASDAQ

SE0015494323							Stockholm
SKF1R 220NDS / SE0015494299	SKF	SE0000108227	15.000.000	220,00	1/10	2021-06-18	NASDAQ Stockholm
SKF1R 212NDS / SE0015494281	SKF	SE0000108227	15.000.000	212,00	1/10	2021-06-18	NASDAQ Stockholm
SKF1Q 216NDS / SE0015494240	SKF	SE0000108227	15.000.000	216,00	1/10	2021-05-21	NASDAQ Stockholm
SKF1P 220NDS / SE0015494216	SKF	SE0000108227	15.000.000	220,00	1/10	2021-04-16	NASDAQ Stockholm
SKF1P 212NDS / SE0015494208	SKF	SE0000108227	15.000.000	212,00	1/10	2021-04-16	NASDAQ Stockholm
SKF1O 216NDS / SE0015494166	SKF	SE0000108227	15.000.000	216,00	1/10	2021-03-19	NASDAQ Stockholm
SEB2X 75NDS / SE0015494141	SEB	SE0000148884	20.000.000	75,00	1/10	2022-12-16	NASDAQ Stockholm
SEB1U 85NDS / SE0015494125	SEB	SE0000148884	20.000.000	85,00	1/10	2021-09-17	NASDAQ Stockholm
SEB1R 90NDS / SE0015494091	SEB	SE0000148884	20.000.000	90,00	1/10	2021-06-18	NASDAQ Stockholm
SEB1Q 85NDS / SE0015494059	SEB	SE0000148884	20.000.000	85,00	1/10	2021-05-21	NASDAQ Stockholm
SEB1P 90NDS / SE0015494026	SEB	SE0000148884	20.000.000	90,00	1/10	2021-04-16	NASDAQ Stockholm
SEB1P 80NDS / SE0015494018	SEB	SE0000148884	20.000.000	80,00	1/10	2021-04-16	NASDAQ Stockholm
SEB1O 85NDS / SE0015493986	SEB	SE0000148884	20.000.000	85,00	1/10	2021-03-19	NASDAQ Stockholm
SAN2X 196NDS / SE0015493960	Sandvik	SE0000667891	20.000.000	196,00	1/10	2022-12-16	NASDAQ Stockholm
SAN1X 196NDS / SE0015493945	Sandvik	SE0000667891	20.000.000	196,00	1/10	2021-12-17	NASDAQ Stockholm
SAN1U 204NDS / SE0015493929	Sandvik	SE0000667891	20.000.000	204,00	1/10	2021-09-17	NASDAQ Stockholm
SAN1R 208NDS / SE0015493895	Sandvik	SE0000667891	20.000.000	208,00	1/10	2021-06-18	NASDAQ Stockholm
SAN1Q 212NDS / SE0015493853	Sandvik	SE0000667891	20.000.000	212,00	1/10	2021-05-21	NASDAQ Stockholm
SAN1P 216NDS / SE0015493820	Sandvik	SE0000667891	20.000.000	216,00	1/10	2021-04-16	NASDAQ Stockholm
SAN1P 208NDS / SE0015493812	Sandvik	SE0000667891	20.000.000	208,00	1/10	2021-04-16	NASDAQ Stockholm

SAN1O 212NDS / SE0015493788	Sandvik	SE0000667891	20.000.000	212,00	1/10	2021-03-19	NASDAQ Stockholm
LUN2X 235NDS / SE0015493754	Lundin Energy	SE0000825820	10.000.000	235,00	1/10	2022-12-16	NASDAQ Stockholm
LUN2X 225NDS / SE0015493747	Lundin Energy	SE0000825820	10.000.000	225,00	1/10	2022-12-16	NASDAQ Stockholm
LUN1X 235NDS / SE0015493713	Lundin Energy	SE0000825820	10.000.000	235,00	1/10	2021-12-17	NASDAQ Stockholm
LUN1X 225NDS / SE0015493705	Lundin Energy	SE0000825820	10.000.000	225,00	1/10	2021-12-17	NASDAQ Stockholm
LUN1U 245NDS / SE0015493671	Lundin Energy	SE0000825820	10.000.000	245,00	1/10	2021-09-17	NASDAQ Stockholm
LUN1U 235NDS / SE0015493663	Lundin Energy	SE0000825820	10.000.000	235,00	1/10	2021-09-17	NASDAQ Stockholm
LUN1R 250NDS / SE0015493622	Lundin Energy	SE0000825820	10.000.000	250,00	1/10	2021-06-18	NASDAQ Stockholm
LUN1R 240NDS / SE0015493614	Lundin Energy	SE0000825820	10.000.000	240,00	1/10	2021-06-18	NASDAQ Stockholm
LUN1Q 245NDS / SE0015493572	Lundin Energy	SE0000825820	10.000.000	245,00	1/10	2021-05-21	NASDAQ Stockholm
LUN1P 250NDS / SE0015493549	Lundin Energy	SE0000825820	10.000.000	250,00	1/10	2021-04-16	NASDAQ Stockholm
LUN1P 240NDS / SE0015493531	Lundin Energy	SE0000825820	10.000.000	240,00	1/10	2021-04-16	NASDAQ Stockholm
LUN1O 245NDS / SE0015493499	Lundin Energy	SE0000825820	10.000.000	245,00	1/10	2021-03-19	NASDAQ Stockholm
HM2X 165NDS / SE0015493465	H&M	SE0000106270	15.000.000	165,00	1/20	2022-12-16	NASDAQ Stockholm
HM2X 155NDS / SE0015493457	H&M	SE0000106270	15.000.000	155,00	1/20	2022-12-16	NASDAQ Stockholm
HM1X 165NDS / SE0015493424	H&M	SE0000106270	15.000.000	165,00	1/20	2021-12-17	NASDAQ Stockholm
HM1X 155NDS / SE0015493416	H&M	SE0000106270	15.000.000	155,00	1/20	2021-12-17	NASDAQ Stockholm
HM1U 175NDS / SE0015493382	H&M	SE0000106270	15.000.000	175,00	1/20	2021-09-17	NASDAQ Stockholm
HM1U 165NDS / SE0015493374	H&M	SE0000106270	15.000.000	165,00	1/20	2021-09-17	NASDAQ Stockholm
HM1R 180NDS / SE0015493333	H&M	SE0000106270	15.000.000	180,00	1/20	2021-06-18	NASDAQ Stockholm
HM1R 170NDS / SE0015493333	H&M	SE0000106270	15.000.000	170,00	1/20	2021-06-18	NASDAQ Stockholm

SE0015493325							Stockholm
HM1Q 175NDS / SE0015493283	H&M	SE0000106270	15.000.000	175,00	1/20	2021-05-21	NASDAQ Stockholm
HM1P 180NDS / SE0015493259	H&M	SE0000106270	15.000.000	180,00	1/20	2021-04-16	NASDAQ Stockholm
HM1P 170NDS / SE0015493242	H&M	SE0000106270	15.000.000	170,00	1/20	2021-04-16	NASDAQ Stockholm
HM1O 175NDS / SE0015493234	H&M	SE0000106270	15.000.000	175,00	1/20	2021-03-19	NASDAQ Stockholm
GET1Q 215NDS / SE0015493192	Getinge	SE0000202624	10.000.000	215,00	1/10	2021-05-21	NASDAQ Stockholm
GET1Q 205NDS / SE0015493184	Getinge	SE0000202624	10.000.000	205,00	1/10	2021-05-21	NASDAQ Stockholm
GET1P 210NDS / SE0015493143	Getinge	SE0000202624	10.000.000	210,00	1/10	2021-04-16	NASDAQ Stockholm
GET1O 215NDS / SE0015493119	Getinge	SE0000202624	10.000.000	215,00	1/10	2021-03-19	NASDAQ Stockholm
GET1O 205NDS / SE0015493101	Getinge	SE0000202624	10.000.000	205,00	1/10	2021-03-19	NASDAQ Stockholm
ERI2X 98NDS / SE0015493077	Ericsson	SE0000108656	20.000.000	98,00	1/10	2022-12-16	NASDAQ Stockholm
ERI2X 94NDS / SE0015493069	Ericsson	SE0000108656	20.000.000	94,00	1/10	2022-12-16	NASDAQ Stockholm
ERI1X 98NDS / SE0015493036	Ericsson	SE0000108656	20.000.000	98,00	1/10	2021-12-17	NASDAQ Stockholm
ERI1X 94NDS / SE0015493028	Ericsson	SE0000108656	20.000.000	94,00	1/10	2021-12-17	NASDAQ Stockholm
ERI1U 102NDS / SE0015492996	Ericsson	SE0000108656	20.000.000	102,00	1/10	2021-09-17	NASDAQ Stockholm
ERI1U 98NDS / SE0015492988	Ericsson	SE0000108656	20.000.000	98,00	1/10	2021-09-17	NASDAQ Stockholm
ERI1R 104NDS / SE0015492947	Ericsson	SE0000108656	20.000.000	104,00	1/10	2021-06-18	NASDAQ Stockholm
ERI1R 100NDS / SE0015492939	Ericsson	SE0000108656	20.000.000	100,00	1/10	2021-06-18	NASDAQ Stockholm
ERI1Q 102NDS / SE0015492897	Ericsson	SE0000108656	20.000.000	102,00	1/10	2021-05-21	NASDAQ Stockholm
ERI1P 104NDS / SE0015492855	Ericsson	SE0000108656	20.000.000	104,00	1/10	2021-04-16	NASDAQ Stockholm
ERI1P 100NDS / SE0015492848	Ericsson	SE0000108656	20.000.000	100,00	1/10	2021-04-16	NASDAQ Stockholm
ERI1O 102NDS / SE0015492806	Ericsson	SE0000108656	20.000.000	102,00	1/10	2021-03-19	NASDAQ Stockholm

ELU2X 185NDS / SE0015492772	Electrolux	SE0000103814	20.000.000	185,00	1/10	2022-12-16	NASDAQ Stockholm
ELU2X 175NDS / SE0015492764	Electrolux	SE0000103814	20.000.000	175,00	1/10	2022-12-16	NASDAQ Stockholm
ELU1U 195NDS / SE0015492731	Electrolux	SE0000103814	20.000.000	195,00	1/10	2021-09-17	NASDAQ Stockholm
ELU1U 185NDS / SE0015492723	Electrolux	SE0000103814	20.000.000	185,00	1/10	2021-09-17	NASDAQ Stockholm
ELU1R 200NDS / SE0015492681	Electrolux	SE0000103814	20.000.000	200,00	1/10	2021-06-18	NASDAQ Stockholm
ELU1R 190NDS / SE0015492673	Electrolux	SE0000103814	20.000.000	190,00	1/10	2021-06-18	NASDAQ Stockholm
ELU1Q 195NDS / SE0015492632	Electrolux	SE0000103814	20.000.000	195,00	1/10	2021-05-21	NASDAQ Stockholm
ELU1P 200NDS / SE0015492608	Electrolux	SE0000103814	20.000.000	200,00	1/10	2021-04-16	NASDAQ Stockholm
ELU1P 190NDS / SE0015492590	Electrolux	SE0000103814	20.000.000	190,00	1/10	2021-04-16	NASDAQ Stockholm
BOL2X 305NDS / SE0015492541	Boliden	SE0012455673	20.000.000	305,00	1/10	2022-12-16	NASDAQ Stockholm
BOL2X 295NDS / SE0015492533	Boliden	SE0012455673	20.000.000	295,00	1/10	2022-12-16	NASDAQ Stockholm
BOL1X 305NDS / SE0015492509	Boliden	SE0012455673	20.000.000	305,00	1/10	2021-12-17	NASDAQ Stockholm
BOL1X 295NDS / SE0015492491	Boliden	SE0012455673	20.000.000	295,00	1/10	2021-12-17	NASDAQ Stockholm
BOL1U 315NDS / SE0015492467	Boliden	SE0012455673	20.000.000	315,00	1/10	2021-09-17	NASDAQ Stockholm
BOL1U 305NDS / SE0015492459	Boliden	SE0012455673	20.000.000	305,00	1/10	2021-09-17	NASDAQ Stockholm
BOL1R 320NDS / SE0015492418	Boliden	SE0012455673	20.000.000	320,00	1/10	2021-06-18	NASDAQ Stockholm
BOL1R 310NDS / SE0015492400	Boliden	SE0012455673	20.000.000	310,00	1/10	2021-06-18	NASDAQ Stockholm
BOL1Q 320NDS / SE0015492376	Boliden	SE0012455673	20.000.000	320,00	1/10	2021-05-21	NASDAQ Stockholm
BOL1Q 315NDS / SE0015492368	Boliden	SE0012455673	20.000.000	315,00	1/10	2021-05-21	NASDAQ Stockholm
BOL1P 320NDS / SE0015492327	Boliden	SE0012455673	20.000.000	320,00	1/10	2021-04-16	NASDAQ Stockholm
BOL1P 310NDS /	Boliden	SE0012455673	20.000.000	310,00	1/10	2021-04-16	NASDAQ

SE0015492319							Stockholm
BOL1O 315NDS / SE0015492277	Boliden	SE0012455673	20.000.000	315,00	1/10	2021-03-19	NASDAQ Stockholm
ATC2X 480NDS / SE0015492244	Atlas Copco	SE0011166610	15.000.000	480,00	1/10	2022-12-16	NASDAQ Stockholm
ATC2X 470NDS / SE0015492236	Atlas Copco	SE0011166610	15.000.000	470,00	1/10	2022-12-16	NASDAQ Stockholm
ATC1X 480NDS / SE0015492202	Atlas Copco	SE0011166610	15.000.000	480,00	1/10	2021-12-17	NASDAQ Stockholm
ATC1X 470NDS / SE0015492194	Atlas Copco	SE0011166610	15.000.000	470,00	1/10	2021-12-17	NASDAQ Stockholm
ATC1U 490NDS / SE0015492160	Atlas Copco	SE0011166610	15.000.000	490,00	1/10	2021-09-17	NASDAQ Stockholm
ATC1U 480NDS / SE0015492152	Atlas Copco	SE0011166610	15.000.000	480,00	1/10	2021-09-17	NASDAQ Stockholm
ATC1R 495NDS / SE0015492111	Atlas Copco	SE0011166610	15.000.000	495,00	1/10	2021-06-18	NASDAQ Stockholm
ATC1R 485NDS / SE0015492103	Atlas Copco	SE0011166610	15.000.000	485,00	1/10	2021-06-18	NASDAQ Stockholm
ATC1Q 495NDS / SE0015492079	Atlas Copco	SE0011166610	15.000.000	495,00	1/10	2021-05-21	NASDAQ Stockholm
ATC1Q 490NDS / SE0015492061	Atlas Copco	SE0011166610	15.000.000	490,00	1/10	2021-05-21	NASDAQ Stockholm
ATC1P 495NDS / SE0015492020	Atlas Copco	SE0011166610	15.000.000	495,00	1/10	2021-04-16	NASDAQ Stockholm
ATC1P 485NDS / SE0015492012	Atlas Copco	SE0011166610	15.000.000	485,00	1/10	2021-04-16	NASDAQ Stockholm
ATC1O 490NDS / SE0015491972	Atlas Copco	SE0011166610	15.000.000	490,00	1/10	2021-03-19	NASDAQ Stockholm
ABB2X 225NDS / SE0015491956	ABB	CH0012221716	20.000.000	225,00	1/10	2022-12-16	NASDAQ Stockholm
ABB1X 225NDS / SE0015491931	ABB	CH0012221716	20.000.000	225,00	1/10	2021-12-17	NASDAQ Stockholm
ABB1U 235NDS / SE0015491915	ABB	CH0012221716	20.000.000	235,00	1/10	2021-09-17	NASDAQ Stockholm
ABB1R 240NDS / SE0015491881	ABB	CH0012221716	20.000.000	240,00	1/10	2021-06-18	NASDAQ Stockholm
ABB1Q 240NDS / SE0015491857	ABB	CH0012221716	20.000.000	240,00	1/10	2021-05-21	NASDAQ Stockholm
ABB1Q 235NDS / SE0015491840	ABB	CH0012221716	20.000.000	235,00	1/10	2021-05-21	NASDAQ Stockholm

ABB1P 240NDS / SE0015491808	ABB	CH0012221716	20.000.000	240,00	1/10	2021-04-16	NASDAQ Stockholm
ABB1O 235NDS / SE0015491782	ABB	CH0012221716	20.000.000	235,00	1/10	2021-03-19	NASDAQ Stockholm

The Issuer does not intend to provide post-issuance information.

The information below comprises extracts from, or summaries of, information which is in the public domain. The Issuer assumes responsibility for the information being correctly reproduced. However, the Issuer has not conducted any independent verification of the information and assumes no liability for the information being correct.

Where an Underlying Asset is a share, depository receipt or bond:

Underlying Asset's designation	Volvo
Issuer of Underlying Asset:	Volvo
Additional information regarding the issuer:	Additional information about the issuer is available on: www.volvogroup.com
Market(s) on which Underlying Asset(s) is/are admitted to trading:	NASDAQ Stockholm
Underlying Asset's designation	Telia Company
Issuer of Underlying Asset:	Telia Company
Additional information regarding the issuer:	Additional information about the issuer is available on: www.teliacompany.com
Market(s) on which Underlying Asset(s) is/are admitted to trading:	NASDAQ Stockholm
Underlying Asset's designation	Swedbank
Issuer of Underlying Asset:	Swedbank
Additional information regarding the issuer:	Additional information about the issuer is available on: www.swedbank.se
Market(s) on which Underlying Asset(s) is/are admitted to trading:	NASDAQ Stockholm
Underlying Asset's designation	SSAB
Issuer of Underlying Asset:	SSAB
Additional information regarding the issuer:	Additional information about the issuer is available on: www.ssab.se

Market(s) on which Underlying Asset(s) is/are admitted to trading:	NASDAQ Stockholm
Underlying Asset's designation	SKF
Issuer of Underlying Asset:	SKF
Additional information regarding the issuer:	Additional information about the issuer is available on: www.skf.com
Market(s) on which Underlying Asset(s) is/are admitted to trading:	NASDAQ Stockholm
Underlying Asset's designation	SEB
Issuer of Underlying Asset:	SEB
Additional information regarding the issuer:	Additional information about the issuer is available on: www.seb.se
Market(s) on which Underlying Asset(s) is/are admitted to trading:	NASDAQ Stockholm
Underlying Asset's designation	Sandvik
Issuer of Underlying Asset:	Sandvik
Additional information regarding the issuer:	Additional information about the issuer is available on: www.rocktechnology.sandvik
Market(s) on which Underlying Asset(s) is/are admitted to trading:	NASDAQ Stockholm
Underlying Asset's designation	Lundin Energy
Issuer of Underlying Asset:	Lundin Energy
Additional information regarding the issuer:	Additional information about the issuer is available on: www.lundin-energy.com
Market(s) on which Underlying Asset(s) is/are admitted to trading:	NASDAQ Stockholm
Underlying Asset's designation	H&M
Issuer of Underlying Asset:	H&M
Additional information regarding the issuer:	Additional information about the issuer is available on:

	www.hm.com
Market(s) on which Underlying Asset(s) is/are admitted to trading:	NASDAQ Stockholm
Underlying Asset's designation	Getinge
Issuer of Underlying Asset:	Getinge
Additional information regarding the issuer:	Additional information about the issuer is available on: www.getinge.com
Market(s) on which Underlying Asset(s) is/are admitted to trading:	NASDAQ Stockholm
Underlying Asset's designation	Ericsson
Issuer of Underlying Asset:	Ericsson
Additional information regarding the issuer:	Additional information about the issuer is available on: www.ericsson.com
Market(s) on which Underlying Asset(s) is/are admitted to trading:	NASDAQ Stockholm
Underlying Asset's designation	Electrolux
Issuer of Underlying Asset:	Electrolux
Additional information regarding the issuer:	Additional information about the issuer is available on: www.electrolux.com
Market(s) on which Underlying Asset(s) is/are admitted to trading:	NASDAQ Stockholm
Underlying Asset's designation	Boliden
Issuer of Underlying Asset:	Boliden
Additional information regarding the issuer:	Additional information about the issuer is available on: www.boliden.com
Market(s) on which Underlying Asset(s) is/are admitted to trading:	NASDAQ Stockholm
Underlying Asset's designation	Atlas Copco

Issuer of Underlying Asset:	Atlas Copco
Additional information regarding the issuer:	Additional information about the issuer is available on: www.atlascopco.com
Market(s) on which Underlying Asset(s) is/are admitted to trading:	NASDAQ Stockholm
Underlying Asset's designation	ABB
Issuer of Underlying Asset:	ABB
Additional information regarding the issuer:	Additional information about the issuer is available on: www.abb.com
Market(s) on which Underlying Asset(s) is/are admitted to trading:	NASDAQ Stockholm

6. OPERATIONAL INFORMATION

ISIN Code:	As specified in the table above
Common Code:	Not Applicable
Clearing system(s):	Euroclear Sweden
Name and address of additional Paying Agent:	Not applicable
Market Maker:	Nordea

7. DISTRIBUTION

Public Offer:	The Issuer consents to the use of the Base Prospectus in connection with a Public Offer of the Instruments during the period from and including the date of these Final Terms to and including the Expiration Date (the " Offer Period ") in Sweden (" Public Offer Jurisdictions "), but does not consent to the use of the Base Prospectus by any person other than the Issuer.
Prohibition of Sales to EEA and UK Retail Investors:	Not Applicable
Offer Price:	Not Applicable. The Instruments will initially be created and held by the Issuer for its own account, in order that they are available for resale to prospective investors from time to time. The Instruments will be offered for purchase over the relevant securities exchange at the price that is the official price quoted on the securities exchange from time to time.
Expenses included in the Offer Price:	Not Applicable
Conditions to which the offer is subject:	Not Applicable

Description of the application process:	Prospective investors should purchase Instruments through an intermediary that is a direct or indirect member of the relevant securities exchange where the Instruments are admitted to trading.
Description of possibility to reduce subscriptions and manner for refunding excess amount paid by applicants:	Not Applicable. Instruments will be offered for purchase over the relevant securities exchange and there will be no offer for subscription.
Details of the minimum and/or maximum amount of application:	Not Applicable
Details of the method and time limits for paying up and delivering the Instruments:	Not Applicable. Purchases of Instruments will be settled in accordance with the standard procedures of the relevant settlement system.
Manner in and date on which results of the offer are to be made public:	Not Applicable. Instruments will be made available for sale on a continuing basis and therefore may be purchased at any time throughout their life and at a variety of different prices depending on prevailing market conditions at the time of purchase.
Procedure for exercise of any right of pre-emption, negotiability of subscription rights and treatment of subscription rights not exercised:	Not Applicable
Categories of potential investors to which the Instruments are offered and whether tranche(s) have been reserved for certain countries:	Not Applicable
Process for notification to applicants of the amount allotted and the indication whether dealing may begin before notification is made:	Not Applicable. Instruments will be offered for purchase over the relevant securities exchange and therefore the Issuer will not provide notification of allotments.
Amount of any expenses and taxes specifically charged to the subscriber or purchaser:	Not Applicable
Name(s) and address(es), to the extent known to the Issuer, of the Authorised Offerors in the various countries where the offer takes place.	None

U.S. FEDERAL INCOME TAX CONSIDERATIONS

The Instruments are not subject to U.S. federal withholding tax under Section 871(m) of the Internal Revenue Code of 1986, as amended.

ANNEX TO THE FINAL TERMS – SUMMARY OF THE ISSUE

**PROSPECTUS SUMMARY: PUT WARRANT - 2021: P6 SE ISSUED BY NORDEA BANK ABP
UNDER ITS PROGRAMME FOR THE ISSUANCE OF
WARRANTS AND CERTIFICATES**

1. Introduction and Warnings

- (a) The names and ISINs of the securities to be issued pursuant to these Final Terms are set out in the table below:

<u>Title of Instruments</u>	<u>ISIN</u>
VOL2X 196NDS	SE0015495205
VOL2X 188NDS	SE0015495197
VOL1X 196NDS	SE0015495163
VOL1X 188NDS	SE0015495155
VOL1U 204NDS	SE0015495122
VOL1U 196NDS	SE0015495114
VOL1R 208NDS	SE0015495072
VOL1R 200NDS	SE0015495064
VOL1Q 204NDS	SE0015495023
VOL1P 208NDS	SE0015494992
TLS2X 28NDS	SE0015494950
TLS1X 28NDS	SE0015494935
TLS1U 30NDS	SE0015494919
TLS1R 31NDS	SE0015494885
TLS1Q 32NDS	SE0015494844
TLS1P 33NDS	SE0015494810
TLS1P 31NDS	SE0015494802
TLS1O 32NDS	SE0015494760
SWE1X 115NDS	SE0015494745
SWE1Q 135NDS	SE0015494695
SWE1P 140NDS	SE0015494661
SWE1P 130NDS	SE0015494653
SWE1O 135NDS	SE0015494638

SSAB2X 33NDS	SE0015494604
SSAB2X 31NDS	SE0015494596
SSAB1X 33NDS	SE0015494562
SSAB1X 31NDS	SE0015494554
SSAB1U 35NDS	SE0015494521
SSAB1U 33NDS	SE0015494513
SSAB1R 36NDS	SE0015494497
SSAB1R 34NDS	SE0015494489
SSAB1Q 35NDS	SE0015494448
SSAB1P 36NDS	SE0015494422
SKF2X 208NDS	SE0015494398
SKF2X 200NDS	SE0015494380
SKF1X 208NDS	SE0015494364
SKF1X 200NDS	SE0015494356
SKF1U 216NDS	SE0015494331
SKF1U 208NDS	SE0015494323
SKF1R 220NDS	SE0015494299
SKF1R 212NDS	SE0015494281
SKF1Q 216NDS	SE0015494240
SKF1P 220NDS	SE0015494216
SKF1P 212NDS	SE0015494208
SKF1O 216NDS	SE0015494166
SEB2X 75NDS	SE0015494141
SEB1U 85NDS	SE0015494125
SEB1R 90NDS	SE0015494091
SEB1Q 85NDS	SE0015494059
SEB1P 90NDS	SE0015494026
SEB1P 80NDS	SE0015494018
SEB1O 85NDS	SE0015493986
SAN2X 196NDS	SE0015493960
SAN1X 196NDS	SE0015493945
SAN1U 204NDS	SE0015493929
SAN1R 208NDS	SE0015493895

SAN1Q 212NDS	SE0015493853
SAN1P 216NDS	SE0015493820
SAN1P 208NDS	SE0015493812
SAN1O 212NDS	SE0015493788
LUN2X 235NDS	SE0015493754
LUN2X 225NDS	SE0015493747
LUN1X 235NDS	SE0015493713
LUN1X 225NDS	SE0015493705
LUN1U 245NDS	SE0015493671
LUN1U 235NDS	SE0015493663
LUN1R 250NDS	SE0015493622
LUN1R 240NDS	SE0015493614
LUN1Q 245NDS	SE0015493572
LUN1P 250NDS	SE0015493549
LUN1P 240NDS	SE0015493531
LUN1O 245NDS	SE0015493499
HM2X 165NDS	SE0015493465
HM2X 155NDS	SE0015493457
HM1X 165NDS	SE0015493424
HM1X 155NDS	SE0015493416
HM1U 175NDS	SE0015493382
HM1U 165NDS	SE0015493374
HM1R 180NDS	SE0015493333
HM1R 170NDS	SE0015493325
HM1Q 175NDS	SE0015493283
HM1P 180NDS	SE0015493259
HM1P 170NDS	SE0015493242
HM1O 175NDS	SE0015493234
GET1Q 215NDS	SE0015493192
GET1Q 205NDS	SE0015493184
GET1P 210NDS	SE0015493143
GET1O 215NDS	SE0015493119
GET1O 205NDS	SE0015493101

ERI2X 98NDS	SE0015493077
ERI2X 94NDS	SE0015493069
ERI1X 98NDS	SE0015493036
ERI1X 94NDS	SE0015493028
ERI1U 102NDS	SE0015492996
ERI1U 98NDS	SE0015492988
ERI1R 104NDS	SE0015492947
ERI1R 100NDS	SE0015492939
ERI1Q 102NDS	SE0015492897
ERI1P 104NDS	SE0015492855
ERI1P 100NDS	SE0015492848
ERI1O 102NDS	SE0015492806
ELU2X 185NDS	SE0015492772
ELU2X 175NDS	SE0015492764
ELU1U 195NDS	SE0015492731
ELU1U 185NDS	SE0015492723
ELU1R 200NDS	SE0015492681
ELU1R 190NDS	SE0015492673
ELU1Q 195NDS	SE0015492632
ELU1P 200NDS	SE0015492608
ELU1P 190NDS	SE0015492590
BOL2X 305NDS	SE0015492541
BOL2X 295NDS	SE0015492533
BOL1X 305NDS	SE0015492509
BOL1X 295NDS	SE0015492491
BOL1U 315NDS	SE0015492467
BOL1U 305NDS	SE0015492459
BOL1R 320NDS	SE0015492418
BOL1R 310NDS	SE0015492400
BOL1Q 320NDS	SE0015492376
BOL1Q 315NDS	SE0015492368
BOL1P 320NDS	SE0015492327
BOL1P 310NDS	SE0015492319

BOL1O 315NDS	SE0015492277
ATC2X 480NDS	SE0015492244
ATC2X 470NDS	SE0015492236
ATC1X 480NDS	SE0015492202
ATC1X 470NDS	SE0015492194
ATC1U 490NDS	SE0015492160
ATC1U 480NDS	SE0015492152
ATC1R 495NDS	SE0015492111
ATC1R 485NDS	SE0015492103
ATC1Q 495NDS	SE0015492079
ATC1Q 490NDS	SE0015492061
ATC1P 495NDS	SE0015492020
ATC1P 485NDS	SE0015492012
ATC1O 490NDS	SE0015491972
ABB2X 225NDS	SE0015491956
ABB1X 225NDS	SE0015491931
ABB1U 235NDS	SE0015491915
ABB1R 240NDS	SE0015491881
ABB1Q 240NDS	SE0015491857
ABB1Q 235NDS	SE0015491840
ABB1P 240NDS	SE0015491808
ABB1O 235NDS	SE0015491782

- (b) The Issuer is Nordea Bank Abp and the Issuer's legal entity identifier is 529900OD13047E2L1V03. The Issuer's address is Satamaradankatu 5 FI-00020 Nordea, Helsinki, Finland.
- (c) The Issuer is the Offeror and the person applying for admission of the Instruments to trading on Nasdaq First North Sweden.
- (d) The competent authority approving the Base Prospectus for the Programme and the Instruments is the Central Bank of Ireland, whose address is at New Wapping Street, North Wall Quay, Dublin 1, Ireland.
- (e) The Base Prospectus was approved on 18 December 2020.

Warning to Investors:

This summary should be read as an introduction to the Base Prospectus; any decision to invest in the securities should be based on a consideration of the Base Prospectus as a whole by the investor; the investor could lose all or part of the invested capital; where a claim relating to the information contained in a Base

Prospectus is brought before a court, the plaintiff investor might, under national law, have to bear the costs of translating the Base Prospectus before the legal proceedings are initiated; civil liability attaches only to those persons who have tabled the summary including any translation thereof, but only where the summary is misleading, inaccurate or inconsistent, when read together with the other parts of the Base Prospectus, or where it does not provide, when read together with the other parts of the Base Prospectus, key information in order to aid investors when considering whether to invest in such securities.

You are about to purchase a product that is not simple and may be difficult to understand.

2. Key Information on the Issuer

Who is the Issuer of the Securities?

- (a) The Issuer, Nordea Bank Abp, is a public limited liability company organised under the laws of Finland. Nordea Bank Abp, was registered with the Finnish Trade Register on 27 September 2017. The Issuer's legal entity identifier is 529900OD13047E2L1V03.
- (b) According to Article 2 of Nordea Bank Abp's articles of association, as a commercial bank Nordea Bank Abp engages in business activities that are permitted to a deposit bank pursuant to the Finnish Act on Credit Institutions. Nordea Bank Abp provides investment services and performs investment activities pursuant to the Finnish Act on Investment Services. Further, in its capacity as parent company, Nordea Bank Abp attends to and is responsible for overall functions in the Nordea Group, such as management, supervision, risk management and staff functions.
- (c) The following table sets forth information relating to the Issuer's five largest shareholders as of 31 December 2020:

	Number of shares (million)	Per cent of shares and votes(1)
Sampo plc	642.9	15.9
BlackRock	202.2	5
Cevian Capital	178.4	4.4
Nordea-Fonden	158.2	3.9
Alecta.....	115.7	2.9

1) Excluding shares issued for Nordea's long-term incentive programmes.

- (d) The following table sets forth, for each member of the board of directors of the Issuer, his or her year of birth and the year of his or her initial appointment to the board of directors:

	Year of birth	Board member since	Position
Torbjörn Magnusson.....	1963	2018	Chair
Kari Jordan.....	1956	2019	Vice Chair
Pernille Erenbjerg.....	1967	2017	Member
Nigel Hinshelwood.....	1966	2018	Member
Petra van Hoeken.....	1961	2019	Member
Robin Lawther.....	1961	2014	Member
John Maltby.....	1962	2019	Member
Sarah Russell.....	1962	2010	Member
Birger Steen.....	1966	2015	Member
Jonas Synnergren.....	1977	2020	Member

- (e) The auditors of the Issuer are PricewaterhouseCoopers Oy.

What is the Key Financial Information Regarding the Issuer?

<u>Year ended 31 December</u>	<u>Twelve months ended 31 December</u>
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	<u>2018</u>	<u>2019</u>	<u>2020</u>
	<i>(Audited consolidated)</i>		<i>(Unaudited consolidated)</i>
	<i>(EUR millions)</i>		
Income Statement			
Total operating income.....	9,172*	8,623**	8,466
Net loan losses.....	(173)	(536)	(908)
Net profit for the period.....	3,081	1,542	2,265
Balance Sheet			
Total assets.....	551,408	554,848	552,160
Total liabilities.....	518,507	523,320	518,420
Total equity.....	32,901	31,528	33,740
Total liabilities and equity.....	551,408	554,848	552,160
Cash Flow Statement			
Cash flow from operating activities before changes in operating assets and liabilities	4,167	6,302**	4,050
Cash flow from operating activities.....	2,631	(2,392)**	(1,343)
Cash flow from investing activities.....	29	(191)	(1,010)
Cash flow from financing activities.....	(2,788)	(2,414)**	(2,646)
Cash flow for the period.....	(128)	(4,997)	(4,999)
Change.....	(128)	(4,997)	(4,999)

* Nordea's policy has been to amortise resolution fees linearly over the year. Starting from 1 January 2019, Nordea has recognised resolution fees at the beginning of the year when the legal obligation to pay arises and presents the related expenses as "other expenses". The change mainly reflects the change in the structure of the resolution fees following the re-domiciliation of the parent company of the Nordea Group from Sweden to Finland. The comparative figures for the year ending 31 December 2018 have been restated accordingly to enhance comparability. The figures marked with one asterisk (*) have been restated to reflect the changed recognition and presentation of resolution fees.

** Changes have been made to the presentation of fair value adjustments to the margin component of loans in "hold" portfolios mandatorily held at fair value. The comparative figures marked with two asterisks (**) have been restated accordingly. Please refer to Note 1 to Nordea's fourth quarter and full year results for 2020 for further information.

What are the Key Risks Specific to the Issuer?

The global coronavirus outbreak, which has negatively impacted the economies exposed to the outbreak, could have a material adverse effect on the Nordea Group's business, financial condition and results of operations and adversely affect the Nordea Group's ability to access capital and liquidity: The outbreak of COVID-19 (also commonly referred to as the "coronavirus") has spread rapidly globally in recent months and disrupted various markets and resulted in severe uncertainty about the development of the economies affected by the outbreak both in Europe and elsewhere. The majority of the Nordea Group's operations are concentrated in the Nordic countries that have been, and are expected to continue to be, exposed to the coronavirus outbreak in a similar manner as a number of other European countries. The Nordea Group is affected by the coronavirus outbreak through its direct and indirect impact on the customers, counterparties, employees and other stakeholders of the Nordea Group, both in the Nordic countries and elsewhere, as a result of, among others, public health measures, such as business closings and restrictions on travel and gatherings. Any of the foregoing, and any future adverse consequences related to the coronavirus outbreak not yet known, could have a material adverse effect on the Nordea Group's business, financial condition and results of operations and adversely affect the Nordea Group's ability to access capital and liquidity on financial terms acceptable to the Nordea Group.

Negative economic developments and conditions in the markets in which the Nordea Group operates can adversely affect the Nordea Group's business and results of operations: Nordea Group's performance is significantly influenced by the general economic conditions in the Nordic markets (Denmark, Finland, Norway and Sweden). Development of the economic conditions in other markets where the Nordea Group currently operates can also affect the Nordea Group's performance. Adverse economic developments have affected and may continue to affect the Nordea Group's business in a number of ways, including, among others, the income, wealth, liquidity, business and/or financial condition of the Nordea Group's customers, which, in turn, could further reduce the Nordea Group's credit quality and demand for the Nordea Group's financial products and service. For example, the coronavirus outbreak and the

preventive measures implemented in the Nordic countries and elsewhere to contain its spread could have an adverse effect on the Group's customers, which, in turn, could result in decreased credit quality and increased provisioning levels.

The Nordea Group is exposed to market price risk: The Nordea Group's customer-driven trading operations and its treasury operations (where the Nordea Group holds investment and liquidity portfolios for its own account) are the key contributors to market price risk in the Nordea Group. To the extent volatile market conditions persist or recur, the fair value of the Nordea Group's bond, derivative and structured credit portfolios, as well as other classes, could fall more than estimated, and therefore cause the Nordea Group to record write-downs. In addition, because the Nordea Group's trading and investment income depends to a great extent on the performance of financial markets, volatile market conditions could result in a significant decline in the Nordea Group's trading and investment income, or result in a trading loss, which, in turn, could have a material adverse effect on the Nordea Group's business, financial condition and results of operations.

The Nordea Group is subject to extensive regulation that is subject to change: Companies active in the financial services industry, including the Nordea Group, operate under an extensive regulatory regime. The Nordea Group is subject to laws and regulations, administrative actions and policies as well as related oversight from the local regulators in each of the jurisdictions in which it has operations. The Nordea Group is also under the direct supervision and subject to the regulations of the European Central Bank, as a result of the size of its assets. Regulatory developments or any other requirements, restrictions, limitations on the operations of financial institutions and costs involved, or unexpected requirements under, or uncertainty with respect to, the regulatory framework to be applied to the Nordea Group, could have a material adverse effect on the Nordea Group's business, financial condition and results of operations.

Liquidity risk is inherent in the Nordea Group's operations. Liquidity risk is the risk that the Nordea Group will be unable to meet its obligations as they fall due or meet its liquidity commitments only at an increased cost. A substantial portion of the Nordea Group's liquidity and funding requirements is met through reliance on customer deposits, as well as ongoing access to wholesale funding markets, including issuance of long-term debt market instruments, such as covered bonds. The volume of these funding sources, in particular long-term funding, may be constrained during periods of liquidity stress. Turbulence in the global financial markets and economy may adversely affect the Nordea Group's liquidity and the willingness of certain counterparties and customers to do business with the Nordea Group, which may result in a material adverse effect on the Nordea Group's business and results of operations.

Operational risks, including risks in connection with investment advice, may affect the Nordea Group's business. The Nordea Group's business operations are dependent on the ability to process a large number of complex transactions across different markets in many currencies. The Nordea Group's operations are carried out through a number of entities. Operational losses, including monetary damages, reputational damage, costs, and direct and indirect financial losses and/or write-downs, may result from many different sources. As a part of its banking and asset management activities, the Nordea Group also provides its customers with investment advice, access to internally as well as externally managed funds and serves as custodian of third party funds. In the event of losses incurred by its customers due to investment advice from the Nordea Group, or the misconduct or fraudulent actions of external fund managers, the Nordea Group's customers may seek compensation from the Nordea Group. Although the Nordea Group has implemented risk controls and taken other actions to mitigate exposures and/or losses, there can be no assurances that such procedures will be effective in controlling each of the operational risks faced by the Nordea Group.

3. Key Information on the Securities

What are the Main Features of the Securities?

<u>Type and Class of</u>	<u>ISIN</u>	<u>Currency</u>	<u>Number of</u>	<u>Expiration Date</u>
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Instruments			Instruments	
Put Warrant on shares	SE0015495205	SEK	20.000.000	2022-12-16
Put Warrant on shares	SE0015495197	SEK	20.000.000	2022-12-16
Put Warrant on shares	SE0015495163	SEK	20.000.000	2021-12-17
Put Warrant on shares	SE0015495155	SEK	20.000.000	2021-12-17
Put Warrant on shares	SE0015495122	SEK	20.000.000	2021-09-17
Put Warrant on shares	SE0015495114	SEK	20.000.000	2021-09-17
Put Warrant on shares	SE0015495072	SEK	20.000.000	2021-06-18
Put Warrant on shares	SE0015495064	SEK	20.000.000	2021-06-18
Put Warrant on shares	SE0015495023	SEK	20.000.000	2021-05-21
Put Warrant on shares	SE0015494992	SEK	20.000.000	2021-04-16
Put Warrant on shares	SE0015494950	SEK	10.000.000	2022-12-16
Put Warrant on shares	SE0015494935	SEK	10.000.000	2021-12-17
Put Warrant on shares	SE0015494919	SEK	10.000.000	2021-09-17
Put Warrant on shares	SE0015494885	SEK	10.000.000	2021-06-18
Put Warrant on shares	SE0015494844	SEK	10.000.000	2021-05-21
Put Warrant on shares	SE0015494810	SEK	10.000.000	2021-04-16
Put Warrant on shares	SE0015494802	SEK	10.000.000	2021-04-16
Put Warrant on shares	SE0015494760	SEK	10.000.000	2021-03-19
Put Warrant on shares	SE0015494745	SEK	20.000.000	2021-12-17
Put Warrant on shares	SE0015494695	SEK	20.000.000	2021-05-21
Put Warrant on shares	SE0015494661	SEK	20.000.000	2021-04-16
Put Warrant on shares	SE0015494653	SEK	20.000.000	2021-04-16
Put Warrant on shares	SE0015494638	SEK	20.000.000	2021-03-19
Put Warrant on shares	SE0015494604	SEK	15.000.000	2022-12-16
Put Warrant on shares	SE0015494596	SEK	15.000.000	2022-12-16
Put Warrant on shares	SE0015494562	SEK	15.000.000	2021-12-17
Put Warrant on shares	SE0015494554	SEK	15.000.000	2021-12-17
Put Warrant on shares	SE0015494521	SEK	15.000.000	2021-09-17
Put Warrant on shares	SE0015494513	SEK	15.000.000	2021-09-17
Put Warrant on shares	SE0015494497	SEK	15.000.000	2021-06-18
Put Warrant on shares	SE0015494489	SEK	15.000.000	2021-06-18
Put Warrant on shares	SE0015494448	SEK	15.000.000	2021-05-21

Put Warrant on shares	SE0015494422	SEK	15.000.000	2021-04-16
Put Warrant on shares	SE0015494398	SEK	15.000.000	2022-12-16
Put Warrant on shares	SE0015494380	SEK	15.000.000	2022-12-16
Put Warrant on shares	SE0015494364	SEK	15.000.000	2021-12-17
Put Warrant on shares	SE0015494356	SEK	15.000.000	2021-12-17
Put Warrant on shares	SE0015494331	SEK	15.000.000	2021-09-17
Put Warrant on shares	SE0015494323	SEK	15.000.000	2021-09-17
Put Warrant on shares	SE0015494299	SEK	15.000.000	2021-06-18
Put Warrant on shares	SE0015494281	SEK	15.000.000	2021-06-18
Put Warrant on shares	SE0015494240	SEK	15.000.000	2021-05-21
Put Warrant on shares	SE0015494216	SEK	15.000.000	2021-04-16
Put Warrant on shares	SE0015494208	SEK	15.000.000	2021-04-16
Put Warrant on shares	SE0015494166	SEK	15.000.000	2021-03-19
Put Warrant on shares	SE0015494141	SEK	20.000.000	2022-12-16
Put Warrant on shares	SE0015494125	SEK	20.000.000	2021-09-17
Put Warrant on shares	SE0015494091	SEK	20.000.000	2021-06-18
Put Warrant on shares	SE0015494059	SEK	20.000.000	2021-05-21
Put Warrant on shares	SE0015494026	SEK	20.000.000	2021-04-16
Put Warrant on shares	SE0015494018	SEK	20.000.000	2021-04-16
Put Warrant on shares	SE0015493986	SEK	20.000.000	2021-03-19
Put Warrant on shares	SE0015493960	SEK	20.000.000	2022-12-16
Put Warrant on shares	SE0015493945	SEK	20.000.000	2021-12-17
Put Warrant on shares	SE0015493929	SEK	20.000.000	2021-09-17
Put Warrant on shares	SE0015493895	SEK	20.000.000	2021-06-18
Put Warrant on shares	SE0015493853	SEK	20.000.000	2021-05-21
Put Warrant on shares	SE0015493820	SEK	20.000.000	2021-04-16
Put Warrant on shares	SE0015493812	SEK	20.000.000	2021-04-16
Put Warrant on shares	SE0015493788	SEK	20.000.000	2021-03-19
Put Warrant on shares	SE0015493754	SEK	10.000.000	2022-12-16
Put Warrant on shares	SE0015493747	SEK	10.000.000	2022-12-16
Put Warrant on shares	SE0015493713	SEK	10.000.000	2021-12-17
Put Warrant on shares	SE0015493705	SEK	10.000.000	2021-12-17
Put Warrant on shares	SE0015493671	SEK	10.000.000	2021-09-17

Put Warrant on shares	SE0015493663	SEK	10.000.000	2021-09-17
Put Warrant on shares	SE0015493622	SEK	10.000.000	2021-06-18
Put Warrant on shares	SE0015493614	SEK	10.000.000	2021-06-18
Put Warrant on shares	SE0015493572	SEK	10.000.000	2021-05-21
Put Warrant on shares	SE0015493549	SEK	10.000.000	2021-04-16
Put Warrant on shares	SE0015493531	SEK	10.000.000	2021-04-16
Put Warrant on shares	SE0015493499	SEK	10.000.000	2021-03-19
Put Warrant on shares	SE0015493465	SEK	15.000.000	2022-12-16
Put Warrant on shares	SE0015493457	SEK	15.000.000	2022-12-16
Put Warrant on shares	SE0015493424	SEK	15.000.000	2021-12-17
Put Warrant on shares	SE0015493416	SEK	15.000.000	2021-12-17
Put Warrant on shares	SE0015493382	SEK	15.000.000	2021-09-17
Put Warrant on shares	SE0015493374	SEK	15.000.000	2021-09-17
Put Warrant on shares	SE0015493333	SEK	15.000.000	2021-06-18
Put Warrant on shares	SE0015493325	SEK	15.000.000	2021-06-18
Put Warrant on shares	SE0015493283	SEK	15.000.000	2021-05-21
Put Warrant on shares	SE0015493259	SEK	15.000.000	2021-04-16
Put Warrant on shares	SE0015493242	SEK	15.000.000	2021-04-16
Put Warrant on shares	SE0015493234	SEK	15.000.000	2021-03-19
Put Warrant on shares	SE0015493192	SEK	10.000.000	2021-05-21
Put Warrant on shares	SE0015493184	SEK	10.000.000	2021-05-21
Put Warrant on shares	SE0015493143	SEK	10.000.000	2021-04-16
Put Warrant on shares	SE0015493119	SEK	10.000.000	2021-03-19
Put Warrant on shares	SE0015493101	SEK	10.000.000	2021-03-19
Put Warrant on shares	SE0015493077	SEK	20.000.000	2022-12-16
Put Warrant on shares	SE0015493069	SEK	20.000.000	2022-12-16
Put Warrant on shares	SE0015493036	SEK	20.000.000	2021-12-17
Put Warrant on shares	SE0015493028	SEK	20.000.000	2021-12-17
Put Warrant on shares	SE0015492996	SEK	20.000.000	2021-09-17
Put Warrant on shares	SE0015492988	SEK	20.000.000	2021-09-17
Put Warrant on shares	SE0015492947	SEK	20.000.000	2021-06-18
Put Warrant on shares	SE0015492939	SEK	20.000.000	2021-06-18
Put Warrant on shares	SE0015492897	SEK	20.000.000	2021-05-21

Put Warrant on shares	SE0015492855	SEK	20.000.000	2021-04-16
Put Warrant on shares	SE0015492848	SEK	20.000.000	2021-04-16
Put Warrant on shares	SE0015492806	SEK	20.000.000	2021-03-19
Put Warrant on shares	SE0015492772	SEK	20.000.000	2022-12-16
Put Warrant on shares	SE0015492764	SEK	20.000.000	2022-12-16
Put Warrant on shares	SE0015492731	SEK	20.000.000	2021-09-17
Put Warrant on shares	SE0015492723	SEK	20.000.000	2021-09-17
Put Warrant on shares	SE0015492681	SEK	20.000.000	2021-06-18
Put Warrant on shares	SE0015492673	SEK	20.000.000	2021-06-18
Put Warrant on shares	SE0015492632	SEK	20.000.000	2021-05-21
Put Warrant on shares	SE0015492608	SEK	20.000.000	2021-04-16
Put Warrant on shares	SE0015492590	SEK	20.000.000	2021-04-16
Put Warrant on shares	SE0015492541	SEK	20.000.000	2022-12-16
Put Warrant on shares	SE0015492533	SEK	20.000.000	2022-12-16
Put Warrant on shares	SE0015492509	SEK	20.000.000	2021-12-17
Put Warrant on shares	SE0015492491	SEK	20.000.000	2021-12-17
Put Warrant on shares	SE0015492467	SEK	20.000.000	2021-09-17
Put Warrant on shares	SE0015492459	SEK	20.000.000	2021-09-17
Put Warrant on shares	SE0015492418	SEK	20.000.000	2021-06-18
Put Warrant on shares	SE0015492400	SEK	20.000.000	2021-06-18
Put Warrant on shares	SE0015492376	SEK	20.000.000	2021-05-21
Put Warrant on shares	SE0015492368	SEK	20.000.000	2021-05-21
Put Warrant on shares	SE0015492327	SEK	20.000.000	2021-04-16
Put Warrant on shares	SE0015492319	SEK	20.000.000	2021-04-16
Put Warrant on shares	SE0015492277	SEK	20.000.000	2021-03-19
Put Warrant on shares	SE0015492244	SEK	15.000.000	2022-12-16
Put Warrant on shares	SE0015492236	SEK	15.000.000	2022-12-16
Put Warrant on shares	SE0015492202	SEK	15.000.000	2021-12-17
Put Warrant on shares	SE0015492194	SEK	15.000.000	2021-12-17
Put Warrant on shares	SE0015492160	SEK	15.000.000	2021-09-17
Put Warrant on shares	SE0015492152	SEK	15.000.000	2021-09-17
Put Warrant on shares	SE0015492111	SEK	15.000.000	2021-06-18
Put Warrant on shares	SE0015492103	SEK	15.000.000	2021-06-18

Put Warrant on shares	SE0015492079	SEK	15.000.000	2021-05-21
Put Warrant on shares	SE0015492061	SEK	15.000.000	2021-05-21
Put Warrant on shares	SE0015492020	SEK	15.000.000	2021-04-16
Put Warrant on shares	SE0015492012	SEK	15.000.000	2021-04-16
Put Warrant on shares	SE0015491972	SEK	15.000.000	2021-03-19
Put Warrant on shares	SE0015491956	SEK	20.000.000	2022-12-16
Put Warrant on shares	SE0015491931	SEK	20.000.000	2021-12-17
Put Warrant on shares	SE0015491915	SEK	20.000.000	2021-09-17
Put Warrant on shares	SE0015491881	SEK	20.000.000	2021-06-18
Put Warrant on shares	SE0015491857	SEK	20.000.000	2021-05-21
Put Warrant on shares	SE0015491840	SEK	20.000.000	2021-05-21
Put Warrant on shares	SE0015491808	SEK	20.000.000	2021-04-16
Put Warrant on shares	SE0015491782	SEK	20.000.000	2021-03-19

- (a) **Put Warrant:** The return of the Instruments depends on how the underlying asset develops during the lifetime of the Instruments. If, on the valuation date, the closing price of the underlying asset is below the strike price the Instruments will pay the strike price minus the closing price divided by the number of warrants per underlying, on the redemption date. The Instruments do not pay any dividends from the underlying asset. If, on the valuation date, the closing price of the underlying asset is at or above the strike price, all amount invested will be lost. The closing price for the underlying asset will be the average closing price during a predefined period.
- (b) By investing in the Instruments, an investor will be assuming the risk that the Issuer will not be able to make payments on the securities in accordance with their terms. On an insolvency of the Issuer, there is a risk that the investors may lose some or all of their investment. The Instruments constitute unsecured and unsubordinated obligations of the Issuer and rank *pari passu* without any preference among themselves and at least *pari passu* with all other outstanding unsecured and unsubordinated obligations of the Issuer, present and future. The Instruments could also be subject to the bail-in power in the event of a resolution of the Issuer under directive 2014/59/EU, as implemented in Finland, and may be written down or converted into other securities (including ordinary shares) if the resolution authority determines that this is necessary in order to restore the viability of the Issuer.
- (c) The Instruments are freely transferable by their terms, although the Base Prospectus summarises certain legal restriction on the offers and sales of Instruments in certain jurisdictions.

Where will the Securities be Traded?

Application has been made for the Instruments to be admitted to listing on Nasdaq First North Sweden and to trading on Nasdaq First North Sweden effective as of the Issue Date.

What are the Key Risks that are Specific to the Securities?

Complexity of the product – The yield structure for the Instruments is sometimes complex and may contain mathematical formulae or relationships which, for an investor, may be difficult to understand and compare with other investment alternatives. It should be noted that the relationship between yield and risk may be

difficult to assess.

Leverage Risks – due to the structure of the Instruments, the performance of the underlying asset will affect the price of the Instrument and may lead to larger profits or losses on invested capital than if the investment had been made directly in the underlying asset. This is normally expressed by saying that the Instruments have a leverage effect compared with an investment in the underlying asset, i.e. a change in price (both upwards and downwards) of the underlying asset results, in percentage terms, in a greater change in the value of the Instruments. Consequently, the risk associated with an investment in such Instruments is greater than with an investment in the underlying asset. Such Instruments may become worthless.

There may be no active trading market for the Instruments - The Instruments will be new securities which may not be widely distributed and/or may be unlisted and, even if listed, may not have an active trading market. The lack of an active trading market may result in reduced liquidity for the Instruments, with the result that the investor may have to hold such Instruments until they are redeemed.

Performance of the underlying assets – under the terms of the Instruments, the holders are entitled to yield and payment of any applicable settlement amount, depending on the performance of one or more underlying assets and the applicable yield structure. The performance of the Instruments is affected by the value of the underlying assets at specific points in time during the term of the Instruments, the intensity of fluctuations in the prices of the underlying assets, expectations regarding future volatility, market interest rates, and expected dividends on the underlying assets. In some circumstances the investor may lose all of their invested amount.

Risks relating to market disruption and extraordinary events - underlying assets may be affected by disruption to their normal trading markets, or extraordinary events such as delisting, nationalisation, bankruptcy, liquidation or dilutive events affecting the relevant underlying asset. For all Instruments, events such as changes in the law or increased costs for risk management may arise. If so, the Issuer may, at its sole discretion, make any adjustments in the composition of the assets and the calculation of the yield or value of Instruments or replace one underlying asset with another underlying asset, as the Issuer deems necessary.

Shares as underlying assets – Share-linked instruments are not sponsored or promoted by the issuer of the shares. Accordingly, the issuer of the shares has no obligation to take into account the interests of investors in the Instruments and thus the actions of such share issuer might negatively affect the market value of the Instruments. An investor in the Instruments is not entitled to receive any payments or other dividends to which a direct owner of the underlying shares would otherwise be entitled.

Risks relating to short exposures – a "long" exposure means that the performance of the Instrument will appreciate when the value of the underlying asset increases. Conversely Instruments that have a "short" exposure, including Bear Certificates, will decline in value where the value of the underlying asset increases. A rise in the value of the underlying asset could therefore result in the investor losing some or all of the invested capital.

Other risks associated with Instruments may relate, inter alia, to changes in interest rates, changes in exchange rates, whether the Issuer is entitled to redeem the Instruments prematurely, the complexity of the financial instruments, fluctuations in relevant indices, other underlying assets or the financial market, and whether repayment is dependent on circumstances other than the credit-worthiness of the Issuer.

4. Key Information on the Offer of Securities to the Public and/or the Admission to Trading on a Regulated Market

Under which Conditions and Timetable can I Invest in this Security?

- (a) A Public Offer of the Instruments will take place in Sweden from and including the Listing Date to and including the Expiration Date (the "**Offer Period**").

The Instruments will initially be created and held by the Issuer for its own account, in order that they are available for resale to prospective investors from time to time. The Instruments will be offered for purchase over the relevant securities exchange at the price that is the official price quoted on the securities exchange from time to time.

- (b) Application has been made for the Instruments to be admitted to listing on Nasdaq First North Sweden and to trading on Nasdaq First North Sweden effective as of Issue Date.
- (d) No expenses are being charged to an investor in the Instruments by the Issuer.

Who is the Offeror and/or the Person Asking for Admission to Trading?

The Offeror and the person requesting the admission of the Instruments to trading is the Issuer.

Why is this Prospectus Summary Being Produced?

- (a) The Offer is being made to provide funding for the Issuer and offer investors a return linked to the performance of the underlying assets. The net proceeds of the issue of the Instruments will be used for the general banking and other corporate purposes of the Issuer and the Nordea Group.
- (b) The offer of the Instruments is not underwritten.
- (c) Authorised Offerors and other third party distributors may be paid fees in relation to the issue of the Instruments.

Denna sammanfattning är en inofficiell översättning. Investerare skall läsa och ta till sig den engelska versionen av sammanfattningen då denna kan avvika från den svenska översättningen.

SAMMANFATTNING AV GRUNDPROSPEKT: PUT WARRANT - 2021: P6 SE UTSTÄLLT AV NORDEA BANK ABP I ENLIGHET MED DESS PROGRAM FÖR UTGIVANDE AV WARRANTER OCH CERTIFIKAT

1. Introduktion och varningar

(a) Namn och ISIN-nummer för värdepapperna som ska utfärdas enligt dessa Slutliga Villkor framgår av tabellen nedan:

<u>Titel på Instrumenten</u>	<u>ISIN</u>
VOL2X 196NDS	SE0015495205
VOL2X 188NDS	SE0015495197
VOL1X 196NDS	SE0015495163
VOL1X 188NDS	SE0015495155
VOL1U 204NDS	SE0015495122
VOL1U 196NDS	SE0015495114
VOL1R 208NDS	SE0015495072
VOL1R 200NDS	SE0015495064
VOL1Q 204NDS	SE0015495023
VOL1P 208NDS	SE0015494992
TLS2X 28NDS	SE0015494950
TLS1X 28NDS	SE0015494935
TLS1U 30NDS	SE0015494919
TLS1R 31NDS	SE0015494885
TLS1Q 32NDS	SE0015494844
TLS1P 33NDS	SE0015494810
TLS1P 31NDS	SE0015494802
TLS1O 32NDS	SE0015494760
SWE1X 115NDS	SE0015494745
SWE1Q 135NDS	SE0015494695
SWE1P 140NDS	SE0015494661
SWE1P 130NDS	SE0015494653
SWE1O 135NDS	SE0015494638

SSAB2X 33NDS	SE0015494604
SSAB2X 31NDS	SE0015494596
SSAB1X 33NDS	SE0015494562
SSAB1X 31NDS	SE0015494554
SSAB1U 35NDS	SE0015494521
SSAB1U 33NDS	SE0015494513
SSAB1R 36NDS	SE0015494497
SSAB1R 34NDS	SE0015494489
SSAB1Q 35NDS	SE0015494448
SSAB1P 36NDS	SE0015494422
SKF2X 208NDS	SE0015494398
SKF2X 200NDS	SE0015494380
SKF1X 208NDS	SE0015494364
SKF1X 200NDS	SE0015494356
SKF1U 216NDS	SE0015494331
SKF1U 208NDS	SE0015494323
SKF1R 220NDS	SE0015494299
SKF1R 212NDS	SE0015494281
SKF1Q 216NDS	SE0015494240
SKF1P 220NDS	SE0015494216
SKF1P 212NDS	SE0015494208
SKF1O 216NDS	SE0015494166
SEB2X 75NDS	SE0015494141
SEB1U 85NDS	SE0015494125
SEB1R 90NDS	SE0015494091
SEB1Q 85NDS	SE0015494059
SEB1P 90NDS	SE0015494026
SEB1P 80NDS	SE0015494018
SEB1O 85NDS	SE0015493986
SAN2X 196NDS	SE0015493960
SAN1X 196NDS	SE0015493945
SAN1U 204NDS	SE0015493929
SAN1R 208NDS	SE0015493895

SAN1Q 212NDS	SE0015493853
SAN1P 216NDS	SE0015493820
SAN1P 208NDS	SE0015493812
SAN1O 212NDS	SE0015493788
LUN2X 235NDS	SE0015493754
LUN2X 225NDS	SE0015493747
LUN1X 235NDS	SE0015493713
LUN1X 225NDS	SE0015493705
LUN1U 245NDS	SE0015493671
LUN1U 235NDS	SE0015493663
LUN1R 250NDS	SE0015493622
LUN1R 240NDS	SE0015493614
LUN1Q 245NDS	SE0015493572
LUN1P 250NDS	SE0015493549
LUN1P 240NDS	SE0015493531
LUN1O 245NDS	SE0015493499
HM2X 165NDS	SE0015493465
HM2X 155NDS	SE0015493457
HM1X 165NDS	SE0015493424
HM1X 155NDS	SE0015493416
HM1U 175NDS	SE0015493382
HM1U 165NDS	SE0015493374
HM1R 180NDS	SE0015493333
HM1R 170NDS	SE0015493325
HM1Q 175NDS	SE0015493283
HM1P 180NDS	SE0015493259
HM1P 170NDS	SE0015493242
HM1O 175NDS	SE0015493234
GET1Q 215NDS	SE0015493192
GET1Q 205NDS	SE0015493184
GET1P 210NDS	SE0015493143
GET1O 215NDS	SE0015493119
GET1O 205NDS	SE0015493101

ERI2X 98NDS	SE0015493077
ERI2X 94NDS	SE0015493069
ERI1X 98NDS	SE0015493036
ERI1X 94NDS	SE0015493028
ERI1U 102NDS	SE0015492996
ERI1U 98NDS	SE0015492988
ERI1R 104NDS	SE0015492947
ERI1R 100NDS	SE0015492939
ERI1Q 102NDS	SE0015492897
ERI1P 104NDS	SE0015492855
ERI1P 100NDS	SE0015492848
ERI1O 102NDS	SE0015492806
ELU2X 185NDS	SE0015492772
ELU2X 175NDS	SE0015492764
ELU1U 195NDS	SE0015492731
ELU1U 185NDS	SE0015492723
ELU1R 200NDS	SE0015492681
ELU1R 190NDS	SE0015492673
ELU1Q 195NDS	SE0015492632
ELU1P 200NDS	SE0015492608
ELU1P 190NDS	SE0015492590
BOL2X 305NDS	SE0015492541
BOL2X 295NDS	SE0015492533
BOL1X 305NDS	SE0015492509
BOL1X 295NDS	SE0015492491
BOL1U 315NDS	SE0015492467
BOL1U 305NDS	SE0015492459
BOL1R 320NDS	SE0015492418
BOL1R 310NDS	SE0015492400
BOL1Q 320NDS	SE0015492376
BOL1Q 315NDS	SE0015492368
BOL1P 320NDS	SE0015492327
BOL1P 310NDS	SE0015492319

BOL1O 315NDS	SE0015492277
ATC2X 480NDS	SE0015492244
ATC2X 470NDS	SE0015492236
ATC1X 480NDS	SE0015492202
ATC1X 470NDS	SE0015492194
ATC1U 490NDS	SE0015492160
ATC1U 480NDS	SE0015492152
ATC1R 495NDS	SE0015492111
ATC1R 485NDS	SE0015492103
ATC1Q 495NDS	SE0015492079
ATC1Q 490NDS	SE0015492061
ATC1P 495NDS	SE0015492020
ATC1P 485NDS	SE0015492012
ATC1O 490NDS	SE0015491972
ABB2X 225NDS	SE0015491956
ABB1X 225NDS	SE0015491931
ABB1U 235NDS	SE0015491915
ABB1R 240NDS	SE0015491881
ABB1Q 240NDS	SE0015491857
ABB1Q 235NDS	SE0015491840
ABB1P 240NDS	SE0015491808
ABB1O 235NDS	SE0015491782

- (b) Emittenten är Nordea Bank Abp och Emittentens identifieringskod (LEI-kod) är 529900OD13047E2L1V03. Emittentens adress är Satamaradankatu 5 FI-00020 Nordea, Helsingfors, Finland.
- (c) Emittenten är Säljaren och den som ansöker om upptagande till handel av Instrumenten på Nasdaq First North Sweden.
- (d) Myndigheten med kompetens att godkänna Grundprospektet för Programmet och Instrumenten är Irlands Centralbank, med adressen New Wapping Street, North Wall Quay, Dublin 1, Irland.
- (e) Grundprospektet godkändes den 18 december 2020.

Varning till Investerares:

Denna sammanfattning bör läsas som en introduktion till Grundprospektet; ett beslut att investera i värdepapperna bör fattas av investeraren på grundval av hela Grundprospektet; investeraren kan förlora hela eller delar av det investerade kapitalet; när ett krav hänförligt till informationen i ett Grundprospekt tas upp i

domstol kan en k rande investerare, enligt nationell r tt, f  b ra kostnaderna f r att  vers tta Grundprospektet innan den juridiska processen initieras; civilr ttsligt ansvar tillfaller endast de personer som lagt fram sammanfattningen, inklusive en  vers ttning av den, men endast n r sammanfattningen  r missledande, inkorrekt eller inkonsekvent n r den l ses tillsammans med andra delar av Grundprospektet, eller n r den inte, n r den l ses tillsammans med andra delar av Grundprospektet, ger central information till st d f r investerare som  verv ger att investera i v rdepappren.

Du  r p  v g att k pa en produkt som inte  r enkel och kan vara sv r att f rst .

2. Central Information om Emittenten

Vem  r Emittenten av V rdepapperna?

- (a) Emittenten, Nordea Bank Abp,  r ett publikt aktiebolag etablerat enligt finsk lag. Nordea Bank Abp registrerades i det finska handelsregistret den 27 september 2017. Emittentens identifieringskod (LEI-kod)  r 529900OD13047E2L1V03.
- (b) Enligt artikel 2 i Nordea Bank Abps bolagsordning bedriver Nordea Bank Abp, i egenskap av aff rsbank, verksamhet som enligt den finska kreditinstitutslagen  r till ten f r en inl ningsbank. Nordea Bank Abp tillhandah ller investeringstj nster och bedriver investeringsverksamhet enligt den finska lagen om investeringstj nster. Vidare, i dess egenskap av moderbolag, deltar Nordea Bank Abp i, och  r ombes rjer och ansvarar f r  vergripande funktioner i koncernen s som styrning,  vervakning, riskkontroll och stabsfunktioner.
- (c) F ljande tabell ger information om Emittentens fem st rsta aktie gare per den 31 december 2020:

	Antal aktier (miljoner)	Procent av aktier och r�ster⁽¹⁾
Sampo plc	642,9	15,9
BlackRock	202,2	5
Cevian Capital	178,4	4,4
Nordea-Fonden	158,2	3,9
Alecta	115,7	2,9

1) Exklusive aktier emitterade under Nordeas l ngfristiga incitamentsprogram.

- (d) F ljande tabell anger, f r varje styrelseledamot i Emittenten, hans eller hennes f delse r och  ret d  han eller hon f r f rsta g ngen uts gs till styrelseledamot:

	F�delse�r	Styrelseledamot sedan	Position
Torbj�rn Magnusson	1963	2018	Ordf�rande
Kari Jordan	1956	2019	Vice ordf�rande
Pernille Erenbjerg	1967	2017	Ledamot
Nigel Hinshelwood	1966	2018	Ledamot
Petra van Hoeken	1961	2019	Ledamot
Robin Lawther	1961	2014	Ledamot
John Maltby	1962	2019	Ledamot
Sarah Russell	1962	2010	Ledamot
Birger Steen	1966	2015	Ledamot
Jonas Synnergren	1977	2020	Ledamot

- (e) Emittentens revisor  r PricewaterhouseCoopers Oy.

Vad  r den centrala finansiella informationen vad g ller emittenten?

<u>�ret som avslutades den 31 december</u>	Tolvm�nadersperio- den som avslutades
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	den 31 december		
	2018	2019	2020
	<i>(Reviderad konsoliderad)</i>		<i>(Oreviderad konsoliderad)</i>
	<i>(miljoner euro)</i>		
Resultaträkning			
Summa rörelseintäkter.....	9,172*	8,623**	8,466
Kreditförluster	(173)	(536)	(908)
Periodens resultat.....	3,081	1,542	2,265
Balansräkning			
Summa tillgångar.....	551,408	554,848	552,160
Summa skulder	518,507	523,320	518,420
Summa eget kapital	32,901	31,528	33,740
Summa skulder och eget kapital.....	551,408	554,848	552,160
Kassaflödesanalys			
Kassaflöde från den löpande verksamheten före förändringar av den löpande verksamhetens tillgångar och skulder	4,167	6,302**	4,050
Kassaflöde från den löpande verksamheten	2,631	(2,392)**	(1,343)
Kassaflöde från investeringsverksamheten	29	(191)	(1,010)
Kassaflöde från finansieringsverksamheten	(2,788)	(2,414)**	(2,646)
Periodens kassaflöde	(128)	(4,997)	(4,999)
Förändring	(128)	(4,997)	(4,999)

* Nordeas policy har varit att amortera resolutionsavgifter linjärt över verksamhetsåret. Med start från den 1 januari 2019 har Nordea erkänt resolutionsavgifter i början av året när den legala betalningsskyldigheten uppstår och presenterar därtill relaterade kostnader som "övrige kostnader". Förändringen speglar främst ändringen av strukturen för resolutionsavgifterna som följer av att moderbolaget inom Nordeakoncernen har flyttats från Sverige till Finland. Jämförelsetalen för verksamhetsåret som avslutades den 31 december 2018 har justerats för att förstärka jämförbarheten. De siffror som är markerade med en asterisk (*) har justerats för att spegla den förändrade presentationen av resolutionsavgifter.

Presentationen av verkligt värde-justeringar av marginalkomponenten för lånefordringar i portföljer där avsikten är att behålla instrumenten till förfall, och som obligatoriskt värderas till verkligt värde, har ändrats. De jämförelsetal som är markerade med två asterisker () har justerats i enlighet därmed. Vänligen se not 1 i Nordeas delårsrapport för det fjärde kvartalet 2020 för ytterligare information.

Vad är de centrala riskerna specifika för Emittenten?

Det globala coronavirusutbrottet har påverkat de ekonomier som har utsatts för det negativt och skulle kunna ha en väsentlig negativ inverkan på Nordeakoncernens verksamhet, finansiella ställning och rörelseresultat samt inverka negativt på Nordeakoncernens tillgång till likviditet och till kapitalmarknaden:

Utbrottet av COVID-19 (vilket ofta refereras till som "coronaviruset") har haft en hastig global spridning under de senaste månaderna och orsakat störningar på flera marknader liksom kraftig osäkerhet gällande utvecklingen i de ekonomier som har drabbats av utbrottet, både inom Europa och på andra platser. Merparten av Nordeakoncernens verksamhet är lokaliserad i de nordiska länderna, vilka har utsatts för och förväntas fortsätta utsättas för coronavirusutbrottet på ett liknande sätt som ett flertal andra europeiska länder. Som ett resultat bland annat av åtgärder för att främja folkhälsan, såsom att verksamheter stängs ned och att restriktioner avseende resande och folksamlingar införs, påverkas Nordeakoncernen av coronavirusutbrottet genom dess direkta och indirekta inverkan på kunder, motparter, anställda och andra intressenter, såväl i de nordiska länderna som på andra platser. Det ovan nämnda, och eventuella framtida negativa följder kopplade till coronavirusutbrottet som ännu inte är kända skulle kunna ha en väsentlig negativ inverkan på Nordeakoncernens verksamhet, finansiella ställning och rörelseresultat samt inverka negativt på Nordeakoncernens tillgång till likviditet och till kapitalmarknaden på villkor som är godtagbara för Nordeakoncernen.

Negativ ekonomisk utveckling och förhållanden på marknaden på vilken Nordeakoncernen verkar kan ha en negativ inverkan på Nordeakoncernens verksamhet och rörelseresultat: Nordeakoncernens resultat påverkas i hög grad av generella ekonomiska förhållanden på de nordiska marknaderna (Danmark, Finland, Norge och Sverige). Utvecklingen vad gäller de ekonomiska förhållandena på andra marknader där Nordeakoncernen verkar kan också påverka Nordeakoncernens resultat. Negativ ekonomisk utveckling har påverkat, och kan komma att fortsätta påverka Nordeakoncernens verksamhet på flera sätt, bland annat Nordeakoncernens kunders intäkter, tillgångar, likviditet, verksamhet och/eller finansiell status, vilket i sin tur kan försämra Nordeakoncernens kreditvärdighet samt efterfrågan på Nordeakoncernens finansiella produkter och tjänster. Exempelvis skulle coronavirusutbrottet och de preventiva åtgärder som har implementerats i de nordiska länderna och på andra platser i syfte att begränsa dess spridning kunna ha en negativ inverkan på Nordeakoncernens kunder vilket i sin tur kan leda till en försämrad kreditvärdighet och ökade avsättningar.

Nordeakoncernen är utsatt för marknadsprisrisk: Nordeakoncernens kunddrivna värdepappershandel och dess treasury-funktion (där Nordeakoncernen håller investerings- och likviditetsportföljer för egen räkning) är de största bidragande faktorerna till marknadsprisrisk i Nordeakoncernen. Till den del volatila marknadsförhållanden håller i sig eller återkommer, kan värdet på Nordeakoncernens obligations-, derivat- och strukturerade kreditportföljer, likväl som andra typer av instrument, minska mer än beräknat, och därför medföra nedskrivningar. Utöver det kan volatila marknadsförhållanden, på grund av att Nordeakoncernens handels- och investeringsintäkter till stor del är beroende av förhållandena på de finansiella marknaderna, resultera i en märkbar nedgång i Nordeakoncernens handels- och investeringsintäkter, eller resultera i en handelsförlust, vilket i sin tur kan ha en väsentlig negativ inverkan på Nordeakoncernens verksamhet, finansiella ställning och verksamhetsresultat.

Nordeakoncernen är föremål för omfattande regelverk som är föremål för förändringar: Alla bolag verksamma inom den finansiella sektorn, inklusive Nordeakoncernen, bedriver sin verksamhet under omfattande regulatoriska regelverk. Nordeakoncernen är föremål för tillsyn och måste följa ett stort antal lagar och regler, administrativa påbud och policys i de olika jurisdiktioner som koncernen verkar inom. På grund av storleken på Nordeakoncernens tillgångar står den också under direkt tillsyn av Europeiska Centralbanken och är föremål för dess regelverk. Regulatoriska förändringar och andra krav, restriktioner och begränsningar vad gäller finansiella instituts verksamhet och kostnader hänförliga därtill, eller oväntade krav under, eller osäkerhet kring, det regulatoriska ramverk som Nordeakoncernen träffas av, kan ha en väsentlig negativ inverkan på Nordeakoncernens verksamhet, finansiella ställning och verksamhetsresultat.

Det finns en inneboende likviditetsrisk i Nordeakoncernens verksamhet: Likviditetsrisk är risken för att Nordeakoncernen inte ska kunna betala sina skulder när de förfaller eller nå upp till likviditetsåtaganden endast till en högre kostnad. En stor del av Nordeakoncernens likviditets- och finansieringskrav uppfylls genom insättningar från kunder, samt kontinuerlig tillgång till kapitalmarknaderna, bland annat utfärdandet av långfristiga skuldebrev, t.ex. säkerställda obligationer. Storleken på dessa finansieringskällor, särskilt den långfristiga finansieringen, kan vara begränsad under perioder med begränsad likviditet. Oroligheter på de globala finansmarknaderna och ekonomin kan negativt påverka Nordeakoncernens likviditet och vissa motparters och kunders benägenhet att göra affärer med Nordeakoncernen, vilket kan få en väsentlig negativ effekt på Nordeakoncernens verksamhet och verksamhetsresultat.

Operationella risker, inklusive risker i samband med investeringsrådgivning, kan påverka

Nordeakoncernens verksamhet: För att Nordeakoncernens verksamhet ska fungera måste koncernen kunna genomföra ett stort antal komplexa transaktioner på olika marknader i många valutor. Nordeakoncernens utövar sin verksamhet genom flera olika bolag. Verksamhetsförluster, inklusive monetära skadestånd, försämrat rykte, kostnader, direkta och indirekta ekonomiska förluster och/eller nedskrivningar kan uppstå av flera olika orsaker. Som en del av bankverksamheten och tillgångsförvaltningen erbjuder Nordeakoncernen sina kunder investeringsrådgivning, tillgång till internt såväl som externt förvaltade fonder samt agerar förvaringsinstitut för fonder som förvaltas av tredje part. För det fall förluster uppstår hos kunder som fått investeringsrådgivning från Nordeakoncernen, alternativt på grund av försummelse eller bedrägliga handlingar av externa fondförvaltare, kan Nordeakoncernen krävas på ersättning. Trots att

Nordeakoncernen har implementerat riskkontroller och vidtagit andra åtgärder för att minska exponeringen och/eller förlusterna, finns inga garantier för att åtagandena kommer att vara effektiva i att hantera de olika verksamhetsriskerna som Nordeakoncernen står inför.

3. Central information om Värdepappren

Vad är Värdepapprens centrala egenskaper?

<u>Instrumentens typ och klass</u>	<u>ISIN</u>	<u>Valuta</u>	<u>Antal instrument</u>	<u>Utgångsdatum</u>
Put Warrant på aktier	SE0015495205	SEK	20000000	2022-12-16
Put Warrant på aktier	SE0015495197	SEK	20000000	2022-12-16
Put Warrant på aktier	SE0015495163	SEK	20000000	2021-12-17
Put Warrant på aktier	SE0015495155	SEK	20000000	2021-12-17
Put Warrant på aktier	SE0015495122	SEK	20000000	2021-09-17
Put Warrant på aktier	SE0015495114	SEK	20000000	2021-09-17
Put Warrant på aktier	SE0015495072	SEK	20000000	2021-06-18
Put Warrant på aktier	SE0015495064	SEK	20000000	2021-06-18
Put Warrant på aktier	SE0015495023	SEK	20000000	2021-05-21
Put Warrant på aktier	SE0015494992	SEK	20000000	2021-04-16
Put Warrant på aktier	SE0015494950	SEK	10000000	2022-12-16
Put Warrant på aktier	SE0015494935	SEK	10000000	2021-12-17
Put Warrant på aktier	SE0015494919	SEK	10000000	2021-09-17
Put Warrant på aktier	SE0015494885	SEK	10000000	2021-06-18
Put Warrant på aktier	SE0015494844	SEK	10000000	2021-05-21
Put Warrant på aktier	SE0015494810	SEK	10000000	2021-04-16
Put Warrant på aktier	SE0015494802	SEK	10000000	2021-04-16
Put Warrant på aktier	SE0015494760	SEK	10000000	2021-03-19
Put Warrant på aktier	SE0015494745	SEK	20000000	2021-12-17
Put Warrant på aktier	SE0015494695	SEK	20000000	2021-05-21
Put Warrant på aktier	SE0015494661	SEK	20000000	2021-04-16
Put Warrant på aktier	SE0015494653	SEK	20000000	2021-04-16
Put Warrant på aktier	SE0015494638	SEK	20000000	2021-03-19
Put Warrant på aktier	SE0015494604	SEK	15000000	2022-12-16
Put Warrant på aktier	SE0015494596	SEK	15000000	2022-12-16
Put Warrant på aktier	SE0015494562	SEK	15000000	2021-12-17
Put Warrant på aktier	SE0015494554	SEK	15000000	2021-12-17

Put Warrant på aktier	SE0015494521	SEK	15000000	2021-09-17
Put Warrant på aktier	SE0015494513	SEK	15000000	2021-09-17
Put Warrant på aktier	SE0015494497	SEK	15000000	2021-06-18
Put Warrant på aktier	SE0015494489	SEK	15000000	2021-06-18
Put Warrant på aktier	SE0015494448	SEK	15000000	2021-05-21
Put Warrant på aktier	SE0015494422	SEK	15000000	2021-04-16
Put Warrant på aktier	SE0015494398	SEK	15000000	2022-12-16
Put Warrant på aktier	SE0015494380	SEK	15000000	2022-12-16
Put Warrant på aktier	SE0015494364	SEK	15000000	2021-12-17
Put Warrant på aktier	SE0015494356	SEK	15000000	2021-12-17
Put Warrant på aktier	SE0015494331	SEK	15000000	2021-09-17
Put Warrant på aktier	SE0015494323	SEK	15000000	2021-09-17
Put Warrant på aktier	SE0015494299	SEK	15000000	2021-06-18
Put Warrant på aktier	SE0015494281	SEK	15000000	2021-06-18
Put Warrant på aktier	SE0015494240	SEK	15000000	2021-05-21
Put Warrant på aktier	SE0015494216	SEK	15000000	2021-04-16
Put Warrant på aktier	SE0015494208	SEK	15000000	2021-04-16
Put Warrant på aktier	SE0015494166	SEK	15000000	2021-03-19
Put Warrant på aktier	SE0015494141	SEK	20000000	2022-12-16
Put Warrant på aktier	SE0015494125	SEK	20000000	2021-09-17
Put Warrant på aktier	SE0015494091	SEK	20000000	2021-06-18
Put Warrant på aktier	SE0015494059	SEK	20000000	2021-05-21
Put Warrant på aktier	SE0015494026	SEK	20000000	2021-04-16
Put Warrant på aktier	SE0015494018	SEK	20000000	2021-04-16
Put Warrant på aktier	SE0015493986	SEK	20000000	2021-03-19
Put Warrant på aktier	SE0015493960	SEK	20000000	2022-12-16
Put Warrant på aktier	SE0015493945	SEK	20000000	2021-12-17
Put Warrant på aktier	SE0015493929	SEK	20000000	2021-09-17
Put Warrant på aktier	SE0015493895	SEK	20000000	2021-06-18
Put Warrant på aktier	SE0015493853	SEK	20000000	2021-05-21
Put Warrant på aktier	SE0015493820	SEK	20000000	2021-04-16
Put Warrant på aktier	SE0015493812	SEK	20000000	2021-04-16
Put Warrant på aktier	SE0015493788	SEK	20000000	2021-03-19

Put Warrant på aktier	SE0015493754	SEK	10000000	2022-12-16
Put Warrant på aktier	SE0015493747	SEK	10000000	2022-12-16
Put Warrant på aktier	SE0015493713	SEK	10000000	2021-12-17
Put Warrant på aktier	SE0015493705	SEK	10000000	2021-12-17
Put Warrant på aktier	SE0015493671	SEK	10000000	2021-09-17
Put Warrant på aktier	SE0015493663	SEK	10000000	2021-09-17
Put Warrant på aktier	SE0015493622	SEK	10000000	2021-06-18
Put Warrant på aktier	SE0015493614	SEK	10000000	2021-06-18
Put Warrant på aktier	SE0015493572	SEK	10000000	2021-05-21
Put Warrant på aktier	SE0015493549	SEK	10000000	2021-04-16
Put Warrant på aktier	SE0015493531	SEK	10000000	2021-04-16
Put Warrant på aktier	SE0015493499	SEK	10000000	2021-03-19
Put Warrant på aktier	SE0015493465	SEK	15000000	2022-12-16
Put Warrant på aktier	SE0015493457	SEK	15000000	2022-12-16
Put Warrant på aktier	SE0015493424	SEK	15000000	2021-12-17
Put Warrant på aktier	SE0015493416	SEK	15000000	2021-12-17
Put Warrant på aktier	SE0015493382	SEK	15000000	2021-09-17
Put Warrant på aktier	SE0015493374	SEK	15000000	2021-09-17
Put Warrant på aktier	SE0015493333	SEK	15000000	2021-06-18
Put Warrant på aktier	SE0015493325	SEK	15000000	2021-06-18
Put Warrant på aktier	SE0015493283	SEK	15000000	2021-05-21
Put Warrant på aktier	SE0015493259	SEK	15000000	2021-04-16
Put Warrant på aktier	SE0015493242	SEK	15000000	2021-04-16
Put Warrant på aktier	SE0015493234	SEK	15000000	2021-03-19
Put Warrant på aktier	SE0015493192	SEK	10000000	2021-05-21
Put Warrant på aktier	SE0015493184	SEK	10000000	2021-05-21
Put Warrant på aktier	SE0015493143	SEK	10000000	2021-04-16
Put Warrant på aktier	SE0015493119	SEK	10000000	2021-03-19
Put Warrant på aktier	SE0015493101	SEK	10000000	2021-03-19
Put Warrant på aktier	SE0015493077	SEK	20000000	2022-12-16
Put Warrant på aktier	SE0015493069	SEK	20000000	2022-12-16
Put Warrant på aktier	SE0015493036	SEK	20000000	2021-12-17
Put Warrant på aktier	SE0015493028	SEK	20000000	2021-12-17

Put Warrant på aktier	SE0015492996	SEK	20000000	2021-09-17
Put Warrant på aktier	SE0015492988	SEK	20000000	2021-09-17
Put Warrant på aktier	SE0015492947	SEK	20000000	2021-06-18
Put Warrant på aktier	SE0015492939	SEK	20000000	2021-06-18
Put Warrant på aktier	SE0015492897	SEK	20000000	2021-05-21
Put Warrant på aktier	SE0015492855	SEK	20000000	2021-04-16
Put Warrant på aktier	SE0015492848	SEK	20000000	2021-04-16
Put Warrant på aktier	SE0015492806	SEK	20000000	2021-03-19
Put Warrant på aktier	SE0015492772	SEK	20000000	2022-12-16
Put Warrant på aktier	SE0015492764	SEK	20000000	2022-12-16
Put Warrant på aktier	SE0015492731	SEK	20000000	2021-09-17
Put Warrant på aktier	SE0015492723	SEK	20000000	2021-09-17
Put Warrant på aktier	SE0015492681	SEK	20000000	2021-06-18
Put Warrant på aktier	SE0015492673	SEK	20000000	2021-06-18
Put Warrant på aktier	SE0015492632	SEK	20000000	2021-05-21
Put Warrant på aktier	SE0015492608	SEK	20000000	2021-04-16
Put Warrant på aktier	SE0015492590	SEK	20000000	2021-04-16
Put Warrant på aktier	SE0015492541	SEK	20000000	2022-12-16
Put Warrant på aktier	SE0015492533	SEK	20000000	2022-12-16
Put Warrant på aktier	SE0015492509	SEK	20000000	2021-12-17
Put Warrant på aktier	SE0015492491	SEK	20000000	2021-12-17
Put Warrant på aktier	SE0015492467	SEK	20000000	2021-09-17
Put Warrant på aktier	SE0015492459	SEK	20000000	2021-09-17
Put Warrant på aktier	SE0015492418	SEK	20000000	2021-06-18
Put Warrant på aktier	SE0015492400	SEK	20000000	2021-06-18
Put Warrant på aktier	SE0015492376	SEK	20000000	2021-05-21
Put Warrant på aktier	SE0015492368	SEK	20000000	2021-05-21
Put Warrant på aktier	SE0015492327	SEK	20000000	2021-04-16
Put Warrant på aktier	SE0015492319	SEK	20000000	2021-04-16
Put Warrant på aktier	SE0015492277	SEK	20000000	2021-03-19
Put Warrant på aktier	SE0015492244	SEK	15000000	2022-12-16
Put Warrant på aktier	SE0015492236	SEK	15000000	2022-12-16
Put Warrant på aktier	SE0015492202	SEK	15000000	2021-12-17

Put Warrant på aktier	SE0015492194	SEK	15000000	2021-12-17
Put Warrant på aktier	SE0015492160	SEK	15000000	2021-09-17
Put Warrant på aktier	SE0015492152	SEK	15000000	2021-09-17
Put Warrant på aktier	SE0015492111	SEK	15000000	2021-06-18
Put Warrant på aktier	SE0015492103	SEK	15000000	2021-06-18
Put Warrant på aktier	SE0015492079	SEK	15000000	2021-05-21
Put Warrant på aktier	SE0015492061	SEK	15000000	2021-05-21
Put Warrant på aktier	SE0015492020	SEK	15000000	2021-04-16
Put Warrant på aktier	SE0015492012	SEK	15000000	2021-04-16
Put Warrant på aktier	SE0015491972	SEK	15000000	2021-03-19
Put Warrant på aktier	SE0015491956	SEK	20000000	2022-12-16
Put Warrant på aktier	SE0015491931	SEK	20000000	2021-12-17
Put Warrant på aktier	SE0015491915	SEK	20000000	2021-09-17
Put Warrant på aktier	SE0015491881	SEK	20000000	2021-06-18
Put Warrant på aktier	SE0015491857	SEK	20000000	2021-05-21
Put Warrant på aktier	SE0015491840	SEK	20000000	2021-05-21
Put Warrant på aktier	SE0015491808	SEK	20000000	2021-04-16
Put Warrant på aktier	SE0015491782	SEK	20000000	2021-03-19

- (b) **Säljwarrant:** avkastningen på Instrumenten bestäms av utvecklingen hos den underliggande tillgången under Instrumentens löptid. Om slutkursen på den underliggande tillgången, på dagen för värdering, understiger lösenkursen kommer Instrumenten att utbetala lösenkursen minus slutkursen dividerat med antalet warranter per underliggande tillgång på dagen för inlösen. Instrumenten kommer inte att ge rätt till några utdelningar från den underliggande tillgången. Om slutkursen på den underliggande tillgången, på dagen för värdering, är lika med eller överstiger lösenkursen kommer hela det investerade beloppet att gå förlorat. Slutkursen för den underliggande tillgången kommer att vara medelvärdet av slutkurserna under en förbestämd period.
- (c) Genom att investera i Instrumenten bär investeraren risken för att Emittenten inte kommer att kunna göra några betalningar under värdepappren i enlighet med dess villkor. Om Emittenten skulle bli insolvent finns en risk för att investerare förlorar hela eller delar av det investerade beloppet. Instrumenten utgör icke säkerställda och icke efterställda förpliktelser för Emittenten och är i förmånsrättsligt hänseende likställda utan inbördes rangordning och åtminstone likställda med Emittentens alla övriga nuvarande och framtida utestående icke säkerställda och icke efterställda förpliktelser. Instrumenten kan också bli föremål för skuldnedskrivning om Emittenten bli föremål för resolution enligt direktiv 2014/59/EU, så som det implementerats i Finland, och därmed skrivs ner eller ombildas till andra värdepapper (inklusive ordinarie aktier) om resolutionsmyndigheten anser att det är nödvändigt för att återställa Emittentens möjlighet till fortlevnad.

- (d) Instrumenten är fritt omsättningsbara enligt dess villkor. Grundprospektet sammanfattar dock vissa legala restriktioner vad gäller att erbjudande och försäljning av Instrumenten i vissa jurisdiktioner.

Var kommer Värdepappren att handlas?

Ansökan har gjorts för Instrumenten för att godkännas för notering och för upptagande till handel på Nasdaq First North Sweden med effekt från emissionsdagen.

Vilka är de centrala riskerna som är specifika för Värdepappren?

Produktens komplexitet: avkastningsstrukturen för Instrumenten är ibland komplex och kan innehålla matematiska formler eller samband som för en investerare kan vara svåra att förstå och jämföra med andra investeringsalternativ. Förhållandet mellan risk och avkastning kan dessutom vara svårt att utvärdera.

Hävstångsrisker: på grund av hur Instrumenten är strukturerade kommer värdeutvecklingen hos den underliggande tillgången att påverka priset på Instrumentet och kan leda till större vinst eller större förlust på investerat kapital än om investeringen hade gjorts direkt i den underliggande tillgången. Detta uttrycks normalt så att Instrumentet har en hävstång jämfört med en investering i den underliggande tillgången, det vill säga att en förändring i pris (oavsett om det är en ökning eller en minskning) på den underliggande tillgången medför en större procentuell förändring, av värdet på Instrumenten. Risken förknippad med investering i dessa Instrument blir därmed större än vid en investering i den underliggande tillgången. Dessa Instrument kan förlora allt sitt värde.

Det kan finnas en avsaknad av aktiv marknad för handel med Instrumenten: Instrumenten kommer att vara nya värdepapper som eventuellt inte kommer att spridas i någon större utsträckning och/eller inte vara noterade och, även om de skulle vara noterade, kan komma att sakna aktiv marknad. Avsaknaden av en aktiv marknad kan resultera i begränsad likviditet i Instrumenten, med följderna att investeraren kan behöva inneha Instrument tills de löses in.

Värdeutvecklingen hos de underliggande tillgångarna: enligt villkoren för Instrumenten kan innehavarna vara berättigade till avkastning och betalning av tillämplig slutlikvid beroende på värdeutvecklingen på en eller flera underliggande tillgångar och den aktuella avkastningsstrukturen. Värdeutvecklingen på Instrumenten påverkas av värdet på de underliggande tillgångarna vid specifika tidpunkter under Instrumentets löptid, intensiteten i prisfluktuationer hos de underliggande tillgångarna, prognoser kring framtida volatilitet, marknadsräntor och förväntad utdelning från de underliggande tillgångarna. Under vissa omständigheter kan en investerare förlora hela det investerade beloppet.

Risker relaterade till störningar på marknaden och extraordinära händelser: underliggande tillgångar kan påverkas av störningar på de marknader där de vanligen handlas eller av extraordinära händelser såsom avnotering, nationalisering, konkurs, likvidation eller utspädning av den berörda underliggande tillgången. Alla Instrument kan bli föremål för händelser såsom lagändringar eller ökade kostnader för riskhantering. Om det sker kan Emittenten ensidigt göra justeringar i tillgångarnas sammansättning och i beräkningen av avkastningen eller värdet på Instrumenten, eller ersätta en underliggande tillgång med en annan, utefter vad Emittenten finner lämpligt.

Aktier som underliggande tillgångar: aktielänkade Instrument är inte stödda eller främjade av emittenten av aktierna. Emittenten av aktierna har därför inte någon skyldighet att beakta intresset för dem som investerat i Instrumenten varför åtgärder tagna av en sådan emittent av aktier skulle kunna inverka negativt

på Instrumentens marknadsvärde. Den som investerat i Instrumenten har inte rätt att få några utbetalningar eller andra utdelningar till vilka en direkt ägare av de underliggande aktierna annars skulle ha rätt.

Risker relaterade till korta exponeringar: en ”lång” exponering innebär att värdeutvecklingen hos Instrumentet kommer att stiga när värdet på den underliggande tillgången stiger. Motsatsvis kommer Instrument med en ”kort” exponering, bland annat Bear Certifikat, att sjunka i värde när värdet på den underliggande tillgången stiger. Ett ökat värde på den underliggande tillgången kan därför resultera i att en investerare förlorar delar av eller hela det investerade kapitalet

Andra risker med Instrumenten kan hänföra sig bland annat till förändringar i räntenivåer, förändringar i växelkurser, huruvida Emittenten har rätt att lösa in Instrumenten i förtid, de finansiella instrumentens komplexitet, fluktuationer i relevanta index, andra underliggande tillgångar, finansmarknaden och huruvida återbetalning är beroende av andra omständigheter än Emittentens kreditvärdighet.

4. Nyckelinformation om erbjudandet av Värdepapper till allmänheten och/eller upptagande till handel på reglerad marknad

Under vilka omständigheter och under vilken tidsperiod kan jag investera i detta värdepapper?

- (a) Ett erbjudande av Instrumenten till allmänheten kommer att äga rum i Sverige från och med noteringsdagen till och med lösendagen för Instrumenten (**”Erbjudandeperioden”**).

Instrumenten kommer initialt att skapas och innehåsa av Emittenten för egen räkning, för att sedan göras tillgängliga för försäljning till potentiella investerare. Instrumenten kommer att erbjudas för köp på den relevanta marknadsplatsen till det officiella priset som anges på marknadsplatsen från tid till annan.

- (b) Ansökan har gjorts för att notera Instrumenten på Nasdaq First North Sweden och handlas på Nasdaq First North Sweden med effekt från emissionsdagen.
- (c) Inga kostnader kommer att krävas av investerare i Instrumenten av Emittenten.

Vem är säljaren och/eller personen som ansöker om upptagning till handel?

Säljaren och personen som ansöker om att uppta Instrumenten till handel är Emittenten.

Varför framställs denna Prospektsammanfattning

- (a) Erbjudandet ges för att Emittenten ska tillhandahålla finansiering och för att erbjuda investerare avkastning länkad till värdeutvecklingen på Referenstillgångarna. Nettoinkomsten från emissionen av Instrumenten kommer att användas för Emittentens och Nordeakoncernens allmänna bankverksamhet och annan företagsverksamhet.
- (b) Erbjudandet om Instrumenten är inte föremål för garantiåtaganden.
- (c) Auktoriserade Säljare och andra tredjepartsdistributörer kan erhålla avgifter i relation till emissionen av Instrumenten.
Såvitt Emittenten känner till, med förbehåll för vad som framförts ovan, har ingen person involverad i emissionen av Instrumenten något väsentligt intresse i erbjudandet.