

Calendar

Nordea Research, Wednesday, 02 November 2016

Tuesday, 01/11/2016				Nordea	Consensus	Actual	Previous
	JP	BoJ Policy Rate			-0.10%	-0.10%	-0.10%
02:00	CN	PMI, manufacturing, NBS	Oct		50.3	51.2	50.4
02:45	CN	PMI, manufacturing (flash), HSBC	Oct		50.1	51.2	50.1
04:30	AU	RBA announces interest rates (cash rate target)			1.50%	1.50%	1.50%
06:00	IN	PMI, manufacturing	Oct			54.4	52.1
07:00	RU	PMI, manufacturing	Oct		51	52.4	51.1
08:30	SE	PMI, manufacturing	Oct	56	55	58.4	54.9
09:00	NO	Manufacturing PMI SA	Oct			52.7	52.7
09:30	CZ	PMI, manufacturing	Oct		52.8	53.3	52
10:30	GB	PMI, manufacturing	Oct		54.4	54.3	55.5
11:00	DK	PMI survey	Oct			54.4	57.5
14:30	CA	GDP (y/y)	Aug		1.2%	1.3%	1.2%
14:45	US	Markit manufacturing PMI (final)	Oct		53.2	53.4	53.2
15:00	US	Construction spending (m/m)	Sep		0.5%	-0.4%	-0.5%
15:00	US	ISM, New Orders	Oct			52.1	55.1
15:00	US	ISM, manufacturing	Oct	51.5	51.7	51.9	51.5
15:00	US	ISM, prices paid	Oct		54	54.5	53
22:00	US	Vehicle sales, total	Oct		17.50m	18.29m	17.65m
Wednesday, 02/11/2016				Nordea	Consensus	Actual	Previous
09:00	PL	PMI, manufacturing	Oct		52.9		52.2
09:30	SE	Registration of vehicles (y/y)	Oct				8.1%
09:50	FR	PMI, manufacturing (final)	Oct		51.3		51.3
09:55	DE	PMI manufacturing (final)	Oct		55.1		55.1
09:55	DE	Unemployment rate (sa)	Oct	6.1%	6.1%		6.1%
10:00	EU	PMI, manufacturing (final)	Oct		53.3		53.3
11:00	SE	SNDO to auction bonds (SEK 3.5 bn)					
12:00	US	Mortgage applications, MBA	Oct				-4.1%
13:15	US	Employment, ADP (absolute change m/m)	Oct		170k		154k
13:30	EU	ECB non-monetary policy meeting					
15:30	SE	Ingves: The economic situation and current monetary policy, not published					
16:00	DK	Foreign currency reserves (DKKbn)	Oct	450	450		449.8
19:00	US	FOMC announces interest rates (lower bound)	Nov	0.25%	0.25%		0.25%
19:00	US	FOMC announces interest rates (upper bound)	Nov	0.50%	0.50%		0.50%
Thursday, 03/11/2016				Nordea	Consensus	Actual	Previous
07:30	SE	Af Jochnick: Current monetary policy and the economic situation, not published					
08:00	DE	Retail sales (m/m) (exp 31 oct-03 nov)	Sep		0.2%		-0.4%
08:00	GB	House prices, nationwide (m/m, sa) (Exp 31 - 3 Nov)	Oct		0.2%		0.3%
08:00	GB	House prices, nationwide (y/y, nsa) (Exp 31 - 3 Nov)	Oct		4.9%		5.3%
08:30	SE	PMI, service sector	Oct	56	56.5		56.9
09:00	TR	CPI (y/y)	Oct		7.4%		7.3%
09:30	SE	Industrial orders (y/y)	Sep				-5.6%
09:30	SE	Industrial production (m/m)	Sep	5%	2.9%		-4.1%
09:30	SE	Industrial production (y/y)	Sep	-1%	-2.0%		-4.8%
09:30	SE	Private service sector production (m/m)	Sep	1.4%	1.0%		-1.4%
09:30	SE	Private service sector production (y/y)	Sep	4.0%	3.4%		2.8%
10:00	EU	ECB MFI Interest Rate Statistics	Sep				
10:00	EU	ECB Publishes Economic Bulletin					
10:30	GB	PMI, composite	Oct	53.0	53.5		53.9
10:30	GB	PMI, services	Oct		52.5		52.6
11:00	EU	Unemployment rate	Sep	10%	10%		10.1%
11:00	NO	Housing Prices y/y	Oct				10%
12:30	US	Challenger job cuts (y/y)	Oct				-24.7%
13:00	CZ	CNB announces interest rates (Repo rate)	Nov		0.05%		0.05%
13:00	GB	BoE Asset Purchase Target	Nov		435bn		435bn
13:00	GB	BoE Inflation Report					
13:00	GB	BoE announces interest rates	Nov	0.25%	0.25%		0.25%

Thursday, 03/11/2016 (continued)				Nordea	Consensus	Actual	Previous
13:30	US	Jobless claims, continuing	Oct				2039k
13:30	US	Jobless claims, initial	Oct		255k		258k
13:30	US	Nonfarm productivity (q/q annualised, preliminary)	Q3		1.6%		-0.6%
13:30	US	Unit labor costs (q/q annualised, preliminary)	Q3		1.5%		4.3%
14:20	SE	Jansson: Negative interest rates and asset purchases, not published					
14:45	US	Markit composite PMI (final)	Oct				54.9
14:45	US	Markit services PMI (final)	Oct		54.8		54.8
15:00	US	Durable goods orders (m/m)	Sep				
15:00	US	Durable goods orders, ex transportation (m/m)	Sep				
15:00	US	Factory orders (m/m)	Sep		0.2%		0.2%
15:00	US	Factory orders, ex transportation (m/m)	Sep				0.0%
15:00	US	ISM, non-manufacturing, composite	Oct	56.0	56		57.1
22:00	EU	ECB's Coeure speaks at Harvard University					
Friday, 04/11/2016				Nordea	Consensus	Actual	Previous
03:30	AU	RBA Statement on Monetary Policy					
09:50	FR	PMI, services (final)	Oct		52.1		52.1
09:55	DE	PMI composite (final)	Oct		55.1		55.1
09:55	DE	PMI services (final)	Oct		54.1		54.1
10:00	EU	PMI, composite (final)	Oct		53.7		53.7
10:00	EU	PMI, services (final)	Oct		53.5		53.5
11:00	RO	NBR announces interest rates			1.75%		1.75%
13:30	US	Average weekly hours	Oct	34.4	34.4		34.4
13:30	US	Hourly earnings, average (y/y)	Oct	2.6%	2.6%		2.6%
13:30	US	Labour force participation rate	Oct				62.9%
13:30	US	Nonfarm payrolls (absolute change m/m)	Oct	175k	175k		156k
13:30	US	Trade balance	Sep		-39.5bn		-40.7bn
13:30	US	Unemployment rate	Oct	4.9%	4.9%		5.0%
13:45	US	Fed's Lockhart to Speak to Realtors in Orlando					
18:00	EU	ECB's Constancio Speaks in Chicago					
21:00	US	Fed's Fischer Speaks at IMF Event in Washington					
Saturday, 05/11/2016				Nordea	Consensus	Actual	Previous
09:30	GB	House prices, Halifax (m/m)	Oct				0.1%
Monday, 07/11/2016				Nordea	Consensus	Actual	Previous
08:00	DE	Factory orders (m/m)	Sep				1.0%
08:00	NO	Manufacturing Output m/m	Sep				-6.2%
09:00	DK	Industrial production (m/m, sa)	Sep				-2.4%
09:15	CH	CPI (m/m)	Oct				0.1%
09:15	CH	CPI (y/y)	Oct				-0.2%
09:30	SE	Central Government Debt	Oct				1292bn
09:30	GB	House prices, Halifax (y/y, 3mma)	Oct				5.8%
10:15	EU	ECB's Constancio on Panel at EU Macro-Prudential Hearing					
11:00	EU	Retail sales (m/m)	Sep				-0.1%
14:00	RU	CPI (y/y) (Exp 3-7 Nov)	Oct		6.3%		6.4%
18:00	SE	Riksbank's Ohlsson on the economic situation, not published					
21:00	US	Consumer credit	Sep				25.87bn

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