

Kalender

Nordea Research, Tuesday 13 March

Tuesday 13-Mar-18				Nordea	Consensus	Previous
12:00	US	NFIB small business optimism index	Feb		107.1	106.9
14:30	US	CPI (m/m)	Feb		0.2%	0.5%
14:30	US	CPI (y/y)	Feb		2.2%	2.1%
14:30	US	CPI, core (m/m)	Feb		0.2%	0.3%
14:30	US	CPI, core (y/y)	Feb		1.8%	1.8%
Wednesday 14-Mar-18				Nordea	Consensus	Previous
03:00	CN	Fixed asset inv. excl. rural YTD (y/y)	Feb			14.9bn
06:00	SE	House prices, Måklarstatistik (y/y)				
08:00	DE	HICP (m/m, final)	Feb		0.5%	0.5%
08:00	DE	HICP (y/y, final)	Feb		1.2%	1.2%
09:00	EU	Speech: Draghi ECB				
09:00	SE	House prices, HOX/Valueguard (m/m)	Feb	1.7%		0.7%
09:00	SE	House prices, HOX/Valueguard (y/y)	Feb	-1.0%		-2.1%
09:30	SE	CPI(m/m)	Feb	0.7%	0.7%	-0.8%
09:30	SE	CPI(y/y)	Feb	1.5%	1.6%	1.6%
09:30	SE	CPI, index	Feb	324.64	324.70	322.51
09:30	SE	CPIF(m/m)	Feb	0.7%	0.7%	-0.9%
09:30	SE	CPIF(y/y)	Feb	1.7%	1.7%	1.7%
09:45	EU	Speech: Praet ECB				
11:00	EU	Industrial production (m/m, sa)	Jan		-0.2%	0.4%
11:45	EU	Speech: VP Constancio ECB				
13:00	US	Mortgage applications, MBA	Mar			0.3%
14:30	EU	Speech: Galhau BoF				
14:30	US	PPI final demand (m/m)	Feb		0.1%	0.4%
14:30	US	PPI final demand (y/y)	Feb		2.8%	2.7%
14:30	US	PPI, core (m/m)	Feb		0.2%	0.4%
14:30	US	PPI, core (y/y)	Feb		2.6%	2.2%
14:30	US	Retail sales (m/m)	Feb		0.4%	-0.3%
14:30	US	Retail sales control group	Feb		0.4%	0.0%
14:30	US	Retail sales, ex auto and gas (m/m)	Feb		0.3%	-0.2%
14:30	US	Retail sales, less autos (m/m)	Feb		0.3%	0.0%
16:00	US	Business inventories (m/m)	Jan		0.5%	0.4%
Thursday 15-Mar-18				Nordea	Consensus	Previous
08:00	SE	Prospera, inflation expectations, quarterly survey				
09:30	SE	Unemployment, Labour Force survey (AKU)	Feb	7.0%		7.0%
09:30	SE	Unemployment, Labour Force survey (AKU), sa	Feb	6.5%		6.5%
09:30	CH	SNB announces interest rates (Sight Deposit Rate)	Mar			-0.75%
10:00	NO	Norges Bank publish interest rate decision				
10:00	NO	Norges Bank publishes new Monetary Policy Report				
10:30	NO	Norges Bank holds press conference after rate decision				
11:00	SE	SNDO to auction inflation-linked bonds (SEK 0.5 bn)				
13:30	US	Import prices (m/m)			0.2%	1%
14:30	US	Empire manufacturing	Mar		15	13.1
14:30	US	Jobless claims, continuing	Mar			1870k
14:30	US	Jobless claims, initial	Mar			231k
14:30	US	Philadelphia Fed	Mar		23	25.8
16:00	US	Housing market index, NAHB	Mar		72	72
22:00	US	TIC flows, net long-term	Jan			27.3bn
22:00	US	TIC flows, net total	Jan			-119.3bn
Friday 16-Mar-18				Nordea	Consensus	Previous
	NO	Deputy Governors Nicolaisen and Matsen speaks to Regional Network, Kristiansund				
08:00	NO	Foreign trade with goods	Feb			
11:00	EU	HICP (y/y, final)	Feb		1.2%	1.3%

11:00	EU	HICP core (y/y, final)	Feb	1.0%	1.0%
14:15	US	Capacity utilization	Feb	77.7%	77.5%
14:30	US	Building permits	Feb	1328k	1377k
14:30	US	Housing starts	Feb	1286k	1326k
14:30	US	Housing starts (m/m)	Feb	-3.1%	9.7%
15:15	US	Industrial production (m/m)	Feb	0.3%	-0.1%
16:00	US	Consumer confidence, U. of Mich., 5-10Y inflation (prelim.)	Mar		2.5%
16:00	US	Consumer confidence, University of Michigan (preliminary)	Mar	99.5	99.7
16:00	US	JOLTs job openings	Jan		5811
Monday 19-Mar-18			Nordea	Consensus	Previous
00:50	JP	Merchnds Trade Exports (y/y)	Feb		12.3%
00:50	JP	Merchnds Trade Imports (y/y)	Feb		7.9%
08:00	NO	Credit growth	Jan		
11:00	EU	Trade balance (sa)	Jan		23.8bn
11:00	NO	Auction of Treasury Bills			
Tuesday 20-Mar-18			Nordea	Consensus	Previous
09:30	SE	Financial accounts			
10:30	GB	CPI (m/m)	Feb		-0.5%
10:30	GB	CPI (y/y)	Feb		3.0%
10:55	NO	Deputy Governor Matsen speaks at "Finansnæringens dag"			
11:00	DE	ZEW, current situation	Mar		92.3
11:00	DE	ZEW, expectations	Mar		17.8
16:00	EU	Consumer confidence (flash)	Mar		0.1